

RFP: Audit & Tax Services

Attachments

- 1. AIRA's audits for the past four years
- 2. Management letters with board responses for past four years
- 3. AIRA's 990s for past four years
- 4. AIRA's organizational chart
- 5. AIRA's annual report



RFP: Audit & Tax Services

AIRA's audits – past four years

- 1. 2021
- 2. 2022
- 3. 2023
- 4. 2024

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION FINANCIAL STATEMENTS AND INDEPENDENT AUDITOR'S REPORT

SEPTEMBER 30, 2021 AND 2020

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Independent Auditor's Report

1730 Rhode Island Avenue, NW Suite 800 Washington, DC 20036 (202) 296-3306 Fax: (202) 296-0059

To the Board of Directors American Immunization Registry Association Washington, DC

Report on the Financial Statements

We have audited the accompanying financial statements of American Immunization Registry Association, (a nonprofit organization), which comprise the statements of financial position as of September 30, 2021 and 2020, and the related statements of activities, functional expenses, and cash flows for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Independent Auditor's Report American Immunization Registry Association Page Two

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of American Immunization Registry Association as of September 30, 2021 and 2020, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated May 20, 2022, on our consideration of American Immunization Registry Association's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of American Immunization Registry Association's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering American Immunization Registry Association's internal control over financial reporting and compliance.

Washington, DC

May 20, 2022

Jm & m

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENTS OF FINANCIAL POSITION SEPTEMBER 30, 2021 AND 2020

		2021	2020		
<u>ASSETS</u>					
CURRENT ASSETS					
Cash and cash equivalents	\$	2,130,870	\$	879,852	
Accounts receivable		453,209		269,520	
Federal grants receivable		194,279		278,865	
Prepaid expenses		5,984		11,147	
Total Current Assets		2,784,342		1,439,384	
TOTAL ASSETS	\$	2,784,342	\$	1,439,384	
<u>LIABILITIES AND NET</u>	ASSETS				
CURRENT LIABILITIES					
Accounts payable	\$	397,909	\$	126,607	
Accrued expenses		182,408		98,602	
Deferred revenue		89,634		118,122	
Total Current Liabilities		669,951		343,331	
NET ASSETS					
Without donor restrictions		2,114,391		1,096,053	
Total Net Assets		2,114,391		1,096,053	
TOTAL LIABILITIES AND NET ASSETS	\$	2,784,342	\$	1,439,384	

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENTS OF ACTIVITIES YEARS ENDED SEPTEMBER 30, 2021 AND 2020

	 2021	2020
REVENUE AND SUPPORT		
WITHOUT DONOR RESTRICTIONS		
Federal grants	\$ 5,537,342	\$ 2,976,313
Program service fees	1,593,205	342,911
Annual meeting income	274,105	-
Membership dues	166,165	149,180
Contributions	1,138	18,550
Interest income	 119	 172
Total Revenue and Support		
Without Donor Restrictions	7,572,074	3,487,126
EXPENSES		
Program Services:		
Strengthening public health systems and services	5,487,009	2,971,658
Audacious Inquiry project	645,991	120,812
ONC IDEAS project	24,958	-
National meeting	 130,808	8,116
Total Program Services	6,288,766	3,100,586
Support Services:		
General and administrative	 264,970	 77,679
Total Expenses	 6,553,736	 3,178,265
CHANGES IN NET ASSETS	1,018,338	308,861
NET ASSETS, beginning of year		
Without Donor Restrictions	1,096,053	 787,192
NET ASSETS, end of year		
Without Donor Restrictions	\$ 2,114,391	\$ 1,096,053

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENT OF FUNCTIONAL EXPENSES YEAR ENDED SEPTEMBER 30, 2021

Program Services					Suppo	ort Services															
	Strengthening Public Health Systems and Services		Audacious Inquiry Project		ONC IDEAS Project		National To		Total Program Services		General and Administrative										al Expenses
Personnel Expenses:																					
Salaries	\$ 2	2,595,463	\$	74,780	\$	18,920	\$ -	\$	2,689,163	\$	127,886	\$	2,817,049								
Payroll taxes		211,858		6,323		1,643	-		219,824		3,551		223,375								
Employee benefits		368,581		8,913		40	-		377,534		8,340		385,874								
Pension expense		88,344							88,344		3,380		91,724								
Total Personnel Expenses	3	3,264,246		90,016		20,603	-		3,374,865		143,157		3,518,022								
Accounting		-		-		-	-		-		39,500		39,500								
Bank fees		-		-		-	-		-		8,609		8,609								
Conference facilities, food																					
and beverages		4,659		-		-	103,349		108,008		12,529		120,537								
Dues and subscriptions		8,675		-		-	-		8,675		950		9,625								
Insurance		6,659		-		-	-		6,659		-		6,659								
Office supplies		119,427		-		-	9,303		128,730		13,564		142,294								
Other expenses		467		-		-	141		608		507		1,115								
Postage and delivery		3,467		-		-	1,007		4,474		1,117		5,591								
Printing and publications		1,395		-		-	1,346		2,741		_		2,741								
Professional fees	1	,883,325		555,975		4,065	15,644		2,459,009		34,962		2,493,971								
Telephone and communications		109,950		-		290	-		110,240		5,918		116,158								
Travel		84,739		-		-	18		84,757		4,157		88,914								
Total Expenses	\$ 5	5,487,009	\$	645,991	\$	24,958	\$ 130,808	\$	6,288,766	\$	264,970	\$	6,553,736								

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENT OF FUNCTIONAL EXPENSES YEAR ENDED SEPTEMBER 30, 2020

		Program	Services	Support Services		
	Strengthening Public Health Systems and Services	Audacious Inquiry Project	National Meeting	Total Program Services	General and Administrative	Total Expenses
Personnel Expenses:						
Salaries	\$ 1,454,023	\$ 10,473	\$ -	\$ 1,464,496	\$ 34,361	\$ 1,498,857
Payroll taxes	120,040	801	-	120,841	1,342	122,183
Employee benefits	256,967	-	-	256,967	4,995	261,962
Pension expense	56,567			56,567	1,060	57,627
Total Personnel Expenses	1,887,597	11,274	_	1,898,871	41,758	1,940,629
Accounting	-	-	-	-	15,488	15,488
Bank fees	-	-	-	-	3,141	3,141
Conference facilities, food						
and beverages	37,804	-	-	37,804	2,042	39,846
Dues and subscriptions	12,175	-	2,500	14,675	498	15,173
Insurance	8,417	-	-	8,417	-	8,417
Office supplies	66,528	-	37	66,565	4,847	71,412
Other expenses	934	-	-	934	907	1,841
Postage and delivery	2,755	-	-	2,755	-	2,755
Printing and publications	970	-	-	970	-	970
Professional fees	699,490	109,538	5,579	814,607	8,828	823,435
Telephone and communications	77,248	-	-	77,248	-	77,248
Travel	177,740			177,740	170	177,910
Total Expenses	\$ 2,971,658	\$ 120,812	\$ 8,116	\$ 3,100,586	\$ 77,679	\$ 3,178,265

The accompanying notes are an integral part of these financial statements.

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENTS OF CASH FLOWS YEARS ENDED SEPTEMBER 30, 2021 AND 2020

	2021	2020
CASH FLOWS FROM OPERATING ACTIVITIES		
Change in net assets	\$ 1,018,338	\$ 308,861
Adjustments to reconcile change in net assets		
to net cash provided by (used for) operating activities:		
(Increase) decrease in assets:		
Accounts receivable	(183,689)	(229,655)
Federal grants receivable	84,586	(142,736)
Prepaid expenses	5,163	(8,386)
Increase (decrease) in liabilities:		
Accounts payable	271,302	29,631
Accrued expenses	83,806	16,796
Deferred revenue	(28,488)	5,240
Net Cash Provided by (Used for) Operating Activities	1,251,018	(20,249)
NET CHANGE IN CASH AND CASH EQUIVALENTS	1,251,018	(20,249)
CASH AND CASH EQUIVALENTS, beginning of year	879,852	900,101
CASH AND CASH EQUIVALENTS, end of year	\$ 2,130,870	\$ 879,852

NOTE A – ORGANIZATION AND NATURE OF ACTIVITIES

American Immunization Registry Association ("AIRA") was incorporated under the laws of the State of Delaware in 2009. AIRA's mission is to promote the use of immunization information systems ("IIS") to ensure healthy communities. AIRA supports and promotes the development, implementation and interoperability of IIS through partnerships, peer and professional education/training, and resource development. AIRA's primary revenue sources are federal grants, program service fees, annual meeting income, and membership dues.

Program Descriptions

To achieve its mission and purpose, AIRA operates the following programs:

Strengthening Public Health Systems and Services – The purposes of this program are to strengthen the nation's public health infrastructure; ensure a competent, current, and connected public health system; and improve the delivery of essential public health services through capacity-building assistance. Under this program, AIRA receives federal grants from the United States Department of Health and Human Services Centers for Disease Control and Prevention ("CDC") through the following cooperative agreements:

- Capacity and Standards The purpose of this cooperative agreement is to provide capacity-building assistance to strengthen and improve the immunization information systems ("IIS") and immunization program workforce that are instrumental in providing maintenance and oversight of the electronic systems that help prevent and control vaccine-preventable diseases.
- *Immunization Integration Program* The purpose of the cooperative agreement is to increase immunization data quality and usage through collaboration, measurement, and technical support to improve IIS and electronic health record ("EHR") systems interoperability.
- *Immunization Gateway Program* The purpose of this cooperative agreement is to support immunization awardees with onboarding and sharing vaccination encounters through the Immunization Gateway.
- Vaccinate with Confidence Program The purpose of this cooperative agreement is to provide capacity-building assistance to strengthen and improve the workforce and infrastructure necessary to support the capacity of IIS to conduct public health monitoring and surveillance to identify communities at risk.

(continued)

NOTE A - ORGANIZATION AND NATURE OF ACTIVITIES - continued

Program Descriptions - continued

Audacious Inquiry Project – AIRA has contracted with Audacious Inquiry, an unrelated third party, for a project to support the rapid onboarding of IIS, as well as traditional and non-traditional provider organizations to the Immunization Gateway to support the COVID-19 vaccine response and increase the availability and volume of complete and accurate immunization data stored within IIS. This project also supports the ability of IIS and IIS vendors in generating and submitting the CDC prioritized data extract to the Data Clearing House.

ONC IDEAS Project – AIRA has contracted with the Association for State and Territorial Health Organizations ("ASTHO"), an unrelated third party, for a project to provide program planning and implementation, technical, policy, and research support of the Office of the National Coordinator for Health Information Technology ("ONC") Immunization Data Exchange, Advancement and Sharing ("IDEAS") program.

National Meeting – AIRA's National Meeting provides an annual opportunity to bring AIRA's peers and partners together. Through both formal presentations and informal discussions, attendees have an opportunity to strengthen long-term partnerships, develop new relationships, gain professional education and training, and learn from one another. During the year ended September 30, 2021, it was attended by 468 attendees (187 inperson and 281 virtual).

On March 11, 2020, the World Health Organization declared coronavirus disease 2019 ("COVID-19") to be a global pandemic. The spread of COVID-19 has had a disruptive impact on the daily life and operations of individuals and businesses around the world. During the year ended September 30, 2020, the national meeting did not take place due to impacts from the COVID-19 pandemic.

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting

These financial statements were prepared using the accrual basis of accounting. Therefore, revenue and related assets are recognized when earned and expenses and related liabilities are recognized as the obligations are incurred.

Financial Statement Presentation

Financial statement presentation follows Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") Topic 958, *Not-for-Profit Entities*. In accordance with Topic 958, net assets, revenue, gains and losses are classified based on the existence or absence of donor-imposed restrictions.

(continued)

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - continued

Financial Statement Presentation - continued

Accordingly, net assets and changes therein are classified and reported as follows:

Net Assets without Donor Restrictions - Net assets not subject to donor-imposed stipulations.

Net Assets with Donor Restrictions - Net assets subject to donor-imposed restrictions that will be met by either actions of AIRA and/or the passage of time, or that must be maintained in perpetuity by AIRA. When a restriction expires, net assets with donor restrictions are reclassified to net assets without donor restrictions and are reported in the statements of activities as net assets released from restrictions.

Cash and Cash Equivalents

For purposes of the statements of cash flows, AIRA considers all highly liquid funds including money market funds and funds in interest bearing savings accounts to be cash equivalents. Cash and cash equivalents in certain accounts are insured by the Federal Deposit Insurance Corporation up to \$250,000. At times, the accounts may exceed this limit; however, AIRA believes it is not exposed to any significant credit risk on cash and cash equivalents.

Accounts and Federal Grants Receivable

Accounts and federal grants receivable are stated at the amount management expects to collect from balances outstanding at year end. Annually, management determines if an allowance for doubtful accounts is necessary based upon review of outstanding receivables, historical collection information, and existing economic conditions. Accounts deemed uncollectible are charged off based on specific circumstances of the parties involved. Management believes that all accounts and federal grants receivable are collectible and will be received within one year. Therefore, no allowance for doubtful accounts has been established.

Revenue Recognition

Federal Grants

Federal grants are received primarily from the CDC. These revenues are considered conditional grants with a measurable performance or other barrier and a right of return, and are not recognized until the conditions on which they depend have been substantially met. These grants are also subject to audit by the grantor agencies, which could result in a request for reimbursement by the agency for expenditures disallowed under the terms and conditions of the appropriate grantor. Amounts received prior to incurring qualifying expenditures are reported as deferred revenue in the statements of financial position.

(continued)

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES – continued

Revenue Recognition – continued

Program Service Fees

Program service fees are revenues primarily derived from non-federal contracts for support and development services, which are recognized, at a point, in time when the services are provided.

Annual Meeting Income

Annual meeting income is received from registrations and sponsorships and is recognized, at a point in time, when the event is held.

Membership Dues

Membership dues are recognized over time by allocating the membership price to the related performance obligations and recognizing the related revenue as these obligations are accomplished. Contract liabilities are membership dues collected in advance of performance of the related membership obligations and are included in deferred revenue on the accompanying statements of financial position.

Contributions

AIRA recognizes contributions when cash, securities or other assets, or an unconditional promise to give is received. Conditional promises to give, that is, those with a measurable performance or other barrier, and a right of return, are not recognized until the conditions on which they depend have been substantially met. Contributions received with donor stipulations are recorded as contributions with donor restrictions based on the donor's intent. Unless otherwise stated by the donor, individual donations are recorded as contributions without donor restrictions. Contributions with donor restrictions that are met in the same reporting period as the contribution is received are reported as contributions without donor restrictions support.

Deferred Revenue

Deferred revenue represents funds received in advance for program services, the annual meeting and membership dues, which will be recognized in future periods when earned.

(continued)

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES – continued

Functional Allocation of Expenses

The financial statements report certain categories of expenses that are attributable to more than one program or support function. Therefore, these expenses require allocation on a reasonable basis that is consistently applied. The expenses are allocated on the basis of salaries and related costs determined by the estimated time expended.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

NOTE C - INCOME TAXES

AIRA is a 501(c)(3) tax exempt organization under Section 501(a) of the Internal Revenue Code. AIRA is, however, subject to tax on business income unrelated to its exempt purpose.

AIRA believes that it has appropriate support for any tax positions taken, and as such, does not have any uncertain tax positions that are material to the financial statements or that would have an effect on its tax-exempt status. There are no unrecognized tax benefits or liabilities that need to be recorded.

AIRA's information tax returns are subject to examination by the Internal Revenue Service for a period of three years from the date they were filed, except under certain circumstances. AIRA's information return for the years ended September 30, 2018 to 2020, are open for a tax examination by the Internal Revenue Service, although no request has been made as of the date of these financial statements.

NOTE D – AVAILABLE RESOURCES AND LIQUIDITY

AIRA's management regularly monitors liquidity requirements to ensure that ongoing operating needs and other contractual commitments are met. Timing of revenue receipts, with most occurring early in the year, also enhances the availability of necessary operational funds. Sources of liquidity available to AIRA include financial assets consisting of cash and cash equivalents, accounts receivable, and federal grants receivable.

(continued)

NOTE D – AVAILABLE RESOURCES AND LIQUIDITY – continued

In determining the adequacy of liquidity sources to cover general operating expenditures over a 12-month period, AIRA considers all expenditures related to its strengthening public health systems and services, Audacious Inquiry project, ONC IDEAS project and national meeting programs, as well as services undertaken to support those programs, to be general operating expenditures.

As of September 30, 2021 and 2020, total financial assets held by AIRA and the amounts of those financial assets that could readily be made available within one year of the statements of financial position date to meet general operating expenditures were:

	 2021	2020
Cash and cash equivalents	\$ 2,130,870	\$ 879,852
Accounts receivable	453,209	269,520
Federal grants receivable	194,279	 278,865
Total Financial Assets Available to Meet Cash Needs		
for General Expenditures within One Year	\$ 2,778,358	\$ 1,428,237

NOTE E - CONCENTRATIONS

For the years ended September 30, 2021 and 2020, AIRA received 73% and 85% of its revenue from a single source, the CDC.

NOTE F - RETIREMENT PLAN

Effective May 1, 2016, AIRA adopted the TriNet 401(k) Plan (the "Plan"). The Plan is open to all employees who have completed six months of service. AIRA contributes five percent of eligible employees' salaries. For the years ended September 30, 2021 and 2020, employer contributions to the Plan totaled \$91,724 and \$57,627, respectively.

NOTE G - SUBSEQUENT EVENTS

In preparing these financial statements, AIRA's management has evaluated events and transactions for potential recognition or disclosure through May 20, 2022, the date the financial statements were available to be issued. There were no additional events or transactions that were discovered during the evaluation that required further recognition and disclosure.

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION INDEPENDENT AUDITOR'S REPORTS UNIFORM GUIDANCE

SEPTEMBER 30, 2021

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Independent Auditor's Report on Internal Control over Financial Reporting and on Compliance and Other Matters Based on an Audit of Financial Statements Performed In Accordance with Government Auditing Standards

To the Board of Directors American Immunization Registry Association Washington, DC

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of American Immunization Registry Association (a nonprofit organization), which comprise the statement of financial position as of September 30, 2021, and the related statements of activities, functional expenses, and cash flows for the year then ended, and the related notes to the financial statements, and have issued our report thereon dated May 20, 2022.

Internal Control over Financial Reporting

In planning and performing our audit of the financial statements, we considered American Immunization Registry Association's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose for expressing an opinion on the effectiveness of American Immunization Registry Association's internal control. Accordingly, we do not express an opinion on the effectiveness of American Immunization Registry Association's internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements, on a timely basis. A material weakness is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected, on a timely basis. A significant deficiency is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

To the Board of Directors American Immunization Registry Association

Compliance and Other Matters

As part of obtaining reasonable assurance about whether American Immunization Registry Association's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance and other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of American Immunization Registry Association's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering American Immunization Registry Association's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Washington, DC

May 20, 2022

Jm & m



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Independent Auditor's Report on Compliance for Each Major Program and on Internal Control over Compliance Required by the Uniform Guidance

To the Board of Directors American Immunization Registry Association Washington, DC

Report on Compliance for Each Major Federal Program

We have audited American Immunization Registry Association's compliance with the types of compliance requirements described in the *OMB Compliance Supplement* that could have a direct and material effect on its of American Immunization Registry Association's major federal program for the year ended September 30, 2021. American Immunization Registry Association's major federal program is identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

Management's Responsibility

Management is responsible for compliance with federal statutes, regulations, and the terms and conditions of its federal awards applicable to its federal program.

Auditor's Responsibility

Our responsibility is to express an opinion on compliance for American Immunization Registry Association's major federal program based on our audit of the types of compliance requirements referred to above. We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Those standards and the Uniform Guidance require that we plan and perform the audit to obtain reasonable assurance about whether noncompliance with the types of compliance requirements referred to above that could have a direct and material effect on a major federal program occurred. An audit includes examining, on a test basis, evidence about American Immunization Registry Association's compliance with those requirements and performing such other procedures as we considered necessary in the circumstances.

We believe that our audit provides a reasonable basis for our opinion on compliance for its major federal program. However, our audit does not provide a legal determination of American Immunization Registry Association's compliance.

To the Board of Directors American Immunization Registry Association

Opinion on Each Major Federal program

In our opinion, American Immunization Registry Association complied, in all material respects, with the types of compliance requirements referred to above that could have a direct and material effect on its major federal program for the year ended September 30, 2021.

Report on Internal Control Over Compliance

Management of American Immunization Registry Association is responsible for establishing and maintaining effective internal control over compliance with the types of compliance requirements referred to above. In planning and performing our audit of compliance, we considered American Immunization Registry Association's internal control over compliance with the types of requirements that could have a direct and material effect on its major federal program to determine the auditing procedures that are appropriate in the circumstances for the purpose of expressing an opinion on compliance for its major federal program and to test and report on internal control over compliance in accordance with the Uniform Guidance, but not for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, we do not express an opinion on the effectiveness of American Immunization Registry Association's internal control over compliance.

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A material weakness in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A significant deficiency in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies. We did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.

Washington, DC May 20, 2022

Jm & m



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Independent Auditor's Report on the Schedule of Expenditures of Federal Awards

To the Board of Directors American Immunization Registry Association Washington, DC

Report on the Schedule of Expenditures of Federal Awards

We have audited the accompanying schedule of expenditures of federal awards of American Immunization Registry Association for the year ended September 30, 2021, and the related notes to the schedule of expenditures of federal awards.

Management's Responsibility

Management is responsible for the preparation and fair presentation of this financial statement in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of a financial statement that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on this financial statement based on our audit. We conducted our audit in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Those standards and the Uniform Guidance require that we plan and perform the audit to obtain reasonable assurance about whether the financial statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statement.

To the Board of Directors American Immunization Registry Association

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statement referred to above presents fairly, in all material respects, the expenditures of federal awards of American Immunization Registry Association for the year ended September 30, 2021, in accordance with accounting principles generally accepted in the United States of America.

Washington, DC May 20, 2022

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AMERICAN IMMUNIZATION REGISTRY ASSOCIATION SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS YEAR ENDED SEPTEMBER 30, 2021

Federal Grantor / Program or Cluster Title	Assistance Listing Number	 al Federal penditures
Department of Health and Human Services		
Strengthening Public Health Systems and Services through National Partnerships to Improve and Protect the Nation's Health	93.421	\$ 5,537,342
Total Department of Health and Human Services		5,537,342
Total Expenditures of Federal Awards		\$ 5,537,342

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION NOTES TO THE SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS FOR THE YEAR ENDED SEPTEMBER 30, 2021

NOTE A – BASIS OF PRESENTATION

The accompanying Schedule of Expenditures of Federal Awards (the "Schedule") includes the federal grant activity of American Immunization Registry Association ("AIRA") under programs of the federal government for the year ended September 30, 2021. The information in this Schedule is presented in accordance with the requirements of Title 2 *U.S. Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Because the Schedule presents only a selected portion of the operations of AIRA, it is not intended to and does not present the financial position, changes in net assets, or cash flows of AIRA.

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Expenditures reported in the Schedule are reported on the accrual basis of accounting. Such expenditures are recognized following the cost principles contained in the Uniform Guidance, wherein, certain types of expenses are not allowable or are limited as to reimbursement.

NOTE C – INDIRECT COST RATE

AIRA has elected not to use the 10 percent de minimis indirect cost rate allowed under the Uniform Guidance.

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION SCHEDULE OF FINDINGS AND QUESTIONED COSTS YEAR ENDED SEPTEMBER 30, 2021

SECTION I - SUMMARY OF AUDITOR'S RESULTS

Financial Statements

Type of auditor's report issued on the financial statements

Unmodified

Internal control over financial reporting:

Material weaknesses identified?

Significant deficiencies identified that are not

considered to be material weaknesses?

None Reported

Noncompliance material to financial statements noted? No

Federal Awards

Type of auditor's report issued on compliance for major programs:

Unmodified

Internal control over major programs:

Material weaknesses identified?

Significant deficiencies identified that are not

considered to be material weaknesses?

None Reported

Any audit findings disclosed that are required to be reported in accordance with 2 CFR Section 200.516(a)? No

Major programs

Name of Federal Program or Cluster: Strengthening Public Health

Systems and Services through National Partnerships to Improve and Protect the

Nation's Health

Assistance Listing Number: 93.421

Dollar threshold used to distinguish between

Type A and Type B programs: \$750,000

Auditee qualified as low-risk auditee? Yes

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION SCHEDULE OF FINDINGS AND QUESTIONED COSTS YEAR ENDED SEPTEMBER 30, 2021

(continued)

SECTION II – FINDINGS RELATED TO FINANCIAL STATEMENTS REPORTED IN ACCORDANCE WITH GOVERNMENT AUDITING STANDARDS

None

SECTION III – FINDINGS AND QUESTIONED COSTS RELATED TO FEDERAL AWARDS

None

SECTION IV – SCHEDULE OF PRIOR YEAR FINDINGS

None

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

FINANCIAL STATEMENTS AND INDEPENDENT AUDITOR'S REPORT

SEPTEMBER 30, 2022 AND 2021

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Independent Auditor's Report

To the Board of Directors American Immunization Registry Association Washington, DC

Report on the Audit of the Financial Statements

Opinion

We have audited the accompanying financial statements of American Immunization Registry Association (a nonprofit organization), which comprise the statements of financial position as of September 30, 2022 and 2021, and the related statements of activities, functional expenses, and cash flows for the years then ended, and the related notes to the financial statements.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of American Immunization Registry Association as of September 30, 2022 and 2021, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of American Immunization Registry Association and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about American Immunization Registry Association's ability to continue as a going concern within one year after the date that the financial statements are available to be issued.

Independent Auditor's Report American Immunization Registry Association Page Two

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with generally accepted auditing standards, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of American Immunization Registry Association's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that raise substantial doubt about American Immunization Registry Association's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control related matters that we identified during the audit.

Independent Auditor's Report American Immunization Registry Association Page Three

Other Reporting Required by Government Auditing Standards

In accordance with Government Auditing Standards, we have also issued our report dated June 13, 2023, on our consideration of American Immunization Registry Association's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of American Immunization Registry Association's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with Government Auditing Standards in considering American Immunization Registry Association's internal control over financial reporting and compliance.

Washington, DC

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June 13, 2023

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENTS OF FINANCIAL POSITION SEPTEMBER 30, 2022 AND 2021

	202	2	2021
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	\$ 1,07	4,813 \$	2,130,870
Accounts receivable	5	6,563	453,209
Federal grants receivable	41	9,780	194,279
Prepaid expenses	1	5,186	5,984
Total Current Assets	1,56	66,342	2,784,342
NONCURRENT ASSETS			
Investments	1 <i>A</i> C	9,929	_
Total Noncurrent Assets		9,929	
Total Profession Present			
TOTAL ASSETS	\$ 3,06	56,271 \$	2,784,342
LIABILITIES AND NET A	ASSETS		
CURRENT LIABILITIES			
Accounts payable	\$ 22	29,186 \$	397,909
Accrued expenses	19	0,724	182,408
Deferred revenue		06,777	89,634
Total Current Liabilities	62	26,687	669,951
NET ASSETS			
Without donor restrictions	2,43	9,584	2,114,391
Total Net Assets	2,43	9,584	2,114,391
TOTAL LIABILITIES AND NET ASSETS	\$ 3,06	56,271 \$	2,784,342

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENTS OF ACTIVITIES YEARS ENDED SEPTEMBER 30, 2022 AND 2021

		2022	2021		
REVENUE AND SUPPORT					
WITHOUT DONOR RESTRICTIONS					
Federal grants	\$	4,873,073	\$	4,559,137	
Federal grants - COVID-19	_	1,804,259	4	978,205	
Program service fees		268,012		1,593,205	
Annual meeting income		263,820		274,105	
Membership dues		199,301		166,165	
Contributions		5		1,138	
Investment loss, net		(71)		_	
Interest income		221		119	
Total Revenue and Support					
Without Donor Restrictions		7,408,620		7,572,074	
EXPENSES					
Program Services:					
Strengthening public health systems and services		6,563,154		5,487,009	
Audacious Inquiry project		8,043		645,991	
ONC IDEAS project		95,011		24,958	
National meeting		47,081		130,808	
Total Program Services		6,713,289		6,288,766	
Support Services:					
General and administrative		370,138		264,970	
Total Expenses		7,083,427		6,553,736	
CHANGES IN NET ASSETS		325,193		1,018,338	
NET ASSETS, beginning of year					
Without Donor Restrictions		2,114,391		1,096,053	
NET ASSETS, end of year					
Without Donor Restrictions	\$	2,439,584	\$	2,114,391	

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENT OF FUNCTIONAL EXPENSES YEAR ENDED SEPTEMBER 30, 2022

			Support Services				
	Strengthening Public Health Systems and Services	Audacious Inquiry Project	ONC IDEAS Project	National Meeting	Total Program Services	General and Administrative	Total Expenses
Personnel Expenses:							
Salaries	\$ 2,827,161	\$ -	\$ 65,150	\$ -	\$ 2,892,311	\$ 121,525	\$ 3,013,836
Payroll taxes	230,511	-	3,166	-	233,677	11,736	245,413
Employee benefits	473,435	-	453	-	473,888	18,610	492,498
Pension expense	106,100		1,480		107,580	4,327	111,907
Total Personnel Expenses	3,637,207	-	70,249	-	3,707,456	156,198	3,863,654
Accounting	-	-	-	-	-	42,445	42,445
Bank fees	-	-	-	-	_	9,559	9,559
Conference facilities, food and							
beverages	58,934	-	-	29,054	87,988	18,239	106,227
Dues and subscriptions	8,320	-	-	10,826	19,146	146	19,292
Insurance	27,225	-	-	-	27,225	_	27,225
Office expenses	79,004	-	230	225	79,459	15,053	94,512
Other expenses	481	-	-	-	481	585	1,066
Postage and delivery	4,128	-	18	14	4,160	370	4,530
Printing and publications	236	-	-	46	282	_	282
Professional fees	2,388,725	8,043	20,235	2,478	2,419,481	105,410	2,524,891
Telephone and communications	121,595	· -	870	816	123,281	7,322	130,603
Travel	237,299	-	3,409	3,622	244,330	14,811	259,141
Total Expenses	\$ 6,563,154	\$ 8,043	\$ 95,011	\$ 47,081	\$ 6,713,289	\$ 370,138	\$ 7,083,427

The accompanying notes are an integral part of these financial statements.

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENT OF FUNCTIONAL EXPENSES YEAR ENDED SEPTEMBER 30, 2021

				Progra	am Services					Suppo	ort Services		
	Strengthening Public Health Systems and Services	ealth and Audacious			ONC IDEAS Project		National Meeting	Total Program Services		General and Administrative		Tot	al Expenses
Personnel Expenses:													
Salaries	\$ 2,595,463	\$	74,780	\$	18,920	\$	-	\$	2,689,163	\$	127,886	\$	2,817,049
Payroll taxes	211,858		6,323		1,643		-		219,824		3,551		223,375
Employee benefits	368,581		8,913		40		-		377,534		8,340		385,874
Pension expense	88,344		_						88,344		3,380		91,724
Total Personnel Expenses	3,264,246		90,016		20,603		-		3,374,865		143,157		3,518,022
Accounting	-		-		-		-		-		39,500		39,500
Bank fees	-		-		-		-		-		8,609		8,609
Conference facilities, food and													
beverages	4,659		-		-		103,349		108,008		12,529		120,537
Dues and subscriptions	8,675		-		-		-		8,675		950		9,625
Insurance	6,659		-		-		-		6,659		_		6,659
Office expenses	119,427		-		-		9,303		128,730		13,564		142,294
Other expenses	467		-		-		141		608		507		1,115
Postage and delivery	3,467		-		-		1,007		4,474		1,117		5,591
Printing and publications	1,395		-		-		1,346		2,741		_		2,741
Professional fees	1,883,325		555,975		4,065		15,644		2,459,009		34,962		2,493,971
Telephone and communications	109,950		-		290		· <u>-</u>		110,240		5,918		116,158
Travel	84,739		-		-		18		84,757		4,157		88,914
Total Expenses	\$ 5,487,009	\$	645,991	\$	24,958	\$	130,808	\$	6,288,766	\$	264,970	\$	6,553,736

The accompanying notes are an integral part of these financial statements.

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENTS OF CASH FLOWS YEARS ENDED SEPTEMBER 30, 2022 AND 2021

	 2022	 2021
CASH FLOWS FROM OPERATING ACTIVITIES		
Change in net assets	\$ 325,193	\$ 1,018,338
Adjustments to reconcile change in net assets		
to net cash provided by operating activities:		
Investment loss, net	71	_
(Increase) decrease in assets:		
Accounts receivable	396,646	(183,689)
Federal grants receivable	(225,501)	84,586
Prepaid expenses	(9,202)	5,163
Increase (decrease) in liabilities:	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	ŕ
Accounts payable	(168,723)	271,302
Accrued expenses	8,316	83,806
Deferred revenue	117,143	(28,488)
Net Cash Provided by Operating Activities	443,943	1,251,018
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchases of investments	(1,500,000)	_
Net Cash Used for Investing Activities	(1,500,000)	_
NET CHANGE IN CASH AND CASH EQUIVALENTS	(1,056,057)	1,251,018
CASH AND CASH EQUIVALENTS, beginning of year	 2,130,870	 879,852
CASH AND CASH EQUIVALENTS, end of year	\$ 1,074,813	\$ 2,130,870

NOTE A – ORGANIZATION AND NATURE OF ACTIVITIES

American Immunization Registry Association ("AIRA") was incorporated under the laws of the State of Delaware in 2009. AIRA's mission is to promote the use of immunization information systems ("IIS") to ensure healthy communities. AIRA supports and promotes the development, implementation and interoperability of IIS through partnerships, peer and professional education/training, and resource development. AIRA's primary revenue sources are federal grants, program service fees, annual meeting income, and membership dues.

Program Descriptions

To achieve its mission and purpose, AIRA operates the following programs:

Strengthening Public Health Systems and Services – The purposes of this program are to strengthen the nation's public health infrastructure; ensure a competent, current, and connected public health system; and improve the delivery of essential public health services through capacity-building assistance. Under this program, AIRA receives federal grants from the United States Department of Health and Human Services Centers for Disease Control and Prevention ("CDC") through the following cooperative agreements:

- Capacity and Standards The purpose of this cooperative agreement is to provide capacity-building assistance to strengthen and improve the immunization information systems ("IIS") and immunization program workforce that are instrumental in providing maintenance and oversight of the electronic systems that help prevent and control vaccine-preventable diseases.
- *Immunization Integration Program* The purpose of the cooperative agreement is to increase immunization data quality and usage through collaboration, measurement, and technical support to improve IIS and electronic health record ("EHR") systems interoperability.
- *Immunization Gateway Program* The purpose of this cooperative agreement is to support immunization awardees with onboarding and sharing vaccination encounters through the Immunization Gateway. The Immunization Gateway supports the exchange of immunization data between IISs, provider organizations and consumer applications.
- *Vaccinate with Confidence Program* The purpose of this cooperative agreement is to provide capacity-building assistance to strengthen and improve the workforce and infrastructure necessary to support the capacity of IIS to conduct public health monitoring and surveillance to identify communities at risk.

(continued)

NOTE A – ORGANIZATION AND NATURE OF ACTIVITIES – continued

Program Descriptions - continued

Audacious Inquiry Project – AIRA has contracted with Audacious Inquiry, an unrelated third party, for a project to support the rapid onboarding of IIS, as well as traditional and non-traditional provider organizations to the Immunization Gateway to support the COVID-19 vaccine response and increase the availability and volume of complete and accurate immunization data stored within IIS. This project also supports the ability of IIS and IIS vendors in generating and submitting the CDC prioritized data extract to the Data Clearing House. This program ended as of September 30, 2021.

ONC IDEAS Project – AIRA has contracted with the Association for State and Territorial Health Organizations ("ASTHO"), an unrelated third party, for a project to provide program planning and implementation, technical, policy, and research support of the Office of the National Coordinator for Health Information Technology ("ONC") Immunization Data Exchange, Advancement and Sharing ("IDEAS") program.

National Meeting — AIRA's National Meeting provides an annual opportunity to bring AIRA's peers and partners together. Through both formal presentations and informal discussions, attendees have an opportunity to strengthen long-term partnerships, develop new relationships, gain professional education and training, and learn from one another. During the year ended September 30, 2022, it was attended by 660 virtual attendees. During the year ended September 30, 2021, it was attended by 468 attendees (187 in-person and 281 virtual).

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting

These financial statements were prepared using the accrual basis of accounting. Therefore, revenue and related assets are recognized when earned and expenses and related liabilities are recognized as the obligations are incurred.

Financial Statement Presentation

Financial statement presentation follows Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") Topic 958, *Not-for-Profit Entities*. In accordance with Topic 958, net assets, revenue, gains and losses are classified based on the existence or absence of donor-imposed restrictions. Accordingly, net assets and changes therein are classified and reported as follows:

Net Assets without Donor Restrictions - Net assets not subject to donor-imposed stipulations.

(continued)

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES – continued

Financial Statement Presentation – continued

Net Assets with Donor Restrictions - Net assets subject to donor-imposed restrictions that will be met by either actions of AIRA and/or the passage of time, or that must be maintained in perpetuity by AIRA. When a restriction expires, net assets with donor restrictions are reclassified to net assets without donor restrictions and are reported in the statements of activities as net assets released from restrictions.

Cash and Cash Equivalents

For purposes of the statements of cash flows, AIRA considers all highly liquid funds including money market funds and funds in interest bearing savings accounts to be cash equivalents. Cash and cash equivalents in certain accounts are insured by the Federal Deposit Insurance Corporation up to \$250,000. At times, the accounts may exceed this limit; however, AIRA believes it is not exposed to any significant credit risk on cash and cash equivalents.

Accounts and Federal Grants Receivable

Accounts and federal grants receivable are stated at the amount management expects to collect from balances outstanding at year end. Annually, management determines if an allowance for doubtful accounts is necessary based upon review of outstanding receivables, historical collection information, and existing economic conditions. Accounts deemed uncollectible are charged off based on specific circumstances of the parties involved. Management believes that all accounts and federal grants receivable are collectible and will be received within one year. Therefore, no allowance for doubtful accounts has been established. As of the beginning of the year ended September 30, 2021, accounts receivable totaled \$269,520. As of the beginning of the year ended September 30, 2021, federal grants receivable totaled \$278,865.

Investments

Investments are reported at fair value on a recurring basis based on observable quoted market prices. Interest is recorded when earned. Purchases and sales of investments are reflected on a trade-date basis. Net appreciation (depreciation) in the fair value of investments include realized and unrealized gains and losses and are reported as gains or losses on the statements of activities.

Revenue Recognition

Federal Grants

Federal grants are received primarily from the CDC. These revenues are considered conditional grants with a measurable performance or other barrier and a right of return, and are not recognized until the conditions on which they depend have been substantially met. These grants

(continued)

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES – continued

Revenue Recognition - continued

Federal Grants – continued

are also subject to audit by the grantor agencies, which could result in a request for reimbursement by the agency for expenditures disallowed under the terms and conditions of the appropriate grantor. Amounts received prior to incurring qualifying expenditures are reported as deferred revenue in the statements of financial position. As of the beginning of the year ended September 30, 2021, deferred federal grant revenue totaled \$1,147.

Program Service Fees

Program service fees are revenues primarily derived from non-federal contracts for support and development services, which are recognized, at a point, in time when the services are provided.

Annual Meeting Income

Annual meeting income is received from registrations and sponsorships and is recognized at a point in time, when the event is held. As of the beginning of the year ended September 30, 2021, deferred annual meeting income totaled \$46,100.

Membership Dues

Membership dues are recognized over time by allocating the membership price to the related performance obligations and recognizing the related revenue as these obligations are accomplished. Contract liabilities are membership dues collected in advance of performance of the related membership obligations and are included in deferred revenue on the accompanying statements of financial position. As of the beginning of the year ended September 30, 2021, deferred membership dues totaled \$70,875.

Contributions

AIRA recognizes contributions when cash, securities or other assets, or an unconditional promise to give is received. Conditional promises to give, that is, those with a measurable performance or other barrier, and a right of return, are not recognized until the conditions on which they depend have been substantially met. Contributions received with donor stipulations are recorded as contributions with donor restrictions based on the donor's intent. Unless otherwise stated by the donor, individual donations are recorded as contributions without donor restrictions. Contributions with donor restrictions that are met in the same reporting period as the contribution is received are reported as contributions without donor restrictions support.

(continued)

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES – continued

Functional Allocation of Expenses

The financial statements report certain categories of expenses that are attributable to more than one program or support function. Therefore, these expenses require allocation on a reasonable basis that is consistently applied. The expenses are allocated on the basis of salaries and related costs determined by the estimated time expended.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Reclassifications

Federal grants – COVID-19 has been presented separately from federal grants on the statement of activities for the year ended December 31, 2021. The reclassification was made to conform to the current year presentation and had no effect on previously reported net assets or changes in net assets.

NOTE C - INCOME TAXES

AIRA is a 501(c)(3) tax exempt organization under Section 501(a) of the Internal Revenue Code. AIRA is, however, subject to tax on business income unrelated to its exempt purpose.

AIRA believes that it has appropriate support for any tax positions taken, and as such, does not have any uncertain tax positions that are material to the financial statements or that would have an effect on its tax-exempt status. There are no unrecognized tax benefits or liabilities that need to be recorded.

AIRA's information tax returns are subject to examination by the Internal Revenue Service for a period of three years from the date they were filed, except under certain circumstances. AIRA's information return for the years ended September 30, 2019 to 2021, are open for a tax examination by the Internal Revenue Service, although no request has been made as of the date of these financial statements.

(continued)

NOTE D – AVAILABLE RESOURCES AND LIQUIDITY

AIRA's management regularly monitors liquidity requirements to ensure that ongoing operating needs and other contractual commitments are met. Timing of revenue receipts, with most occurring early in the year, also enhances the availability of necessary operational funds. Sources of liquidity available to AIRA include financial assets consisting of cash and cash equivalents, investments, accounts receivable, and federal grants receivable.

In determining the adequacy of liquidity sources to cover general operating expenditures over a 12-month period, AIRA considers all expenditures related to its Strengthening Public Health Systems and Services, Audacious Inquiry project, ONC IDEAS project and national meeting programs, as well as services undertaken to support those programs, to be general operating expenditures.

As of September 30, 2022 and 2021, total financial assets held by AIRA and the amounts of those financial assets that could readily be made available within one year of the statements of financial position date to meet general operating expenditures were:

	 2022	2021
Cash and cash equivalents	\$ 1,074,813	\$ 2,130,870
Investments	1,499,929	-
Accounts receivable	56,563	453,209
Federal grants receivable	419,780	194,279
Total Financial Assets Available to Meet Cash Needs		
for General Expenditures within One Year	\$ 3,051,085	\$ 2,778,358

NOTE E – INVESTMENTS AND FAIR VALUE MEASUREMENT

FASB ASC Topic 820, *Fair Value Measurement*, establishes a framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements).

The asset or liability's fair value measurement level within the fair value hierarchy is based on the lowest level of any input that is significant to the fair value measurement. Valuation techniques used need to maximize the use of observable inputs and minimize the use of unobservable inputs.

(continued)

NOTE E - INVESTMENTS AND FAIR VALUE MEASUREMENT - continued

The three levels of the fair value hierarchy are described as follows:

- Level 1 Inputs are based on unadjusted quoted prices for identical assets traded in active markets that AIRA has the ability to access.
- Level 2 Inputs are based upon quoted prices for similar assets in active markets, quoted prices for identical or similar assets in inactive markets, or model-based valuation techniques for which all significant assumptions are observable in the market or can be corroborated by observable market data.
- Level 3 Inputs are unobservable and significant to the fair value measurement.

The fair values of AIRA's investments in mutual funds are based on observable market quotations.

The preceding valuation methods may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although management believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

Marketable securities are exposed to various risks such as interest rates, market, and credit risks. Due to the level of risks associated with certain investment securities, it is at least reasonably possible that changes in the values of investments will occur in the near term and those changes could materially affect the amounts reported in the statements of financial position.

The following table presents AIRA's fair value hierarchy for investment securities measured at fair value on a recurring basis as of September 30, 2022:

	 Level 1	vel 1 Level 2 Leve				el 3 Total			
Mutual funds:									
Equities	\$ 249,936	\$	_	\$	_	\$	249,936		
Fixed income	 1,249,993						1,249,993		
Total Investments	\$ 1,499,929	\$		\$		\$	1,499,929		

AIRA did not have any investments as of September 30, 2021.

(continued)

NOTE F - CONCENTRATIONS

For the years ended September 30, 2022 and 2021, AIRA received 90% and 73% of its revenue from a single source, the CDC. A significant reduction in the level of funding from this source in the future could impact AIRA's ability to carry out its current program activities. However, management of AIRA does not consider this a significant risk in the near term.

NOTE G - RETIREMENT PLAN

Effective May 1, 2016, AIRA adopted the TriNet 401(k) Plan (the "Plan"). The Plan is open to all employees who have completed six months of service. AIRA contributes to the Plan by matching 100% of employee contributions, up to 5% of employees' compensation. For the years ended September 30, 2022 and 2021, employer contributions to the Plan totaled \$111,907 and \$91,724, respectively.

NOTE H - SUBSEQUENT EVENTS

In preparing these financial statements, AIRA's management has evaluated events and transactions for potential recognition or disclosure through June 13, 2023, the date the financial statements were available to be issued. There were no additional events or transactions that were discovered during the evaluation that required further recognition and disclosure.

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

INDEPENDENT AUDITOR'S REPORTS UNIFORM GUIDANCE

SEPTEMBER 30, 2022

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1730 Rhode Island Avenue, NW Suite 800

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Independent Auditor's Report on Internal Control over Financial Reporting and on Compliance and Other Matters Based on an Audit of Financial Statements Performed In Accordance with Government Auditing Standards

To the Board of Directors American Immunization Registry Association Washington, DC

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of American Immunization Registry Association (a nonprofit organization), which comprise the statement of financial position as of September 30, 2022, and the related statements of activities, functional expenses, and cash flows for the year then ended, and the related notes to the financial statements, and have issued our report thereon dated June 13, 2023.

Internal Control over Financial Reporting

In planning and performing our audit of the financial statements, we considered American Immunization Registry Association's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose for expressing an opinion on the effectiveness of American Immunization Registry Association's internal control. Accordingly, we do not express an opinion on the effectiveness of American Immunization Registry Association's internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements, on a timely basis. A material weakness is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected, on a timely basis. A significant deficiency is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that have not been identified.

To the Board of Directors American Immunization Registry Association

Report on Compliance and Other Matters

As part of obtaining reasonable assurance about whether American Immunization Registry Association's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements. noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance and other matters that are required to be reported under Government Auditing Standards.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of American Immunization Registry Association's internal control or on compliance. This report is an integral part of an audit performed in accordance with Government Auditing Standards in considering American Immunization Registry Association's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Washington, DC

JMEM

June 13, 2023



1730 Rhode Island Avenue, NW Suite 800 Washington, DC 20036 (202) 296-3306 Fax: (202) 296-0059

Independent Auditor's Report on Compliance for Each Major Program and on Internal Control over Compliance Required by the Uniform Guidance

To the Board of Directors American Immunization Registry Association Washington, DC

Report on Compliance for Each Major Federal Program

Opinion on Each Major Federal Program

We have audited American Immunization Registry Association's compliance with the types of compliance requirements identified as subject to audit in the OMB *Compliance Supplement* that could have a direct and material effect on each of American Immunization Registry Association's major federal programs for the year ended September 30, 2022. American Immunization Registry Association's major federal programs are identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

In our opinion, American Immunization Registry Association complied, in all material respects, with the types of compliance requirements referred to above that could have a direct and material effect on each of its major federal programs for the year ended September 30, 2022.

Basis for Opinion on Each Major Federal Program

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Our responsibilities under those standards and the Uniform Guidance are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of American Immunization Registry Association and to meet our other ethical responsibilities, in accordance with relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on compliance for each major federal program. Our audit does not provide a legal determination of American Immunization Registry Association's compliance with the compliance requirements referred to above.

To the Board of Directors
American Immunization Registry Association

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to American Immunization Registry Association's federal programs.

Auditor's Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on American Immunization Registry Association's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards, *Government Auditing Standards*, and the Uniform Guidance will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about American Immunization Registry Association's compliance with the requirements of each major federal program as a whole.

In performing an audit in accordance with generally accepted auditing standards, *Government Auditing Standards*, and the Uniform Guidance, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding American Immunization Registry Association's compliance with the compliance requirements referred to above and performing such other procedures as we considered necessary in the circumstances.
- Obtain an understanding of American Immunization Registry Association's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the Uniform Guidance, but not for the purpose of expressing an opinion on the effectiveness of American Immunization Registry Association's internal control over compliance. Accordingly, no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

To the Board of Directors American Immunization Registry Association

Report on Internal Control over Compliance

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A material weakness in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A significant deficiency in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit we did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.

Washington, DC June 13, 2023

JMEM



1730 Rhode Island Avenue, NW Suite 800 Washington, DC 20036 (202) 296-3306 Fax: (202) 296-0059

Independent Auditor's Report on the Schedule of Expenditures of Federal Awards

To the Board of Directors American Immunization Registry Association Washington, DC

Report on the Schedule of Expenditures of Federal Awards

Opinion

We have audited the accompanying schedule of expenditures of federal awards (the "Schedule") of American Immunization Registry Association for the year ended September 30, 2022, and the related notes to the schedule of expenditures of federal awards.

In our opinion, the accompanying schedule of expenditures of federal awards presents fairly, in all material respects, the expenditures of federal awards of American Immunization Registry Association for the year ended September 30, 2022, in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audit in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report.

We are required to be independent of American Immunization Registry Association and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Schedule

Management is responsible for the preparation and fair presentation of the Schedule in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of the Schedule that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibilities for the Audit of the Schedule

Our objectives are to obtain reasonable assurance about whether the Schedule as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards, *Government Auditing Standards* and the Uniform Guidance will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the Schedule.

In performing an audit in accordance with generally accepted auditing standards, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the Schedule, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the Schedule.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of American Immunization Registry Association's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the Schedule.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Washington, DC June 13, 2023

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AMERICAN IMMUNIZATION REGISTRY ASSOCIATION SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS YEAR ENDED SEPTEMBER 30, 2022

Federal Grantor / Program or Cluster Title	Assistance Listing Number	Grant Identification Number	 tal Federal penditures
U.S. Department of Health and Human Services			
Strengthening Public Health Systems and Services through National			
Partnerships to Improve and Protect the Nation's Health	93.421	18NU38OT000291	\$ 4,873,073
COVID-19 Strengthening Public Health Systems and Services through			
National Partnerships to Improve and Protect the Nation's Health	93.421	18NU38OT000291C5	1,804,259
Total Strengthening Public Health Systems and Services through			
National Partnerships to Improve and Protect the Nation's Health	93.421		 6,677,332
Total U.S. Department of Health and Human Services			 6,677,332
TOTAL EXPENDITURES OF FEDERAL AWARDS			\$ 6,677,332

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION NOTES TO THE SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS FOR THE YEAR ENDED SEPTEMBER 30, 2022

NOTE A – BASIS OF PRESENTATION

The accompanying Schedule of Expenditures of Federal Awards (the "Schedule") includes the federal grant activity of American Immunization Registry Association ("AIRA") under programs of the federal government for the year ended September 30, 2022. The information in this Schedule is presented in accordance with the requirements of Title 2 *U.S. Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Because the Schedule presents only a selected portion of the operations of AIRA, it is not intended to and does not present the financial position, changes in net assets, or cash flows of AIRA.

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Expenditures reported in the Schedule are reported on the accrual basis of accounting. Such expenditures are recognized following the cost principles contained in the Uniform Guidance, wherein, certain types of expenses are not allowable or are limited as to reimbursement.

NOTE C – INDIRECT COST RATE

AIRA has elected not to use the 10 percent de minimis indirect cost rate allowed under the Uniform Guidance.

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION SCHEDULE OF FINDINGS AND QUESTIONED COSTS YEAR ENDED SEPTEMBER 30, 2022

SECTION I - SUMMARY OF AUDITOR'S RESULTS

Financial Statements

Type of auditor's report issued on the financial statements

Unmodified

Internal control over financial reporting:

Material weaknesses identified?

Significant deficiencies identified that are not

considered to be material weaknesses?

None Reported

Noncompliance material to financial statements noted? No

Federal Awards

Type of auditor's report issued on compliance for major programs:

Unmodified

Internal control over major programs:

Material weaknesses identified?

Significant deficiencies identified that are not

considered to be material weaknesses?

None Reported

Any audit findings disclosed that are required to be

reported in accordance with 2 CFR Section 200.516(a)?

Major programs

Name of Federal Program or Cluster: Strengthening Public Health

Systems and Services through National Partnerships to Improve and Protect the

Nation's Health

Assistance Listing Number: 93.421

Dollar threshold used to distinguish between

Type A and Type B programs: \$750,000

Auditee qualified as low-risk auditee?

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION SCHEDULE OF FINDINGS AND QUESTIONED COSTS YEAR ENDED SEPTEMBER 30, 2022

(continued)

SECTION II – FINDINGS RELATED TO FINANCIAL STATEMENTS REPORTED IN ACCORDANCE WITH *GOVERNMENT AUDITING STANDARDS*

None

SECTION III – FINDINGS AND QUESTIONED COSTS RELATED TO FEDERAL AWARDS

None

SECTION IV – SCHEDULE OF PRIOR YEAR FINDINGS

None

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

FINANCIAL STATEMENTS AND INDEPENDENT AUDITOR'S REPORT

SEPTEMBER 30, 2023 AND 2022

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Independent Auditor's Report

1730 Rhode Island Avenue, NW Suite 800 Washington, DC 20036 (202) 296-3306 Fax: (202) 296-0059

To the Board of Directors American Immunization Registry Association Washington, DC

Report on the Audit of the Financial Statements

Opinion

We have audited the accompanying financial statements of American Immunization Registry Association (a nonprofit organization), which comprise the statements of financial position as of September 30, 2023 and 2022, and the related statements of activities, functional expenses, and cash flows for the years then ended, and the related notes to the financial statements.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of American Immunization Registry Association as of September 30, 2023 and 2022, and the changes in its net assets and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of American Immunization Registry Association and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about American Immunization Registry Association's ability to continue as a going concern within one year after the date that the financial statements are available to be issued.

Independent Auditor's Report American Immunization Registry Association Page Two

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with generally accepted auditing standards, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due
 to fraud or error, and design and perform audit procedures responsive to those risks. Such
 procedures include examining, on a test basis, evidence regarding the amounts and
 disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit
 procedures that are appropriate in the circumstances, but not for the purpose of expressing an
 opinion on the effectiveness of American Immunization Registry Association's internal
 control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the
 aggregate, that raise substantial doubt about American Immunization Registry Association's
 ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control related matters that we identified during the audit.

Independent Auditor's Report American Immunization Registry Association Page Three

Other Reporting Required by Government Auditing Standards

In accordance with Government Auditing Standards, we have also issued our report dated April 22, 2024, on our consideration of American Immunization Registry Association's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of American Immunization Registry Association's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with Government Auditing Standards in considering American Immunization Registry Association's internal control over financial reporting and compliance.

Washington, DC

In & m

April 22, 2024

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENTS OF FINANCIAL POSITION SEPTEMBER 30, 2023 AND 2022

	<u> </u>	2023	-	2022
ASSETS				
CURRENT ASSETS				
Cash and cash equivalents	\$	1,748,702	\$	1,074,813
Accounts receivable		108,036		56,563
Federal grants receivable		152,348		419,780
Prepaid expenses	-	26,925	0	15,186
Total Current Assets		2,036,011		1,566,342
NONCURRENT ASSETS		1 5 40 51 5		1 400 000
Investments		1,549,715	o 	1,499,929
Total Noncurrent Assets	-	1,549,715	2	1,499,929
TOTAL ASSETS	\$	3,585,726	\$	3,066,271
LIABILITIES AND NET A	ASSETS			
CURRENT LIABULITIES				
CURRENT LIABILITIES Accounts payable	\$	120,355	\$	229,186
Accounts payable Accrued expenses	Ф	404,598	Ф	190,724
Deferred revenue		342,629		206,777
Total Current Liabilities	-	867,582	85	626,687
NAME A GOVERN				
NET ASSETS		0.710.144		0 420 504
Without donor restrictions	_	2,718,144	0	2,439,584
Total Net Assets	,	2,718,144	8 	2,439,584
TOTAL LIABILITIES AND NET ASSETS	\$	3,585,726	\$	3,066,271

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENTS OF ACTIVITIES YEARS ENDED SEPTEMBER 30, 2023 AND 2022

	<u> </u>	2023	ÿ 	2022
REVENUE AND SUPPORT				
WITHOUT DONOR RESTRICTIONS				
Federal grants	\$	4,532,027	\$	4,873,073
Federal grants - COVID-19	Ψ	1,606,524	Ψ	1,804,259
Program service fees		483,635		268,012
Annual meeting income		546,765		263,820
Membership dues		192,940		199,301
Contributions		20		5
Investment gain (loss), net		49,786		(71)
Interest income		1,426		221
Total Revenue and Support		-,	8	
Without Donor Restrictions		7,413,123		7,408,620
EXPENSES				
Program Services:				
Strengthening public health systems and services		6,017,759		6,563,154
ASTHO project		18,095		3 <u>—</u> 3
AMDA project		33,418		3 <u>—</u> 2
Audacious Inquiry project		-		8,043
ONC IDEAS project				95,011
National meeting		339,947		47,081
Total Program Services		6,409,219	16	6,713,289
Support Services:				
General and administrative		725,344		370,138
Total Expenses	<u> </u>	7,134,563	9 	7,083,427
CHANGES IN NET ASSETS		278,560		325,193
NET ASSETS, beginning of year				
Without Donor Restrictions	<u> </u>	2,439,584	7	2,114,391
NET ASSETS, end of year				
Without Donor Restrictions	\$	2,718,144	\$	2,439,584

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENT OF FUNCTIONAL EXPENSES YEAR ENDED SEPTEMBER 30, 2023

			Program Services								Supp	ort Services		
		Strengthening Public Health Systems and Services		ASTHO Project		AMDA Project		National Meeting		Total Program Services		General and Administrative		tal Expenses
Personnel Expenses:														
Salaries	\$	3,038,087	\$	-	\$	=5	\$	15	\$	3,038,087	\$	266,535	\$	3,304,622
Payroll taxes		244,563		=		28		2		244,563		22,109		266,672
Employee benefits		594,001		-		-		9		594,001		30,886		624,887
Pension expense		114,511		E		3.		<u> </u>		114,511		9,311		123,822
Total Personnel Expenses		3,991,162	80.		33.	===	÷21	12	65	3,991,162		328,841	177	4,320,003
Accounting		=		-		=		#		576		45,398		45,398
Bank fees		28		82		25		2		120		14,204		14,204
Conference facilities, food and														
beverages		56,509		-		-		271,409		327,918		47,406		375,324
Dues and subscriptions		10,688		-		20		9,148		19,836		1,250		21,086
Insurance		43,759		-		=1				43,759		(J=1		43,759
Office expenses		95,564		8		24		15,415		110,979		17,458		128,437
Other expenses		531				-		i -		531		1,989		2,520
Postage and delivery		3,404		-		=:		1,721		5,125		1,061		6,186
Printing and publications		1,427		=		2		3,399		4,826		1 111		4,826
Professional fees		1,366,879		8,883		33,418		34,609		1,443,789		193,634		1,637,423
Telephone and communications		132,108		2		2		2		132,108		10,031		142,139
Travel		315,728		9,212		-		4,246		329,186		64,072		393,258
Total Expenses	\$	6,017,759	\$	18,095	\$	33,418	\$	339,947	\$	6,409,219	\$	725,344	\$	7,134,563

The accompanying notes are an integral part of these financial statements.

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENT OF FUNCTIONAL EXPENSES YEAR ENDED SEPTEMBER 30, 2022

					Progra	am Services					Supp	ort Services		
	Strengthening Public Health Systems and Services		Audacious Inquiry Project		ONC IDEAS Project		National Meeting		Total Program Services		General and Administrative		Tot	al Expenses
Personnel Expenses:	(a) 0.00000		020		to Lo	Control of the N				110 100 100 100 100 100 100 100 100 100		90.009070070400	Section 1	economico de la marca de la composición dela composición de la composición de la composición de la composición dela composición dela composición dela composición de la composición de la composición dela composición de la composición de la composición del composición dela
Salaries	\$ 2,8	27,161	\$		\$	65,150	\$	- 5	\$	2,892,311	\$	121,525	\$	3,013,836
Payroll taxes	2	30,511		=		3,166		空		233,677		11,736		245,413
Employee benefits	4	73,435		-		453		(u		473,888		18,610		492,498
Pension expense	1	06,100		- E		1,480		. 		107,580		4,327		111,907
Total Personnel Expenses	3,6	37,207		2 2		70,249	92	12 N		3,707,456		156,198	\$93 	3,863,654
Accounting		=		-		5		<i>i</i> π		574		42,445		42,445
Bank fees		<u> </u>		急		25		2		120		9,559		9,559
Conference facilities, food and														
beverages		58,934		9		-		29,054		87,988		18,239		106,227
Dues and subscriptions		8,320		-		24		10,826		19,146		146		19,292
Insurance		27,225		-		=		7		27,225		(-		27,225
Office expenses		79,004		22		230		225		79,459		15,053		94,512
Other expenses		481		-		-		i -		481		585		1,066
Postage and delivery		4,128		-		18		14		4,160		370		4,530
Printing and publications		236		=		=		46		282		124		282
Professional fees	2,3	88,725		8,043		20,235		2,478		2,419,481		105,410		2,524,891
Telephone and communications	1	21,595		2		870		816		123,281		7,322		130,603
Travel	2	37,299		-		3,409		3,622		244,330		14,811		259,141
Total Expenses		63,154	\$	8,043	\$	95,011	\$	47,081	\$	6,713,289	\$	370,138	\$	7,083,427

The accompanying notes are an integral part of these financial statements.

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION STATEMENTS OF CASH FLOWS YEARS ENDED SEPTEMBER 30, 2023 AND 2022

	2023		2022	
CASH FLOWS FROM OPERATING ACTIVITIES				
Change in net assets	\$	278,560	\$	325,193
Adjustments to reconcile change in net assets				
to net cash provided by operating activities:				
Investment (gain) loss, net		(49,786)		71
(Increase) decrease in assets:				
Accounts receivable		(51,473)		396,646
Federal grants receivable		267,432		(225,501)
Prepaid expenses		(11,739)		(9,202)
Increase (decrease) in liabilities:				
Accounts payable		(108,831)		(168,723)
Accrued expenses		213,874		8,316
Deferred revenue		135,852		117,143
Net Cash Provided by Operating Activities		673,889	10,	443,943
CASH FLOWS FROM INVESTING ACTIVITIES				
Purchases of investments		€ <u>~</u>		(1,500,000)
Net Cash Used for Investing Activities		97 <u>4</u> 2	8	(1,500,000)
NET CHANGE IN CASH AND CASH EQUIVALENTS		673,889		(1,056,057)
CASH AND CASH EQUIVALENTS, beginning of year		1,074,813	8 1	2,130,870
CASH AND CASH EQUIVALENTS, end of year	\$	1,748,702	\$	1,074,813

NOTE A – ORGANIZATION AND NATURE OF ACTIVITIES

American Immunization Registry Association ("AIRA") was incorporated under the laws of the State of Delaware in 2009. AIRA's mission is to promote the use of immunization information systems ("IIS") to ensure healthy communities. AIRA supports and promotes the development, implementation and interoperability of IIS through partnerships, peer and professional education/training, and resource development. AIRA's primary revenue sources are federal grants, program service fees, annual meeting income, and membership dues.

Program Descriptions

To achieve its mission and purpose, AIRA operates the following programs:

Strengthening Public Health Systems and Services – The purposes of this program are to strengthen the nation's public health infrastructure; ensure a competent, current, and connected public health system; and improve the delivery of essential public health services through capacity-building assistance. Under this program, AIRA receives federal grants from the United States Department of Health and Human Services Centers for Disease Control and Prevention ("CDC") through the following cooperative agreements:

- Capacity and Standards The purpose of this cooperative agreement is to provide capacity-building assistance to strengthen and improve the immunization information systems ("IIS") and immunization program workforce that are instrumental in providing maintenance and oversight of the electronic systems that help prevent and control vaccine-preventable diseases.
- Immunization Integration Program The purpose of the cooperative agreement is to increase immunization data quality and usage through collaboration, measurement, and technical support to improve IIS and electronic health record ("EHR") systems interoperability.
- Immunization Gateway Program The purpose of this cooperative agreement is to support immunization awardees with onboarding and sharing vaccination encounters through the Immunization Gateway. The Immunization Gateway supports the exchange of immunization data between IISs, provider organizations and consumer applications.
- Vaccinate with Confidence Program The purpose of this cooperative agreement is to
 provide capacity-building assistance to strengthen and improve the workforce and
 infrastructure necessary to support the capacity of IIS to conduct public health monitoring
 and surveillance to identify communities at risk.

(continued)

NOTE A - ORGANIZATION AND NATURE OF ACTIVITIES - continued

Program Descriptions - continued

ASTHO (2023) and ONC IDEAS (2022) Projects – AIRA provided program planning and implementation, technical, policy, and research support for the ONC Immunization Data Exchange, Advancement and Sharing (IDEAS) program. Specifically, AIRA supported the following activities: project planning, project initiation, management, engagement and communication, conducting a national landscape assessment and analysis of current HIE and IIS status and dynamics, developing a final comprehensive IDEAS Program state technical assistance plan, initiating and executing the IDEAS Program state technical assistance plan, and evaluating project impact, sustainability and conclusion.

AMDA Project (2023) - AIRA worked with the Society for Post-Acute and Long-Term Care Medicine (AMDA) to identify barriers to the use of IIS by long term care facilities (LTCFs). AIRA lead the development of a mapping document that described the interoperability standards between EHR vendors and IIS, including recommendations for bridging any gaps in standards. AIRA also provided subject matter expertise to support a virtual stakeholder roundtable with facilities, consultant pharmacies, EHR vendors, and IIS leaders to summarize barriers and identify recommendations to improve IIS access and connectivity for LTCFs.

Audacious Inquiry Project (2022) – AIRA has contracted with Audacious Inquiry, an unrelated third party, for a project to support the rapid onboarding of IIS, as well as traditional and non-traditional provider organizations to the Immunization Gateway to support the COVID-19 vaccine response and increase the availability and volume of complete and accurate immunization data stored within IIS. This project also supports the ability of IIS and IIS vendors in generating and submitting the CDC prioritized data extract to the Data Clearing House.

National Meeting – AIRA's National Meeting provides an annual opportunity to bring AIRA's peers and partners together. Through both formal presentations and informal discussions, attendees have an opportunity to strengthen long-term partnerships, develop new relationships, gain professional education and training, and learn from one another. During the year ended September 30, 2023, it was attended by 545 in-person attendees. During the year ended September 30, 2022, it was attended by 660 virtual attendees.

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Accounting

These financial statements were prepared using the accrual basis of accounting. Therefore, revenue and related assets are recognized when earned and expenses and related liabilities are recognized as the obligations are incurred.

(continued)

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - continued

Financial Statement Presentation

Financial statement presentation follows Financial Accounting Standards Board ("FASB") Accounting Standards Codification ("ASC") Topic 958, *Not-for-Profit Entities*. In accordance with Topic 958, net assets, revenue, gains and losses are classified based on the existence or absence of donor-imposed restrictions. Accordingly, net assets and changes therein are classified and reported as follows:

Net Assets without Donor Restrictions - Net assets not subject to donor-imposed stipulations.

Net Assets with Donor Restrictions - Net assets subject to donor-imposed restrictions that will be met by either actions of AIRA and/or the passage of time, or that must be maintained in perpetuity by AIRA. When a restriction expires, net assets with donor restrictions are reclassified to net assets without donor restrictions and are reported in the statements of activities as net assets released from restrictions.

Cash and Cash Equivalents

For purposes of the statements of cash flows, AIRA considers all highly liquid funds including money market funds and funds in interest bearing savings accounts to be cash equivalents. Cash and cash equivalents in certain accounts are insured by the Federal Deposit Insurance Corporation up to \$250,000. At times, the accounts may exceed this limit; however, AIRA believes it is not exposed to any significant credit risk on cash and cash equivalents.

Accounts and Federal Grants Receivable

Accounts and federal grants receivable are stated at the amount management expects to collect from balances outstanding at year end. Annually, management determines if an allowance for doubtful accounts is necessary based upon review of outstanding receivables, historical collection information, and existing economic conditions. Accounts deemed uncollectible are charged off based on specific circumstances of the parties involved. Management believes that all accounts and federal grants receivable are collectible and will be received within one year. Therefore, no allowance for doubtful accounts has been established. As of the beginning of the year ended September 30, 2022, accounts receivable totaled \$453,209. As of the beginning of the year ended September 30, 2022, federal grants receivable totaled \$194,279.

(continued)

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - continued

Investments

Investments are reported at fair value on a recurring basis based on observable quoted market prices. Interest is recorded when earned. Purchases and sales of investments are reflected on a trade-date basis. Net appreciation (depreciation) in the fair value of investments include realized and unrealized gains and losses and are reported as gains or losses on the statements of activities.

Revenue Recognition

Federal Grants

Federal grants are received primarily from the CDC. These revenues are considered conditional grants with a measurable performance or other barrier and a right of return, and are not recognized until the conditions on which they depend have been substantially met. These grants are also subject to audit by the grantor agencies, which could result in a request for reimbursement by the agency for expenditures disallowed under the terms and conditions of the appropriate grantor. Amounts received prior to incurring qualifying expenditures are reported as deferred revenue in the statements of financial position. As of the beginning of the year ended September 30, 2022, deferred federal grant revenue totaled \$5,984.

Program Service Fees

Program service fees are revenues primarily derived from non-federal contracts for support and development services, which are recognized, at a point, in time when the services are provided.

Annual Meeting Income

Annual meeting income is received from registrations and sponsorships and is recognized at a point in time, when the event is held. As of the beginning of the year ended September 30, 2022, deferred annual meeting income totaled \$0.

Membership Dues

Membership dues are recognized over time by allocating the membership price to the related performance obligations and recognizing the related revenue as these obligations are accomplished. Contract liabilities are membership dues collected in advance of performance of the related membership obligations and are included in deferred revenue on the accompanying statements of financial position. As of the beginning of the year ended September 30, 2022, deferred membership dues totaled \$83,650.

(continued)

NOTE B - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES - continued

Revenue Recognition – continued

Contributions

AIRA recognizes contributions when cash, securities or other assets, or an unconditional promise to give is received. Conditional promises to give, that is, those with a measurable performance or other barrier, and a right of return, are not recognized until the conditions on which they depend have been substantially met. Contributions received with donor stipulations are recorded as contributions with donor restrictions based on the donor's intent. Unless otherwise stated by the donor, individual donations are recorded as contributions without donor restrictions. Contributions with donor restrictions that are met in the same reporting period as the contribution is received are reported as contributions without donor restrictions support.

Functional Allocation of Expenses

The financial statements report certain categories of expenses that are attributable to more than one program or support function. Therefore, these expenses require allocation on a reasonable basis that is consistently applied. The expenses are allocated on the basis of salaries and related costs determined by the estimated time expended.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

NOTE C - INCOME TAXES

AIRA is a 501(c)(3) tax exempt organization under Section 501(a) of the Internal Revenue Code. AIRA is, however, subject to tax on business income unrelated to its exempt purpose.

AIRA believes that it has appropriate support for any tax positions taken, and as such, does not have any uncertain tax positions that are material to the financial statements or that would have an effect on its tax-exempt status. There are no unrecognized tax benefits or liabilities that need to be recorded.

(continued)

NOTE C - INCOME TAXES – continued

AIRA's information tax returns are subject to examination by the Internal Revenue Service for a period of three years from the date they were filed, except under certain circumstances. AIRA's information return for the years ended September 30, 2020 to 2022, are open for a tax examination by the Internal Revenue Service, although no request has been made as of the date of these financial statements.

NOTE D - AVAILABLE RESOURCES AND LIQUIDITY

AIRA's management regularly monitors liquidity requirements to ensure that ongoing operating needs and other contractual commitments are met. Timing of revenue receipts, with most occurring early in the year, also enhances the availability of necessary operational funds. Sources of liquidity available to AIRA include financial assets consisting of cash and cash equivalents, investments, accounts receivable, and federal grants receivable.

In determining the adequacy of liquidity sources to cover general operating expenditures over a 12-month period, AIRA considers all expenditures related to its Strengthening Public Health Systems and Services, special projects, and national meeting programs, as well as services undertaken to support those programs, to be general operating expenditures.

As of September 30, 2023 and 2022, total financial assets held by AIRA and the amounts of those financial assets that could readily be made available within one year of the statements of financial position date to meet general operating expenditures were:

	2	2023	10 1	2022
Cash and cash equivalents	\$	1,748,702	\$	1,074,813
Investments		1,549,715		1,499,929
Accounts receivable		108,036		56,563
Federal grants receivable		152,348		419,780
Total Financial Assets Available to Meet Cash Needs for General Expenditures within One Year	\$	3,558,801	\$	3,051,085

NOTE E – INVESTMENTS AND FAIR VALUE MEASUREMENT

FASB ASC Topic 820, *Fair Value Measurement*, establishes a framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements).

(continued)

NOTE E - INVESTMENTS AND FAIR VALUE MEASUREMENT - continued

The three levels of the fair value hierarchy are described as follows:

- Level 1 Inputs are based on unadjusted quoted prices for identical assets traded in active markets that AIRA has the ability to access.
- Level 2 Inputs are based upon quoted prices for similar assets in active markets, quoted prices for identical or similar assets in inactive markets, or model-based valuation techniques for which all significant assumptions are observable in the market or can be corroborated by observable market data.
- Level 3 Inputs are unobservable and significant to the fair value measurement.

The fair values of AIRA's investments in mutual funds are based on observable market quotations.

The preceding valuation methods may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although management believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

Marketable securities are exposed to various risks such as interest rates, market, and credit risks. Due to the level of risks associated with certain investment securities, it is at least reasonably possible that changes in the values of investments will occur in the near term and those changes could materially affect the amounts reported in the statements of financial position.

The following table presents AIRA's fair value hierarchy for investment securities measured at fair value on a recurring basis as of September 30, 2023:

	Level 1		Lev	rel 2	Level 3			Total	
Mutual funds:	3. 5		les-	199	9.5	Dia .	,	20	
Equities	\$	302,247	\$	-	\$	623	\$	302,247	
Fixed income		1,247,468		-0		2=2		1,247,468	
Total Investments	\$	1,549,715	\$	***	\$	2#2	\$	1,549,715	

(continued)

NOTE E - INVESTMENTS AND FAIR VALUE MEASUREMENT - continued

The following table presents AIRA's fair value hierarchy for investment securities measured at fair value on a recurring basis as of September 30, 2022:

Level		Level 1	Level 2		Lev	vel3	Total			
Mutual funds:					.51	**				
Equities	\$	249,936	\$	=0	\$	(t);	\$	249,936		
Fixed income		1,249,993		-		19 -1 1		1,249,993		
Total Investments	\$	1,499,929	\$	-]	\$		\$	1,499,929		

NOTE F - CONCENTRATIONS

For the years ended September 30, 2023 and 2022, AIRA received 83% and 90% of its revenue from a single source, the CDC. A significant reduction in the level of funding from this source in the future could impact AIRA's ability to carry out its current program activities. However, management of AIRA does not consider this a significant risk in the near term.

NOTE G - RETIREMENT PLAN

Effective May 1, 2016, AIRA adopted the TriNet 401(k) Plan (the "Plan"). The Plan is open to all employees who have completed six months of service. AIRA contributes to the Plan by matching 100% of employee contributions, up to 5% of employees' compensation. For the years ended September 30, 2023 and 2022, employer contributions to the Plan totaled \$123,822 and \$111,907, respectively.

NOTE H - SUBSEQUENT EVENTS

In preparing these financial statements, AIRA's management has evaluated events and transactions for potential recognition or disclosure through April 22, 2024, the date the financial statements were available to be issued. There were no additional events or transactions that were discovered during the evaluation that required further recognition and disclosure.

INDEPENDENT AUDITOR'S REPORTS UNIFORM GUIDANCE

SEPTEMBER 30, 2023

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1730 Rhode Island Avenue, NW Suite 800 Washington, DC 20036 (202) 296-3306 Fax: (202) 296-0059

Independent Auditor's Report on Internal Control over Financial Reporting and on Compliance and Other Matters Based on an Audit of Financial Statements Performed In Accordance with Government Auditing Standards

To the Board of Directors American Immunization Registry Association Washington, DC

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of American Immunization Registry Association (a nonprofit organization), which comprise the statement of financial position as of September 30, 2023, and the related statements of activities, functional expenses, and cash flows for the year then ended, and the related notes to the financial statements, and have issued our report thereon dated April 22, 2024.

Internal Control over Financial Reporting

In planning and performing our audit of the financial statements, we considered American Immunization Registry Association's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose for expressing an opinion on the effectiveness of American Immunization Registry Association's internal control. Accordingly, we do not express an opinion on the effectiveness of American Immunization Registry Association's internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements, on a timely basis. A material weakness is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected, on a timely basis. A significant deficiency is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that have not been identified.

To the Board of Directors American Immunization Registry Association

Report on Compliance and Other Matters

As part of obtaining reasonable assurance about whether American Immunization Registry Association's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance and other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of American Immunization Registry Association's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering American Immunization Registry Association's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Washington, DC

April 22, 2024

Jm & m



1730 Rhode Island Avenue, NW Suite 800 Washington, DC 20036 (202) 296-3306 Fax: (202) 296-0059

Independent Auditor's Report on Compliance for Each Major Program and on Internal Control over Compliance Required by the Uniform Guidance

To the Board of Directors American Immunization Registry Association Washington, DC

Report on Compliance for Each Major Federal Program

Opinion on Each Major Federal Program

We have audited American Immunization Registry Association's compliance with the types of compliance requirements identified as subject to audit in the OMB *Compliance Supplement* that could have a direct and material effect on each of American Immunization Registry Association's major federal programs for the year ended September 30, 2023. American Immunization Registry Association's major federal programs are identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

In our opinion, American Immunization Registry Association complied, in all material respects, with the types of compliance requirements referred to above that could have a direct and material effect on each of its major federal programs for the year ended September 30, 2023.

Basis for Opinion on Each Major Federal Program

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Our responsibilities under those standards and the Uniform Guidance are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of American Immunization Registry Association and to meet our other ethical responsibilities, in accordance with relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on compliance for each major federal program. Our audit does not provide a legal determination of American Immunization Registry Association's compliance with the compliance requirements referred to above.

To the Board of Directors
American Immunization Registry Association

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to American Immunization Registry Association's federal programs.

Auditor's Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on American Immunization Registry Association's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards, *Government Auditing Standards*, and the Uniform Guidance will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about American Immunization Registry Association's compliance with the requirements of each major federal program as a whole.

In performing an audit in accordance with generally accepted auditing standards, *Government Auditing Standards*, and the Uniform Guidance, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding American Immunization Registry Association's compliance with the compliance requirements referred to above and performing such other procedures as we considered necessary in the circumstances.
- Obtain an understanding of American Immunization Registry Association's internal control
 over compliance relevant to the audit in order to design audit procedures that are appropriate
 in the circumstances and to test and report on internal control over compliance in accordance
 with the Uniform Guidance, but not for the purpose of expressing an opinion on the
 effectiveness of American Immunization Registry Association's internal control over
 compliance. Accordingly, no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

To the Board of Directors
American Immunization Registry Association

Report on Internal Control over Compliance

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A material weakness in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A significant deficiency in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance.

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance. Given these limitations, during our audit we did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses, as defined above. However, material weaknesses or significant deficiencies in internal control over compliance may exist that were not identified.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.

Washington, DC April 22, 2024

Jm & m

April 22, 2024



1730 Rhode Island Avenue, NW Suite 800 Washington, DC 20036 (202) 296-3306 Fax: (202) 296-0059

Independent Auditor's Report on the Schedule of Expenditures of Federal Awards

To the Board of Directors American Immunization Registry Association Washington, DC

Report on the Schedule of Expenditures of Federal Awards

Opinion

We have audited the accompanying schedule of expenditures of federal awards (the "Schedule") of American Immunization Registry Association for the year ended September 30, 2023, and the related notes to the Schedule.

In our opinion, the accompanying schedule of expenditures of federal awards presents fairly, in all material respects, the expenditures of federal awards of American Immunization Registry Association for the year ended September 30, 2023, in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audit in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report.

We are required to be independent of American Immunization Registry Association and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Schedule

Management is responsible for the preparation and fair presentation of the Schedule in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of the Schedule that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibilities for the Audit of the Schedule

Our objectives are to obtain reasonable assurance about whether the Schedule as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards, *Government Auditing Standards* and the Uniform Guidance will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the Schedule.

In performing an audit in accordance with generally accepted auditing standards, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the Schedule, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the Schedule.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of American Immunization Registry Association's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the Schedule.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control-related matters that we identified during the audit.

Washington, DC

April 22, 2024

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AMERICAN IMMUNIZATION REGISTRY ASSOCIATION SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS YEAR ENDED SEPTEMBER 30, 2023

Federal Grantor / Program or Cluster Title	Assistance Listing Number	Grant Identification Number	Total Federal Expenditures		
Other Programs					
Department of Health and Human Services					
Strengthening Public Health Systems and Services through National					
Partnerships to Improve and Protect the Nation's Health	93.421	18NU38OT000291	\$ 4,532,027		
COVID-19 Strengthening Public Health Systems and Services through					
National Partnerships to Improve and Protect the Nation's Health	93.421	18NU38OT000291C5	1,606,524		
Total Strengthening Public Health Systems and Services through					
National Partnerships to Improve and Protect the Nation's Health	93.421		6,138,551		
Total Department of Health and Human Services			6,138,551		
Total Other Programs			6,138,551		
TOTAL EXPENDITURES OF FEDERAL AWARDS			\$ 6,138,551		

The accompanying notes are an integral part of the Schedule of Expenditures of Federal Awards.

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION NOTES TO THE SCHEDULE OF EXPENDITURES OF FEDERAL AWARDS FOR THE YEAR ENDED SEPTEMBER 30, 2023

NOTE A – BASIS OF PRESENTATION

The accompanying Schedule of Expenditures of Federal Awards (the "Schedule") includes the federal grant activity of American Immunization Registry Association ("AIRA") under programs of the federal government for the year ended September 30, 2023. The information in this Schedule is presented in accordance with the requirements of Title 2 *U.S. Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Because the Schedule presents only a selected portion of the operations of AIRA, it is not intended to and does not present the financial position, changes in net assets, or cash flows of AIRA.

NOTE B – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Expenditures reported in the Schedule are reported on the accrual basis of accounting. Such expenditures are recognized following the cost principles contained in the Uniform Guidance, wherein, certain types of expenses are not allowable or are limited as to reimbursement.

NOTE C – INDIRECT COST RATE

AIRA has elected not to use the 10 percent de minimis indirect cost rate allowed under the Uniform Guidance.

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION SCHEDULE OF FINDINGS AND QUESTIONED COSTS YEAR ENDED SEPTEMBER 30, 2023

SECTION I - SUMMARY OF AUDITOR'S RESULTS

Financial Statements

Unmodified Type of auditor's report issued on the financial statements

Internal control over financial reporting:

Material weaknesses identified? No

Significant deficiencies identified that are not

considered to be material weaknesses? None Reported

Noncompliance material to financial statements noted? No

Federal Awards

Type of auditor's report issued on compliance for major programs: Unmodified

Internal control over major programs:

Material weaknesses identified? No

Significant deficiencies identified that are not

considered to be material weaknesses? None Reported

Any audit findings disclosed that are required to be reported in accordance with 2 CFR Section 200.516(a)? No

Major programs

Name of Federal Program or Cluster: Strengthening Public Health

Systems and Services

through National Partnerships

to Improve and Protect the

Nation's Health

93.421 Assistance Listing Number:

Dollar threshold used to distinguish between

Type A and Type B programs: \$750,000

Auditee qualified as low-risk auditee? Yes

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION SCHEDULE OF FINDINGS AND QUESTIONED COSTS YEAR ENDED SEPTEMBER 30, 2023

(continued)

SECTION II – FINDINGS RELATED TO FINANCIAL STATEMENTS REPORTED IN ACCORDANCE WITH *GOVERNMENT AUDITING STANDARDS*

None

SECTION III – FINDINGS AND QUESTIONED COSTS RELATED TO FEDERAL AWARDS

None

SECTION IV – SCHEDULE OF PRIOR YEAR FINDINGS

None



FINANCIAL STATEMENTS AND INDEPENDENT AUDITOR'S REPORT

September 30, 2024 and 2023

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INDEPENDENT AUDITOR'S REPORT

To the Board of Directors of American Immunization Registry Association Washington, DC

Opinion

We have audited the accompanying financial statements of American Immunization Registry Association (AIRA), which comprise the statement of financial position as of September 30, 2024, and the related statements of activities, functional expenses, and cash flows for the year then ended, and the related notes to the financial statements.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of AIRA as of September 30, 2024, and the changes in its net assets and its cash flows for the year then ended, in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audit in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of AIRA and to meet our other ethical responsibilities in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Prior Period Financial Statements

The financial statements of AIRA as of and for the year ended September 30, 2023 were audited by other auditors, who expressed an unqualified opinion on those financial statements in their report dated April 22, 2024.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America, and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about AIRA's ability to continue as a going concern within one year after the date that the financial statements are available to be issued.

| • | Han Group

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with generally accepted auditing standards, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to
 fraud or error, and design and perform audit procedures responsive to those risks. Such procedures
 include examining, on a test basis, evidence regarding the amounts and disclosures in the financial
 statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures
 that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the
 effectiveness of AIRA's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgment, there are conditions or events, considered in the aggregate, that
 raise substantial doubt about AIRA's ability to continue as a going concern for a reasonable period of
 time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control related matters that we identified during the audit.

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Other Reporting Required by Government Auditing Standards

In accordance with Government Auditing Standards, we have also issued our report dated May 12, 2025, on our consideration of AIRA's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is solely to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of AIRA's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with Government Auditing Standards in considering AIRA's internal control over financial reporting and compliance.

HAN GROUP LLC

HAN GROUP UC

Washington, DC May 12, 2025

Statements of Financial Position September 30, 2024 and 2023

	2024			2023
Assets				
Cash and cash equivalents	\$	1,490,001	\$	1,748,702
Accounts receivable		624		108,036
Grants receivable		846,219		152,348
Prepaid expenses		-		26,925
Investments		2,101,041		1,549,715
Total assets	\$	4,437,885	\$	3,585,726
Liabilities and Net Assets				
Liabilities				
Accounts payable	\$	155,820	\$	120,355
Accrued expenses		391,702		404,598
Deferred revenue		209,954		181,271
Refundable advances		-		161,358
Total liabilities		757,476		867,582
Net Assets				
Without donor restrictions		3,267,912		2,718,144
With donor restrictions		412,497	_	
Total net assets	_	3,680,409		2,718,144
Total liabilities and net assets	\$	4,437,885	\$	3,585,726

See accompanying notes

Statements of Activities Years Ended September 30, 2024 and 2023

		2024		2023
		With		Total (Without
	Without Donor	Donor	Donor	
	Restrictions	Restrictions	Total	Restrictions)
Revenue and Support				
Federal grants	\$ 6,562,082	\$ -	\$ 6,562,082	\$ 6,138,551
Program service fees	339,889	-	339,889	483,635
Annual meeting income	693,975	-	693,975	546,765
Membership dues	234,459	-	234,459	192,940
Grants and contributions	-	450,000	450,000	20
Investment gains, net	269,326	-	269,326	49,786
Interest income	19,096	-	19,096	1,426
Net assets released from restrictions	37,503	(37,503)		
Total revenue and support	8,156,330	412,497	8,568,827	7,413,123
Expenses				
Program services:				
Strengthening public health systems				
and services	6,444,226	_	6,444,226	6,017,759
National meeting	345,464	_	345,464	339,947
Other programs and projects	287,006	-	287,006	51,513
concerpt egitamic and projects				
Total program services	7,076,696		7,076,696	6,409,219
Supporting services:				
General and administrative	529,866	_	529,866	725,344
General and daministrative	323,000		323,000	, 23/3
Total expenses	7,606,562		7,606,562	7,134,563
Change in Net Assets	549,768	412,497	962,265	278,560
Net Assets, beginning of year	2,718,144		2,718,144	2,439,584
Net Assets, end of year	\$ 3,267,912	\$ 412,497	\$ 3,680,409	\$ 2,718,144

See accompanying notes 5

Statement of Functional Expenses Year Ended September 30, 2024

			Program	Servi	ices			ipporting Services	
	Strengthening Public Health Systems and Services		tional	Pro	Other ograms and Projects	Total Program Services	General and Administrative		Total Expenses
Personnel expenses:									
Salaries	\$ 3,210,680	\$	-	\$	93,289	\$ 3,303,969	\$	187,765	\$ 3,491,734
Payroll taxes	257,429		-		7,462	264,891		15,393	280,284
Employee benefits	628,620		-		3,939	632,559		41,313	673,872
Pension expense	126,418		-		4,541	130,959		509	131,468
Total personnel expenses	4,223,147		-		109,231	 4,332,378		244,980	 4,577,358
Accounting	-		-		-	-		45,323	45,323
Bank fees	-		-		-	-		18,572	18,572
Conference facilities, food, and beverages	62,073	:	294,891		-	356,964		24,360	381,324
Dues and subscriptions	20,280		-		-	20,280		2,579	22,859
Insurance	69,286		-		-	69,286		-	69,286
Office expenses	94,684		17,714		1,972	114,370		15,155	129,525
Other expenses	524		360		-	884		3,472	4,356
Postage and delivery	3,032		4,165		-	7,197		763	7,960
Printing and publications	544		3,593		-	4,137		-	4,137
Professional fees	1,564,722		21,803		171,243	1,757,768		144,652	1,902,420
Telephone and communications	137,860		-		2,230	140,090		1,239	141,329
Travel	268,074		2,938		2,330	 273,342		28,771	 302,113
Total Expenses	\$ 6,444,226	\$ 3	345,464	\$	287,006	\$ 7,076,696	\$	529,866	\$ 7,606,562

See accompanying notes.

Statement of Functional Expenses Year Ended September 30, 2023

		Program	Services		Supporting Services	
	Strengthening	Fiogram	<u>Jei vices</u>			
	Public Health		Other	Total	General	
	Systems and	National	Programs and	Program	and	Total
	Services	Meeting	Projects	Services	Administrative	Expenses
Personnel expenses:						-
Salaries	\$ 3,038,087	\$ -	\$ -	\$ 3,038,087	\$ 266,535	\$ 3,304,622
Payroll taxes	244,563	-	-	244,563	22,109	266,672
Employee benefits	594,001	-	-	594,001	30,886	624,887
Pension expense	114,511	-	-	114,511	9,311	123,822
Total personnel expenses	3,991,162	-	-	3,991,162	328,841	4,320,003
Accounting	-	-	-	-	45,398	45,398
Bank fees	-	-	-	-	14,204	14,204
Conference facilities, food, and beverages	56,509	271,409	-	327,918	47,406	375,324
Dues and subscriptions	10,688	9,148	-	19,836	1,250	21,086
Insurance	43,759	-	-	43,759	-	43,759
Office expenses	95,564	15,415	-	110,979	17,458	128,437
Other expenses	531	-	-	531	1,989	2,520
Postage and delivery	3,404	1,721	-	5,125	1,061	6,186
Printing and publications	1,427	3,399	-	4,826	-	4,826
Professional fees	1,366,879	34,609	42,301	1,443,789	193,634	1,637,423
Telephone and communications	132,108	-	-	132,108	10,031	142,139
Travel	315,728	4,246	9,212	329,186	64,072	393,258
Total Expenses	\$ 6,017,759	\$ 339,947	\$ 51,513	\$ 6,409,219	\$ 725,344	\$ 7,134,563

See accompanying notes. 7

Statements of Cash Flows Years Ended September 30, 2024 and 2023

	2024			2023		
Cash Flows from Operating Activities						
Change in net assets	\$	962,265	\$	278,560		
Adjustments to reconcile change in net assets to						
net cash provided by operating activities:						
Unrealized gains		(194,603)		(49,786)		
Decrease (increase) in assets:						
Accounts receivable		107,412		(51,473)		
Grants receivable		(678,871)		267,432		
Prepaid expenses		26,925		(11,739)		
Increase (decrease) in liabilities:						
Accounts payable		20,465		(108,831)		
Accrued expenses		(12,896)		(213,874)		
Deferred revenue		28,683		(6,944)		
Refundable advances		(161,358)		142,796		
Net cash provided by operating activities		98,022		673,889		
Cash Flows from Investing Activities						
Purchases of investments and reinvested income		(356,723)				
Net cash used by investing activities		(356,723)				
Net (Decrease) Increase in Cash and						
Cash Equivalents		(258,701)		673,889		
Cash and Cash Equivalents, beginning of year		1,748,702		1,074,813		
Cash and Cash Equivalents, end of year	\$	1,490,001	\$	1,748,702		

Notes to Financial Statements Years Ended September 30, 2024 and 2023

1. Organization and Nature of Activities

American Immunization Registry Association (AIRA) was incorporated under the laws of the State of Delaware in 2009. AIRA's mission is to promote the use of immunization information systems (IIS) to ensure healthy communities. AIRA supports and promotes the development, implementation and interoperability of IIS through partnerships, peer and professional education/training, and resource development. AIRA's primary revenue sources are federal grants, program service fees, annual meeting income, and membership dues.

Program Descriptions

To achieve its mission and purpose, AIRA operates the following programs:

Strengthening Public Health Systems and Services - The purpose of this program is to strengthen the nation's public health infrastructure; ensure a competent, current, and connected public health system; and improve the delivery of essential public health services through capacity-building assistance. Under this program, AIRA receives federal grants from the United States Department of Health and Human Services Centers for Disease Control and Prevention (CDC) to provide capacity-building assistance to strengthen and improve the immunization information systems (IIS) and immunization program workforce that are instrumental in providing maintenance and oversight of the electronic systems that help prevent and control vaccine-preventable diseases.

National Meeting – AIRA's National Meeting provides an annual opportunity to bring AIRA's peers and partners together. Through both formal presentations and informal discussions, attendees have an opportunity to strengthen long-term partnerships, develop new relationships, gain professional education and training, and learn from one another. During the years ended September 30, 2024 and 2023, it was attended by 585 and 545 in-person attendees, respectively.

Other Programs/Projects – AIRA offers support and services for a number of smaller projects that include the following:

- AMDA AIRA worked with the Society for Post-Acute and Long-Term Care Medicine (AMDA) to identify barriers to the use of IIS by long term care facilities (LTCFs). AIRA lead the development of a mapping document that described the interoperability standards between EHR vendors and IIS, including recommendations for bridging any gaps in standards. AIRA also provided subject matter expertise to support a virtual stakeholder roundtable with facilities, consultant pharmacies, EHR vendors, and IIS leaders to summarize barriers and identify recommendations to improve IIS access and connectivity for LTCFs.
- ASTHO AIRA provided program planning and implementation, technical, policy, and research support to the Association of State and Territorial Health Officials (ASTHO) for the Office of the National Coordinator (ONC) Immunization Data Exchange, Advancement and Sharing (IDEAS) program. Specifically, AIRA supported the following activities: project planning, project initiation, management, engagement and communication, conducting a national landscape assessment and analysis of current HIE and IIS status and dynamics, developing a final comprehensive IDEAS Program state technical assistance plan, initiating and executing the IDEAS Program state technical assistance plan, and evaluating project impact, sustainability and conclusion.

Notes to Financial Statements Years Ended September 30, 2024 and 2023

1. Organization and Nature of Activities

Program Descriptions (continued)

- HMIS AIRA worked with Homeless Management Information Systems (HMIS) to improve the
 exchange of data between homeless systems and IIS. The purpose of this project was to
 improve interoperability of these jurisdictional data systems by identifying ways to integrate
 these systems to provide better immunization data on people experiencing homelessness.
 AIRA developed a landscape analysis that documented opportunities, challenges and
 solutions to integrate HMIS and IIS systems. AIRA also develop criteria to assess the suitability
 of jurisdictions as future pilot sites for the integration of HMIS and IIS systems. Additionally,
 AIRA identified key roles, participant recommendations and implementation guidelines for
 the development of a Community of Practice platform to bring together key stakeholders.
- Pfizer AIRA received an independent medical education grant from Pfizer to better
 understand the unique implementation challenges and success factors involved in onboarding
 pharmacy systems to IIS while also raising awareness of the value that IIS integration brings
 to pharmacies. This project involves working closely with select IIS programs and pharmacies
 to understand their onboarding practices and data exchange processes. Insights gathered will
 inform a pharmacy onboarding to IIS needs assessment. AIRA is also developing on-demand
 training for pharmacy staff to help raise awareness of IIS functionality and the value that IIS
 integration brings to pharmacies.

2. Summary of Significant Accounting Policies

Basis of Accounting

These financial statements were prepared using the accrual basis of accounting. Therefore, revenue are recognized when earned and expenses are recognized as the obligations are incurred.

Financial Statement Presentation

Financial statement presentation follows Financial Accounting Standards Board (FASB) Accounting Standards Codification (ASC) Topic 958, *Not-for-Profit Entities* (ASC Topic 958). In accordance with ASC Topic 958, net assets, revenue, gains and losses are classified based on the existence or absence of donorimposed restrictions. Accordingly, net assets and changes therein are classified and reported as follows:

Net Assets without Donor Restrictions - Net assets not subject to donor-imposed stipulations.

Net Assets with Donor Restrictions - Net assets subject to donor-imposed restrictions that will be met by either action of AIRA and/or the passage of time, or that must be maintained in perpetuity by AIRA. When a restriction expires, net assets with donor restrictions are reclassified to net assets without donor restrictions and are reported in the statements of activities as net assets released from restrictions. There were no net assets required to be maintained in perpetuity.

Notes to Financial Statements Years Ended September 30, 2024 and 2023

2. Summary of Significant Accounting Policies (continued)

Cash and Cash Equivalents

For purposes of the statements of cash flows, AIRA considers all highly liquid funds including money market funds and funds in interest bearing savings accounts to be cash equivalents.

Accounts Receivable

Accounts receivable consists of amounts due to AIRA from exchange transactions. Accounts receivables are carried at original invoice amounts less an estimated allowance for credit losses.

Allowance for Credit Losses

Management individually reviews all accounts receivables balances by customer and by job. Management determines whether an allowance for credit losses is necessary using historical loss information by aging category adjusted for current economic conditions and economic conditions and reasonable and supportable forecasts. Balances are charged off against the allowance when management believes there is no possibility of recovery. AIRA did not record an allowance for credit losses as of September 30, 2024.

Grants Receivable

Grants receivable represent amounts committed by grantors that have not been received by the AIRA as of the statement of financial position date. Grants receivable are stated at their estimated net realizable value. Grants receivable to be received after one year are discounted at a rate commensurate with the risk involved. Accretion of the discount is recorded as additional grant revenue and used in accordance with donor-imposed restrictions, if any, on the r grants. The allowance for uncollectible accounts is determined based upon annual review of account balances, including the age of the balance and historical experience with the donor. As of September 30, 2024 and 2023, grants receivable are considered by management to be fully collectable; therefore, no allowance for uncollectable accounts is considered necessary. As of September 30, 2024 and 2023, no discount on grants receivable has been recorded because all grants receivable are expected to be collected within one year.

<u>Investments</u>

Investments in marketable securities or mutual funds are reported at fair value on a recurring basis based on observable quoted market prices. Certificates of deposit are reported at fair value based on upon quoted prices for similar assets in active markets. Interest is recorded when earned. Purchases and sales of investments are reflected on a trade-date basis. Net appreciation (depreciation) in the fair value of investments include realized and unrealized gains and losses and are reported as investment gains or losses on the statements of activities.

Notes to Financial Statements Years Ended September 30, 2024 and 2023

2. Summary of Significant Accounting Policies (continued)

Revenue Recognition

Federal Grants

Federal grants are received primarily from the CDC. These revenues are considered conditional grants with a measurable performance or other barrier and a right of return and are not recognized until the conditions on which they depend have been substantially met. These grants are also subject to audit by the grantor agencies, which could result in a request for reimbursement by the agency for expenditures disallowed under the terms and conditions of the appropriate grantor. Amounts received prior to incurring qualifying expenditures are reported as refundable advances in the statements of financial position. There are \$6,086,719 in unrecognized conditional federal awards at September 30, 2024 which are expected to be recognized in the upcoming year.

Program Service Fees

Program service fees are revenues primarily derived from non-federal contracts for support and development services, which are recognized at a point in time, when the services are provided.

Annual Meeting Income

Annual meeting income is received from registrations and sponsorships and is recognized at a point in time, when the event is held. As of September 30, 2024 and 2023, deferred revenue related to annual meeting income totaled \$90,675 and \$57,125, respectively. As of October 1, 2022, deferred annual meeting income totaled \$98,300.

Membership Dues

Membership dues are recognized over time by allocating the membership price to the related performance obligations and recognizing the related revenue as these obligations are accomplished. Contract liabilities are membership dues collected in advance of performance of the related membership obligations and are included in deferred revenue on the accompanying statements of financial position. As of September 30, 2024 and 2023, deferred revenue related to membership dues totaled \$119,279 and \$124,146, respectively. As of October 1, 2022, deferred membership dues totaled \$89,915.

Deferred revenue

Deferred revenue from exchange transactions consisted of the following at September 30:

	2024	 2023
Annual Meeting	\$ 90,675	\$ 57,125
Membership Dues	119,279	 124,146
Total Deferred Revenue	\$ 209,954	\$ 181,271

Notes to Financial Statements Years Ended September 30, 2024 and 2023

2. Summary of Significant Accounting Policies (continued)

Revenue Recognition (continued)

Grants and Contributions

AIRA recognizes contributions when cash, securities or other assets, or an unconditional promise to give is received. Conditional promises to give, that is, those with a measurable performance or other barrier, and a right of return, are not recognized until the conditions on which they depend have been substantially met. Contributions received with donor stipulations are recorded as contributions with donor restrictions based on the donor's intent. Unless otherwise stated by the donor, individual donations are recorded as contributions without donor restrictions. Contributions with donor restrictions that are met in the same reporting period as the contribution is received are reported as contributions without donor restrictions support.

Functional Allocation of Expenses

The financial statements report certain categories of expenses that are attributable to more than one program or support function. Therefore, these expenses require allocation on a reasonable basis that is consistently applied. The expenses that are allocated include personnel expenses determined by the estimated time and effort expended.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosures of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Adoption of New Accounting Standards

Measurement of Credit Losses on Financial Instruments

In June 2016, the Financial Accounting Standards Board (FASB) issued Accounting Standards Update (ASU) No. 2016-13, Financial Instruments - Credit Losses (Topic 326): Measurement of Credit Losses on Financial Instruments, which significantly changed how entities will measure credit losses for most financial assets and certain other instruments that aren't measured at fair value. The most significant change in this standard is a shift from the incurred loss model to the expected loss model. Under the standard, disclosures are required to provide users of the financial statements with useful information in analyzing an entity's exposure to credit risk and the measurement of credit losses. AIRA's accounts receivables are subject to the guidance in FASB Accounting Standards Codification (ASC) Topic 326. The Association adopted the standard effective October 1, 2023.

Notes to Financial Statements Years Ended September 30, 2024 and 2023

2. Summary of Significant Accounting Policies (continued)

Reclassifications

Certain items in the September 30, 2023, financial statements have been reclassified to conform to the September 30, 2024 financial statement presentation. In 2023, refundable advances in the amount of \$161,358 were included with deferred revenue but is now presented on a separate line item on the statement of financial position in 2024. In 2023, program services for the ASTHO Project and AMDA Project in the amounts of \$18,095 and \$33,418 were reported as separate functional categories but are now combined into the Other Program and Projects category on the statements of activities and functional expenses in 2024. In 2023, federal grants – COVID-19 revenue in the amount of \$1,606,524 was reported on a separate line item on the statement of activities but is now combined with federal grants revenue in 2024. The reclassifications had no impact on previously reported net assets.

3. Income Taxes

AIRA is a 501(c)(3) tax exempt organization under Section 501 (a) of the Internal Revenue Code. AIRA is, however, subject to tax on business income unrelated to its exempt purpose. No provision for income taxes is required for the years ended September 30, 2024 and 2023, as AIRA had no taxable net unrelated business income.

AIRA follows the authoritative guidance relating to accounting for uncertainty in income taxes included in ASC Topic 740-10, Income Taxes. These provisions provide consistent guidance for the accounting for uncertainty in income taxes recognized in an entity's financial statements and prescribe a threshold of "more likely than not" for recognition and derecognition of tax positions taken or expected to be taken in a tax return. It is the AIRA's policy to recognize interest and/or penalties related to uncertain tax positions, if any, in income tax expenses.

AIRA performed an evaluation of uncertain tax positions for the years ended September 30, 2024, and determined that there were no matters that would require recognition on the financial statements or that may have any effect on its tax-exempt status.

4. Availability and Liquidity

AIRA's management regularly monitors liquidity requirements to ensure that ongoing operating needs and other contractual commitments are met. Timing of revenue receipts, with most occurring early in the year, also enhances the availability of necessary operational funds. Sources of liquidity available to AIRA include financial assets consisting of cash and cash equivalents, investments, accounts receivable, and grants receivable.

In determining the adequacy of liquidity sources to cover general operating expenditures over a 12-month period, AIRA considers all expenditures related to its Strengthening Public Health Systems and Services, special projects, and national meeting programs, as well as services undertaken to support those programs, to be general operating expenditures.

Notes to Financial Statements Years Ended September 30, 2024 and 2023

4. Availability and Liquidity (continued)

As of September 30, 2024 and 2023, total financial assets held by AIRA and the amounts of those financial assets that could readily be made available within one year of the statements of financial position date to meet general operating expenditures were:

		2024		2023
Cash and cash equivalents	\$	1,490,001	\$	1,748,702
Investments		2,101,041		1,549,715
Accounts receivable		624		108,036
Grants receivable		846,219		152,348
Total financial assets		4,437,885		3,558,801
Less amounts not available to be used within				
one year:				
Net assets with donor restrictions		(412,497)		
Financial assets available to meet cash needs for	+	4 025 200	+	2.550.004
general expenditures within one year	\$	4,025,388	\$	3,558,801

5. Investments and Fair Value Measurement

FASB ASC Topic 820, Fair Value Measurement, establishes a framework for measuring fair value. That framework provides a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (level 1 measurements) and the lowest priority to unobservable inputs (level 3 measurements).

The three levels of the fair value hierarchy are described as follows:

- Level 1 Inputs are based on unadjusted quoted prices for identical assets traded in active markets that AIRA has the ability to access.
- Level 2 Inputs are based upon quoted prices for similar assets in active markets, quoted prices for identical or similar assets in inactive markets, or model-based valuation techniques for which all significant assumptions are observable in the market or can be corroborated by observable market data.
- Level 3 Inputs are unobservable and significant to the fair value measurement.

The fair values of AIRA's investments in mutual funds are based on observable market quotations. The fair values of AI'A's investments in certificates of deposit are based on quoted prices for similar assets.

Notes to Financial Statements Years Ended September 30, 2024 and 2023

5. Investments and Fair Value Measurement (continued)

The preceding valuation methods may produce a fair value calculation that may not be indicative of net realizable value or reflective of future fair values. Furthermore, although management believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

Marketable securities are exposed to various risks such as interest rates, market, and credit risks. Due to the level of risks associated with certain investment securities, it is at least reasonably possible that changes in the values of investments will occur in the near term and those changes could materially affect the amounts reported in the statements of financial position.

The following table presents AIRA's fair value hierarchy for investment securities measured at fair value on a recurring basis as of September 30, 2024:

	Level 1	L	Level 2		evel 3	Total
Mutual funds:						
Equities	\$ 457,855	\$	-	\$	-	\$ 457,855
Fixed income	1,611,186		-		-	1,611,186
Certificates of deposit			32,000		-	32,000
Total investments	\$ 2,069,041	\$	32,000	\$	-	\$ 2,101,041

The following table presents AIRA's fair value hierarchy for investment securities measured at fair value on a recurring basis as of September 30, 2023:

	Level 1	Level 2	Level 3	Total
Mutual funds:				
Equities	\$ 302,247	\$ -	\$ -	\$ 302,247
Fixed income	1,247,468	-	-	1,247,468
	<u> </u>			± 4 5 40 745
Total investments	\$ 1,549,715	\$ -	<u> </u>	\$ 1,549,715

6. Concentrations

For the year ended September 30, 2024, AIRA received 77% of its revenue from a single source, the CDC. A significant reduction in the level of funding from this source in the future could impact AIRA's ability to carry out its current program activities. However, management of AIRA does not consider this a significant risk in the near term. Additionally, receivables due from two sources comprise approximately 100% of total receivables at September 30, 2024.

Cash and cash equivalents in certain accounts are insured by the Federal Deposit Insurance Corporation up to \$250,000. At times, the accounts may exceed this limit; however, AIRA believes it is not exposed to any significant credit risk on cash and cash equivalents.

Notes to Financial Statements Years Ended September 30, 2024 and 2023

7. Retirement Plan

Effective May 1, 2016, AIRA adopted the TriNet 401(k) Plan (the Plan). The Plan is open to all employees who have completed six months of service. AIRA contributes to the Plan by matching 100% of employee contributions, up to 5% of employees' compensation. For the years ended September 30, 2024 and 2023, employer contributions to the Plan totaled \$131,468 and \$123,822, respectively.

8. Net Assets With Donor Restrictions

As of September 30, 2024, net assets with donor restrictions of \$412,497 were restricted for other programs and projects. During the year ended September 30, 2024, the releases from net assets with donor restrictions totaling \$37,503 were for other programs and projects. There were no net assets with donor restrictions or releases as of and during the year ended September 30, 2023.

8. Federal Funding Uncertainty

Management is continually monitoring the potential impact of the United States Government's executive, administrative, and congressional actions that impact nonprofit organizations as well as uncertainties regarding the freeze of federal grants. There is significant uncertainty around the breadth and duration of business disruptions related to recent Executive Orders affecting charitable nonprofits. As such, AIRA is unable to determine the impact to its future operations. Management will review and adjust planned operations should it be determined that the actions will significantly impact the financial position and activities of the AIRA.

9. Subsequent Events

In preparing these financial statements, AIRA's management has evaluated events and transactions for potential recognition or disclosure through May 12, 2025, the date the financial statements were available to be issued. There were no additional events or transactions that were discovered during the evaluation that required further recognition and disclosure.

SUPPLEMENTARY INFORMATION



INDEPENDENT AUDITOR'S REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH GOVERNMENT AUDITING STANDARDS

To the Board of Directors American Immunization Registry Association Washington, DC

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements of American Immunization Registry Association (AIRA), which comprise the statement of financial position as of September 30, 2024, and the related statements of activities, functional expenses, and cash flows for the year then ended, and the related notes to the financial statements, and have issued our report thereon dated May 12, 2025.

Internal Control over Financial Reporting

In planning and performing our audit of the financial statements, we considered AIRA's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose for expressing an opinion on the effectiveness of AIRA's internal control. Accordingly, we do not express an opinion on the effectiveness of AIRA's internal control.

A *deficiency in internal control* exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements, on a timely basis. A *material weakness* is a deficiency, or a combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected, on a timely basis. A *significant deficiency* is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that have not been identified.

| • | Han Group

Report on Compliance and Other Matters

HAN GROUP UC

As part of obtaining reasonable assurance about whether AIRA's financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the financial statements. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance and other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of AIRA's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering AIRA's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

HAN GROUP LLC

Washington, DC May 12, 2025



INDEPENDENT AUDITOR'S REPORT ON COMPLIANCE FOR EACH MAJOR PROGRAM AND ON INTERNAL CONTROL OVER COMPLIANCE REQUIRED BY THE UNIFORM GUIDANCE

To the Board of Directors American Immunization Registry Association Washington, DC

Opinion on Each Major Federal Program

We have audited American Immunization Registry Association's (AIRA) compliance with the types of compliance requirements identified as subject to audit in the OMB *Compliance Supplement* that could have a direct and material effect on AIRA's major federal program for the year ended September 30, 2024. AIRA's major federal program is identified in the summary of auditor's results section of the accompanying schedule of findings and questioned costs.

In our opinion, AIRA complied, in all material respects, with the types of compliance requirements referred to above that could have a direct and material effect on its major federal program for the year ended September 30, 2024.

Basis for Opinion on Each Major Federal Program

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; and the audit requirements of Title 2 U.S. *Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Our responsibilities under those standards and the Uniform Guidance are further described in the Auditor's Responsibilities for the Audit of Compliance section of our report.

We are required to be independent of AIRA and to meet our other ethical responsibilities, in accordance with relevant ethical requirements relating to our audit. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on compliance for each major federal program. Our audit does not provide a legal determination of AIRA's compliance with the compliance requirements referred to above.

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| • | Han Group

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to AIRA's federal programs.

Auditor's Responsibilities for the Audit of Compliance

Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on AIRA's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards, *Government Auditing Standards*, and the Uniform Guidance will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about AIRA's compliance with the requirements of each major federal program as a whole.

In performing an audit in accordance with generally accepted auditing standards, *Government Auditing Standards*, and the Uniform Guidance, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design
 and perform audit procedures responsive to those risks. Such procedures include examining, on a
 test basis, evidence regarding AIRA's compliance with the compliance requirements referred to
 above and performing such other procedures as we considered necessary in the circumstances.
- Obtain an understanding of AIRA's internal control over compliance relevant to the audit in order to
 design audit procedures that are appropriate in the circumstances and to test and report on internal
 control over compliance in accordance with the Uniform Guidance, but not for the purpose of
 expressing an opinion on the effectiveness of AIRA's internal control over compliance. Accordingly,
 no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

| • | Han Group

Report on Internal Control over Compliance

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance and therefore, material weaknesses or significant deficiencies may exist that were not identified. We did not identify any deficiencies in internal control over compliance that we consider to be material weaknesses. However, as discussed below, we did identify a certain deficiency in internal control over compliance that we consider to be a significant deficiency.

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A material weakness in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. A significant deficiency in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance. We consider the deficiency in internal control over compliance described in the accompanying schedule of findings and questioned costs as item 2024-001 to be a significant deficiency.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed.

Government Auditing Standards requires the auditor to perform limited procedures on AIRA's response to the internal control over compliance findings identified in our compliance audit described in the accompanying schedule of findings and questioned costs. AIRA's response was not subjected to the other auditing procedures applied in the audit of compliance and, accordingly, we express no opinion on the response.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.

HAN GROUP LLC

HAN GROUP UC

Washington, DC May 12, 2025

Schedule of Expenditures of Federal Awards Year Ended September 30, 2024

Federal Grantor / Program or Cluster Title	Grant Identification Numbers	Assistance Listing Number	Total Federal Expenditures	Subrecipient Expenditures
Department of Health and Human Services				
Centers for Disease Control and Prevention				
Strengthening Public Health Systems and Services through National Partnerships to Improve and Protect the Nation's	* NUI280T000201	02 421	¢ 5702.265	ď
Health	NU38OT000291	93.421	\$ 5,703,365	\$ -
COVID-19 - Strengthening Public Health Systems and Services through National Partnerships to Improve and Protect the Nation's Health	* NU38OT000291C5	93.421	7,317	-
Immunization Research, Demonstration, Public Information and Education Training and Clinical Skills Improvements Projects	* NH23IP922665	93.185	851,400	
Total Department of Health and Human Services Centers for Disease Control and Prevention			6,562,082	
Total Expenditures of Federal Awards			\$ 6,562,082	\$ -

^{*} Major Program

Notes to the Schedule of Expenditures of Federal Awards Year Ended September 30, 2024

1. Basis of Presentation

The accompanying Schedule of Expenditures of Federal Awards (the Schedule) includes the federal grant activity of American Immunization Registry Association (AIRA) under programs of the federal government for the year ended September 30, 2024. The information in this Schedule is presented in accordance with the requirements of Title 2 *U.S. Code of Federal Regulations* Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Because the Schedule presents only a selected portion of the operations of AIRA, it is not intended to and does not present the financial position, changes in net assets, or cash flows of AIRA.

2. Summary of Significant Accounting Policies

Expenditures reported in the Schedule are reported on the accrual basis of accounting. Such expenditures are recognized following the cost principles contained in the Uniform Guidance, wherein, certain types of expenses are not allowable or are limited as to reimbursement.

3. Indirect Cost Rate

AIRA has not elected to use the 10 percent de minimis indirect cost rate allowed under the Uniform Guidance because no grant agreements allow for the charging of indirect costs.

Schedule of Findings and Questioned Costs Year Ended September 30, 2024

I. Summary of Auditor's Results

Financial Statements

- Type of auditor's report issued on the financial statements: Unmodified
- Internal control over financial reporting:
 - Material weaknesses identified? No
 - Significant deficiencies identified? None reported
- Noncompliance material to financial statements noted? No

Federal Awards

- Type of auditor's report issued on compliance for major programs: Unmodified
- Internal control over major programs:
 - Material weaknesses identified? No
 - o Significant deficiencies identified? Yes
- Any audit findings disclosed that are required to be reported in accordance with 2 CFR Section 200.516(a)? Yes

Major Programs

Name of Federal Program or Cluster: Department of Health and Human Services

Centers for Disease Control and Prevention

Strengthening Public Health Systems and Services through National Partnerships to Improve and Protect

the Nation's Health

Assistance Listing Number: 93.421

Name of Federal Program or Cluster: **Department of Health and Human Services**

Centers for Disease Control and Prevention

Immunization Research, Demonstration, Public Information and Education Training and Clinical Skills

Improvements Projects

Assistance Listing Number: 93.185

Dollar threshold used to distinguish

between Type A and Type B programs: \$ 750,000

Auditee qualified as low-risk auditee? Yes

Schedule of Findings and Questioned Costs Year Ended September 30, 2024

II. Financial Statement Findings

No matters were reported.

III. Federal Award Findings and Questioned Costs

2024-001 Procurement, Suspension and Debarment

Criteria or Specific Requirement: Per 2 CFR §200.318 - §200.326, non-federal entities must follow procurement procedures that ensure full and open competition and maintain proper documentation of procurement transactions. Additionally, under 2 CFR §200.213, entities must verify that vendors and subrecipients are not suspended or debarred before entering into contracts funded by federal awards.

Condition: AIRA did not retain sufficient/updated documentation to support compliance with Uniform Guidance procurement standards. Specifically:

- Procurement files lacked evidence of cost/price analysis and vendor selection criteria for purchases exceeding the micro-purchase threshold of \$10,000.
- The entity did not retain verification records confirming that selected vendors were not suspended or debarred in SAM.gov before contract execution.

Cause: The deficiency appear to result from inadequate internal controls over procurement documentation and a lack of formalized procedures ensuring compliance with federal procurement and debarment requirements.

Effect or Potential Effect: Failure to maintain proper procurement documentation and verify vendor eligibility increases the risk of noncompliance with federal requirements. This may lead to questioned costs and potential disallowance of federal expenditures.

Questioned Costs: Not applicable as there were no questioned costs related to noncompliance.

Recommendation: We recommend AIRA strengthen its internal controls over procurement documentation by considering the following:

- 1. Implementing a standardized procurement checklist to ensure all required documentation is maintained. A procurement checklist includes key compliance steps such as:
 - a. Documentation of competitive procurement such as bids, proposals, or price comparisons.
 - b. Justification for vendor selection, including cost/price analysis.
 - c. Approval signatures from designated officials.
 - d. Verification of vendor eligibility through SAM.gov before contract execution.
- 2. Establishing a formal review process to verify and document vendor eligibility through SAM.gov before awarding federally funded contracts. The entity should implement a procurement control process where a designated staff member completes the following steps:

Schedule of Findings and Questioned Costs Year Ended September 30, 2024

- a. Searches SAM.gov for each vendor before contract execution.
- b. Prints and retains a copy of the vendor's eligibility verification.
- c. Signs and dates a verification form certifying the check was performed.
- d. Includes this form in the procurement file.
- 3. Conducting regular training for staff involved in procurement to reinforce federal compliance requirements. The training should cover:
 - a. Procurement methods (small purchase, micro-purchase, simplified acquisitions, competitive proposals, sealed bids, sole source) competitive proposals, sealed bids)
 - b. Documentation requirements under 2 CFR Part 200.
 - c. Vendor debarment checks and maintaining verification records.
 - d. Retention requirements for procurement documents.

Repeat finding from prior year: No

Views of Responsible Officials: Management agrees with the finding. See attached corrective action plan.

IV. Schedule of Prior Year Findings

No matters were reported.



Corrective Action Plan

Year Ended September 30, 2024

April 4, 2025

The American Immunization Registry Association (AIRA) respectfully submits the following corrective action plan for the year ending September 30, 2024.

Independent public accounting firm: HAN GROUP, LLC, Washington, DC

Audit period: Year ending September 30, 2024

The finding from the year ending September 30, 2024, Schedule of Findings and Questioned Costs are discussed below. The findings are numbered consistently with the numbers assigned in the schedule.

2024-001 - Procurement, Suspension and Debarment.

Audit Recommendation – Strengthen internal controls over procurement documentation by:

- 1. Implementing a standardized procurement checklist to ensure all required documentation is maintained.
- 2. Establishing a formal review process to verify and document vendor eligibility through SAM.gov before awarding federally funded contracts.
- 3. Conducting regular training for staff involved in procurement to reinforce federal compliance requirements.

Management Response – AIRA acknowledges the finding and will implement the following:

- 1. Procurement Checklist: A standardized procurement checklist will be developed and required for all federally funded procurements. This checklist will help ensure consistent documentation practices and that all necessary procurement steps and compliance elements are completed and retained. Documentation of the completed checklist will be retained in the procurement file.
- 2. Vendor Eligibility Verification: A formal review process will be established to verify and document vendor eligibility through SAM.gov before awarding any contracts funded with federal funds. Documentation of the eligibility check will be retained in the procurement file.
- 3. Staff Training: Targeted training sessions will be conducted on a recurring basis for all staff involved in the procurement process. These trainings will reinforce federal compliance requirements, including proper documentation practices suspension/debarment verification. Training completion will be tracked and documented.









Implementation Timeline - As of March 18, 2025, AIRA has implemented a verification of vendor eligibility process using SAM.gov. The procurement checklist will be developed and implemented by April 30, 2025, and regular trainings will commence by May 31, 2025.

We are committed to ensuring full compliance with federal procurement requirements. Please contact the Business and Operations Director at 202-552-0208 with any questions.

Sincerely,

Rebecca Coyle **Executive Director**







RFP: Audit & Tax Services

Management letters – past four years

- 1. 2021
- 2. 2022
- 3. 2023
- 4. 2024



May 20, 2022

1730 Rhode Island Avenue, NW Suite 800 Washington, DC 20036 (202) 296-3306 Fax: (202) 296-0059

To the Board of Directors American Immunization Registry Association Washington, DC

We have audited the financial statements of American Immunization Registry Association ("AIRA") for the year ended September 30, 2021, and we will issue our report thereon dated May 20, 2022. Professional standards require that we provide you with information about our responsibilities under generally accepted auditing standards, *Government Auditing Standards* and the Uniform Guidance, as well as certain information related to the planned scope and timing of our audit. We have communicated such information in our letter to you dated October 11, 2021. Professional standards also require that we communicate to you the following information related to our audit.

Significant Audit Matters

Qualitative Aspects of Accounting Practices

Management is responsible for the selection and use of appropriate accounting policies. The significant accounting policies used by AIRA are described in Note B to the financial statements. No new accounting policies were adopted and the application of existing policies was not changed during fiscal year 2021. We noted no transactions entered into by AIRA during the fiscal year for which there is a lack of authoritative accounting guidance or consensus. All significant transactions have been recognized in the financial statements in the proper period.

Accounting estimates are an integral part of the financial statements prepared by management and are based on management's knowledge and experience about past and current events and assumptions about future events. Certain accounting estimates are particularly sensitive because of their significance to the financial statements and because of the possibility that future events affecting them may differ significantly from those expected. The most sensitive estimate affecting the financial statements was the allocation of expenses on a functional basis. We evaluated the key factors and assumptions used to develop the estimates in determining that they are reasonable in relation to the financial statements taken as a whole.

The financial statement disclosures are neutral, consistent, and clear.

Difficulties Encountered in Performing the Audit

We encountered no significant difficulties in dealing with management in performing and completing our audit.

American Immunization Registry Association Communication to the Board of Directors Page 2

Corrected and Uncorrected Misstatements

Professional standards require us to accumulate all misstatements identified during the audit, other than those that are clearly trivial, and communicate them to the appropriate level of management. There were no such misstatements identified.

Disagreements with Management

For purposes of this letter, a disagreement with management is a disagreement on a financial accounting, reporting, or auditing matter, whether or not resolved to our satisfaction, that could be significant to the financial statements or the auditor's report. We are pleased to report that no such disagreements arose during the course of our audit.

Management Representations

We have requested certain representations from management that are included in the management representation letter dated May 20, 2022.

Management Consultations with Other Independent Accountants

In some cases, management may decide to consult with other accountants about auditing and accounting matters, similar to obtaining a "second opinion" on certain situations. If a consultation involves application of an accounting principle to AIRA's financial statements or a determination of the type of auditor's opinion that may be expressed on those statements, our professional standards require the consulting accountant to check with us to determine that the consultant has all the relevant facts. To our knowledge, there were no such consultations with other accountants.

Other Audit Findings or Issues

We generally discuss a variety of matters, including the application of accounting principles and auditing standards, with management each year prior to retention as AIRA's auditors. However, these discussions occurred in the normal course of our professional relationship and our responses were not a condition to our retention.

This information is intended solely for the use of the Board of Directors and management of American Immunization Registry Association and is not intended to be, and should not be, used by anyone other than these specified parties.

We appreciated the cooperation and courtesy extended to us by the AIRA staff. We will be pleased to meet with you to furnish any additional information you desire.

Very truly yours,

Jm & m



1730 Rhode Island Avenue, NW Suite 800 Washington, DC 20036 (202) 296-3306 Fax: (202) 296-0059

June 13, 2023

To the Board of Directors American Immunization Registry Association Washington, DC

We have audited the financial statements of American Immunization Registry Association ("AIRA") for the year ended September 30, 2022, and we will issue our report thereon dated June 13, 2023. Professional standards require that we provide you with information about our responsibilities under generally accepted auditing standards, *Government Auditing Standards* and the Uniform Guidance, as well as certain information related to the planned scope and timing of our audit. We have communicated such information in our letter to you dated October 11, 2021. Professional standards also require that we communicate to you the following information related to our audit.

Significant Audit Matters

Qualitative Aspects of Accounting Practices

Management is responsible for the selection and use of appropriate accounting policies. The significant accounting policies used by AIRA are described in Note B to the financial statements. No new accounting policies were adopted and the application of existing policies was not changed during fiscal year 2022. We noted no transactions entered into by AIRA during the fiscal year for which there is a lack of authoritative accounting guidance or consensus. All significant transactions have been recognized in the financial statements in the proper period.

Accounting estimates are an integral part of the financial statements prepared by management and are based on management's knowledge and experience about past and current events and assumptions about future events. Certain accounting estimates are particularly sensitive because of their significance to the financial statements and because of the possibility that future events affecting them may differ significantly from those expected. The most sensitive estimate affecting the financial statements was the allocation of expenses on a functional basis. We evaluated the key factors and assumptions used to develop the estimates in determining that it is reasonable in relation to the financial statements taken as a whole.

The financial statement disclosures are neutral, consistent, and clear.

Difficulties Encountered in Performing the Audit

We encountered no significant difficulties in dealing with management in performing and completing our audit.

American Immunization Registry Association Communication to the Board of Directors Page 2

Corrected and Uncorrected Misstatements

Professional standards require us to accumulate all misstatements identified during the audit, other than those that are clearly trivial, and communicate them to the appropriate level of management. There were no misstatements identified as a result of audit procedures performed.

Disagreements with Management

For purposes of this letter, a disagreement with management is a disagreement on a financial accounting, reporting, or auditing matter, whether or not resolved to our satisfaction, that could be significant to the financial statements or the auditor's report. We are pleased to report that no such disagreements arose during the course of our audit.

Management Representations

We have requested certain representations from management that are included in the management representation letter dated June 13, 2023.

Management Consultations with Other Independent Accountants

In some cases, management may decide to consult with other accountants about auditing and accounting matters, similar to obtaining a "second opinion" on certain situations. If a consultation involves application of an accounting principle to AIRA's financial statements or a determination of the type of auditor's opinion that may be expressed on those statements, our professional standards require the consulting accountant to check with us to determine that the consultant has all the relevant facts. To our knowledge, there were no such consultations with other accountants.

Other Audit Findings or Issues

We generally discuss a variety of matters, including the application of accounting principles and auditing standards, with management each year prior to retention as AIRA's auditors. However, these discussions occurred in the normal course of our professional relationship and our responses were not a condition to our retention.

This information is intended solely for the use of the Board of Directors and management of American Immunization Registry Association and is not intended to be, and should not be, used by anyone other than these specified parties.

We appreciated the cooperation and courtesy extended to us by the AIRA staff. We will be pleased to meet with you to furnish any additional information you desire.

Very truly yours,

 $gm \notin m$



1730 Rhode Island Avenue, NW Suite 800 Washington, DC 20036 (202) 296-3306 Fax: (202) 296-0059

April 22, 2024

To the Board of Directors American Immunization Registry Association Washington, DC

We have audited the financial statements of American Immunization Registry Association ("AIRA") for the year ended September 30, 2023, and we will issue our report thereon dated April 22, 2024. Professional standards require that we provide you with information about our responsibilities under generally accepted auditing standards, *Government Auditing Standards* and the Uniform Guidance, as well as certain information related to the planned scope and timing of our audit. We have communicated such information in our letter to you dated October 11, 2021. Professional standards also require that we communicate to you the following information related to our audit.

Significant Audit Matters

Qualitative Aspects of Accounting Practices

Management is responsible for the selection and use of appropriate accounting policies. The significant accounting policies used by AIRA are described in Note B to the financial statements. No new accounting policies were adopted and the application of existing policies was not changed during fiscal year 2023. We noted no transactions entered into by AIRA during the fiscal year for which there is a lack of authoritative accounting guidance or consensus. All significant transactions have been recognized in the financial statements in the proper period.

Accounting estimates are an integral part of the financial statements prepared by management and are based on management's knowledge and experience about past and current events and assumptions about future events. Certain accounting estimates are particularly sensitive because of their significance to the financial statements and because of the possibility that future events affecting them may differ significantly from those expected. The most sensitive estimate affecting the financial statements was the allocation of expenses on a functional basis. We evaluated the key factors and assumptions used to develop the estimates in determining that it is reasonable in relation to the financial statements taken as a whole.

The financial statement disclosures are neutral, consistent, and clear.

Difficulties Encountered in Performing the Audit

We encountered no significant difficulties in dealing with management in performing and completing our audit.

American Immunization Registry Association Communication to the Board of Directors Page Two

Corrected and Uncorrected Misstatements

Professional standards require us to accumulate all misstatements identified during the audit, other than those that are clearly trivial, and communicate them to the appropriate level of management. Management has corrected all such misstatements. In addition, none of the misstatements detected as a result of audit procedures and corrected by management were material, either individually or in the aggregate, to the financial statements taken as a whole.

Disagreements with Management

For purposes of this letter, a disagreement with management is a disagreement on a financial accounting, reporting, or auditing matter, whether or not resolved to our satisfaction, that could be significant to the financial statements or the auditor's report. We are pleased to report that no such disagreements arose during the course of our audit.

Management Representations

We have requested certain representations from management that are included in the management representation letter dated April 22, 2024.

Management Consultations with Other Independent Accountants

In some cases, management may decide to consult with other accountants about auditing and accounting matters, similar to obtaining a "second opinion" on certain situations. If a consultation involves application of an accounting principle to AIRA's financial statements or a determination of the type of auditor's opinion that may be expressed on those statements, our professional standards require the consulting accountant to check with us to determine that the consultant has all the relevant facts. To our knowledge, there were no such consultations with other accountants.

Other Audit Findings or Issues

We generally discuss a variety of matters, including the application of accounting principles and auditing standards, with management each year prior to retention as AIRA's auditors. However, these discussions occurred in the normal course of our professional relationship and our responses were not a condition to our retention.

Other Matters

With respect to the Independent Auditor's Reports on Uniform Guidance, we made certain inquiries of management and evaluated the form, content, and methods of preparing the information to determine that the information complies with U.S. generally accepted accounting principles, the method of preparing it has not changed from the prior period, and the information is appropriate and complete in relation to our audit of the financial statements. We compared and reconciled the information to the underlying accounting records used to prepare the financial statements or to the financial statements themselves.

American Immunization Registry Association Communication to the Board of Directors Page Three

This information is intended solely for the use of the Board of Directors and management of American Immunization Registry Association and is not intended to be, and should not be, used by anyone other than these specified parties.

We appreciated the cooperation and courtesy extended to us by the AIRA staff. We will be pleased to meet with you to furnish any additional information you desire.

Very truly yours,

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May 12, 2025

To the Board of Directors and Management of American Immunization Registry Association

We have audited the financial statements of as of and for the year ended September 30, 2024, and have issued our report thereon dated May 12, 2025. Professional standards require that we provide you with information about our responsibilities under generally accepted auditing standards, *Government Auditing Standards* and the Uniform Guidance, as well as certain information related to the planned scope and timing of our audit. We have communicated such information in our letter to you dated August 29, 2024. Professional standards also require that we communicate to you the following information related to our audit:

SIGNIFICANT AUDIT MATTERS

Qualitative Aspects of Accounting Practices

Management is responsible for the selection and use of appropriate accounting policies. The significant accounting policies used by the Association are described in Note 2 to the financial statements. As described in Note 2 to the financial statements, the Association adopted the following accounting standard during the year ended September 30, 2024:

Accounting Standards Update (ASU) No. 2016-13, Financial Instruments – Credit Losses (Topic 326):
 Measurement of Credit Losses on Financial Instruments

We did not identify any significant or unusual transactions or significant accounting policies for which there is a lack of authoritative guidance or consensus. All significant transactions have been recognized in the financial statements in the proper period.

Accounting estimates are an integral part of the financial statements prepared by management and are based on management's knowledge and experience about past and current events and assumptions about future events. Certain accounting estimates are particularly sensitive because of their significance to the financial statements and because of the possibility that future events affecting them may differ significantly from those expected. The most sensitive estimate affecting the financial statements was:

The allocation of functional expenses which is based primarily on salary allocations.

We evaluated the methods, assumptions, and data used to develop the above estimates in determining that it is reasonable in relation to the financial statements taken as a whole.

| Han Group

Certain financial statement disclosures are particularly sensitive because of their significance to financial statement users.

The most sensitive disclosures affecting the financial statements were:

- The disclosure of revenue recognition and similar policies in Note 2 to the financial statements
- The disclosure of liquidity and availability of resources in Note 4 to the financial statements

The financial statement disclosures are neutral, consistent, and clear.

Corrected and Uncorrected Misstatements

Professional standards require us to accumulate all misstatements identified during the audit, other than those that are clearly trivial, and communicate them to the appropriate level of management. Management has corrected all such misstatements. In addition, none of the misstatements detected as a result of audit procedures and corrected by management were material, either individually or in the aggregate, to the financial statements taken as a whole.

Disagreements with Management

For purposes of this letter, a disagreement with management is a disagreement on a financial accounting, reporting, or auditing matter, whether or not resolved to our satisfaction, that could be significant to the financial statements or the auditor's report. We are pleased to report that no such disagreements arose during the course of our audit.

Difficulties Encountered in Performing the Audit

We encountered no significant difficulties in dealing with management in performing and completing our audit. Management was very cooperative and responsive to our requests throughout the audit process.

<u>Difficulties or Contentious Matters That Required Consultation</u>

There were no difficult or contentious matters encountered that required consultation outside the engagement team.

Management Representations

We have requested certain representations from management that are included in the management representation letter dated May 12, 2025.

Management Consultations with Other Independent Accountants

In some cases, management may decide to consult with other accountants about auditing and accounting matters, similar to obtaining a "second opinion" on certain situations. If a consultation involves application of an accounting principle to the Association's financial statements or a determination of the type of auditor's opinion that may be expressed on those statements, our professional standards require the consulting accountant to check with us to determine that the consultant has all the relevant facts. To our knowledge, there were no such consultations with other accountants.

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Other Audit Findings or Issues

We generally discuss a variety of matters, including the application of accounting principles and auditing standards, with management each year prior to retention as the Association's auditors. However, these discussions occurred in the normal course of our professional relationship and our responses were not a condition to our retention.

Independent and Non-Audit Services Provided by Audit Firm

In accordance with professional standards, during the year and currently, all members of our firm were independent with respect to the Association. During the year under audit, we provided tax preparation services (Form 990) and additional tax advice and assisted with the preparation and filing of the data collection form. All other time and expenses incurred by us were in connection with our annual audit.

Additional Communication Regarding Internal Control Over Compliance

In connection with our audit of the financial statements of the Association, we also conducted an audit of compliance in accordance with the Uniform Guidance (2 CFR 200, Subpart F). As part of that audit, we considered the Association's internal control over compliance with requirements that have a direct and material effect on each of its major federal programs. We identified a significant deficiency that is reported in the Schedule of Findings and Questioned Costs.

Other Matters

With respect to the supplementary information accompanying the financial statements, we made certain inquiries of management and evaluated the form, content, and methods of preparing the information to determine that the information complies with U.S. generally accepted accounting principles, the method of preparing it has not changed from the prior period, and the information is appropriate and complete in relation to our audit of the financial statements. We compared and reconciled the supplementary information to the underlying accounting records used to prepare the financial statements or to the financial statements themselves.

This information is intended solely for the information and use of the Board of Directors and management of American Immunization Registry Association and is not intended to be, and should not be, used by anyone other than these specified parties.

HAN GROUP LLC Washington, DC

HAN GROUP UC



RFP: Audit & Tax Services

990s – past four years

- 1. 2020
- 2. 2021
- 3. 2022
- 4. 2023

** PUBLIC DISCLOSURE COPY **

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

(Rev. January 2020)

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

A F	or the 2	<code>019</code> calendar year, or tax year beginning $OCT\ 1$, $\ 2019$ and ending	<u>S</u> EP 30, 2020	
B (a	Check if pplicable:	C Name of organization AMERICAN IMMUNIZATION REGISTRY	D Employer identific	cation number
X	Address change	ASSOCIATION		
	Name change	Doing business as	27-11302	69
	Initial return Final return/	Number and street (or P.O. box if mail is not delivered to street address) 1717 PENNSYLVANIA AVE. NW 1025		
	termin- ated	City or town, state or province, country, and ZIP or foreign postal code	G Gross receipts \$	3,487,126.
	Amended return		H(a) Is this a group re	
	Applica- tion	F Name and address of principal officer:REBECCA COYLE	for subordinates	
	pending	SAME AS C ABOVE	H(b) Are all subordinates in	ncluded? Yes No
			527 If "No," attach a	list. (see instructions)
		▶ WWW.IMMREGISTRIES.ORG	H(c) Group exemptio	
			ear of formation: 2009 $_{ m N}$	1 State of legal domicile: \mathbf{DE}
Pa		ummary		
e	1 Bri	iefly describe the organization's mission or most significant activities: TO PROMO	TE THE DEVELO	PMENT AND
Activities & Governance		MPLEMENTATION OF IMMUNIZATION INFORMATION S		<u> </u>
veri		eck this box if the organization discontinued its operations or disposed of n	1	ssets.
Go	1		3	13
≪ 0		imber of independent voting members of the governing body (Part VI, line 1b)		18
ities		tal number of individuals employed in calendar year 2019 (Part V, line 2a)		400
χį		tal number of volunteers (estimate if necessary) tal unrelated business revenue from Part VIII, column (C), line 12		0.
Ă		et unrelated business revenue from Fart viii, column (c), line 12		0.
	DIVE	tituti elated business taxable income nom rom 390-1, inte 39	Prior Year	Current Year
4	8 Cc	ontributions and grants (Part VIII, line 1h)	3,033,416.	2,994,863.
nue		ogram service revenue (Part VIII, line 2g)	559,304.	489,507.
Revenue		vestment income (Part VIII, column (A), lines 3, 4, and 7d)	231.	172.
ŭ		her revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0.	2,584.
		tal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,592,951.	3,487,126.
		ants and similar amounts paid (Part IX, column (A), lines 1-3)	0.	0.
		nefits paid to or for members (Part IX, column (A), line 4)	0.	0.
S		laries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	1,541,054.	1,940,629.
Expenses		ofessional fundraising fees (Part IX, column (A), line 11e)	0.	0.
xbe		tal fundraising expenses (Part IX, column (D), line 25)		
Ш	17 Ot	her expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1,821,211.	
	18 To	tal expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	3,362,265.	
	19 Re	venue less expenses. Subtract line 18 from line 12	230,686.	308,861.
Net Assets or Fund Balances			Beginning of Current Year	End of Year
sets	20 To	tal assets (Part X, line 16)	1,078,856.	1,439,384.
t As	21 To	tal liabilities (Part X, line 26)	291,664.	343,331.
亳	22 Ne	et assets or fund balances. Subtract line 21 from line 20	787,192.	1,096,053.
		Signature Block		
	-	s of perjury, I declare that I have examined this return, including accompanying schedules and sta		y knowledge and belief, it is
true,	, correct, a	and complete. Declaration of preparer (other than officer) is based on all information of which prep	arer has any knowledge.	
		Signature of officer	 Date	
Sig		REBECCA COYLE, EXECUTIVE DIRECTOR	Date	
Her	e	Type or print name and title		
_	D	_	Date Check	PTIN
Paid		rint/Type preparer's name EENA BISHNOI Preparer's signatry	6/2/2021 if	001400760
		rm's name JONES, MARESCA & MCQUADE, P.A.	self-employ	52-1853933
-		rm's address 10500 LITTLE PATUXENT PARKWAY, SUIT		32 1033733
200	J,	COLUMBIA, MD 21044		0-884-0220
Max	the IRS	discuss this return with the preparer shown above? (see instructions)	[1 Holle Ho. ± 1	X Yes No
ivia	1110	and and rotal in with the property shown above: (see matriculons)		103 140

Pa	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	TO PROMOTE AND SUPPORT THE USE OF IMMUNIZATION INFORMATION TO ENSURE
	HEALTHY COMMUNITIES.
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ? X Yes No
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? X Yes No
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	0.071.650
4 a	STRENGTHENING PUBLIC HEALTH SYSTEMS AND SERVICES - THE PURPOSE OF THIS
	GRANT IS TO PROVIDE CAPACITY-BUILDING ASSISTANCE TO STRENGTHEN AND
	IMPROVE THE IIS AND IMMUNIZATION PROGRAM WORKFORCE THAT ARE
	INSTRUMENTAL IN PROVIDING MAINTENANCE AND OVERSIGHT OF THE ELECTRONIC
	SYSTEMS THAT HELP PREVENT AND CONTROL VACCINE-PREVENTABLE DISEASES.
4b	(Code:) (Expenses \$ 120,812. including grants of \$) (Revenue \$ 340,327.)
	IMMUNIZATION GATEWAY PROGRAM - THE PURPOSE OF THIS PROGRAM IS TO
	SUPPORT THE IMMUNIZATION INFORMATION SYSTEMS AWARDEES WITH ONBOARDING,
	CONNECTING, AND SHARING ENCOUNTERS AND USE THE GATEWAY DATABASE AS A
	WAY TO COLLECT COVID-19 INFORMATION.
	WAI TO CONDECT COVID-19 INFORMATION:
4c	(Code:) (Expenses \$ 8,116 · including grants of \$) (Revenue \$ 149,180 ·)
	NATIONAL MEETING - AIRA BUILDS UPON THE SUCCESS OF PREVIOUS NATIONAL
	MEETINGS BY CONTINUING TO WORK TOWARD AIRA'S COMMON GOAL OF SUPPORTING
	AND PROMOTING THE DEVELOPMENT, IMPLEMENTATION AND INTEROPERABILITY OF
	IIS. THE MEETING PROVIDES AN ANNUAL OPPORTUNITY TO BRING AIRA'S PEERS
	AND PARTNERS TOGETHER. THROUGH BOTH FORMAL PRESENTATIONS AND INFORMAL
	DISCUSSIONS, ATTENDEES HAVE AN OPPORTUNITY TO STRENGTHEN LONGTERM
	PARTNERSHIPS, DEVELOP NEW RELATIONSHIPS, GAIN PROFESSIONAL EDUCATION
	AND TRAINING, AND LEARN FROM ONE ANOTHER. ON MARCH 11, 2020, THE WORLD
	IIDAI MII ADAANTAAMIAN DOOLADOD AADANAIITDIIA DIAGAAD 9010 / "AAIITD 10"\ ma
	HEALTH ORGANIZATION DECLARED CORONAVIRUS DISEASE 2019 ("COVID-19") TO
	BE A GLOBAL PANDEMIC. THE SPREAD OF COVID-19 HAS HAD A DISRUPTIVE
	BE A GLOBAL PANDEMIC. THE SPREAD OF COVID-19 HAS HAD A DISRUPTIVE IMPACT ON THE DAILY LIFE AND OPERATIONS OF INDIVIDUALS AND BUSINESSES
	BE A GLOBAL PANDEMIC. THE SPREAD OF COVID-19 HAS HAD A DISRUPTIVE
4d	BE A GLOBAL PANDEMIC. THE SPREAD OF COVID-19 HAS HAD A DISRUPTIVE IMPACT ON THE DAILY LIFE AND OPERATIONS OF INDIVIDUALS AND BUSINESSES
4d	BE A GLOBAL PANDEMIC. THE SPREAD OF COVID-19 HAS HAD A DISRUPTIVE IMPACT ON THE DAILY LIFE AND OPERATIONS OF INDIVIDUALS AND BUSINESSES AROUND THE WORLD. DURING THE YEAR ENDED SEPTEMBER 30, 2020, THE Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)
	BE A GLOBAL PANDEMIC. THE SPREAD OF COVID-19 HAS HAD A DISRUPTIVE IMPACT ON THE DAILY LIFE AND OPERATIONS OF INDIVIDUALS AND BUSINESSES AROUND THE WORLD. DURING THE YEAR ENDED SEPTEMBER 30, 2020, THE Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$) (Revenue \$)
4d 4e	BE A GLOBAL PANDEMIC. THE SPREAD OF COVID-19 HAS HAD A DISRUPTIVE IMPACT ON THE DAILY LIFE AND OPERATIONS OF INDIVIDUALS AND BUSINESSES AROUND THE WORLD. DURING THE YEAR ENDED SEPTEMBER 30, 2020, THE Other program services (Describe on Schedule O.)

Form 990 (2019)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
•	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
_	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			l
	Part VI	11a		X
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			37
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			x
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Λ
a	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in	11d		x
_	Part X, line 16? If "Yes," complete Schedule D, Part IX Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	116		
•	the organization's stability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			l _
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			37
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			_ v
40	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	40		Х
40	1c and 8a? If "Yes," complete Schedule G, Part II	18		
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	40		X
20-	complete Schedule G, Part III Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	19		X
20a	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20a 20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	200		\vdash
4 1	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		x
	democracy government on the first condition by, into the first condition, the first the first conditions are first conditions and the first conditions are first conditions are first conditions are first conditions and the first conditions are first conditions are first conditions are first conditions are first conditions and the first conditions are fi			

932003 01-20-20

Form 990 (2019)

Part IV | Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		<u> </u>
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			₩.
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
u	"Yes," complete Schedule L, Part IV	28a		х
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
	A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b?If			
	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			37
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	20		x
34	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	33		- 25
	Part V, line 1	34		Х
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			l
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?		v	
Pai	Note: All Form 990 filers are required to complete Schedule 0 rt V Statements Regarding Other IRS Filings and Tax Compliance	38	Х	
ı a	Check if Schedule O contains a response or note to any line in this Part V			
	Oncord in Confedure Community a response of note to any line in this part v		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 26	j	.03	
b		_		
С				
	(gambling) winnings to prize winners?	1c	Х	

932004 01-20-20

Form **990** (2019)

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

2a Inter the number of employees reported on Form W3, Transmittal of Wage and Tax Statements, Idea of the calendary year ending with or within the year covered by this return b If at least one is reported on line 2a, did the organization field all required federal employment tax returner? Note: If the sum of lines 1 and 2a is granter from 250, you may be required to e-fire (see instructions) 3a Did the organization have unrelated business gross income of \$1,000 or more during the year? 4b If Yes,* has if fled a Form 900 of the this year? If YeV to line 3b, provide an explanation on Schedule O 4c At any time during the calendar year, did the organization have an interest in, or a dignature or other authority over, a financial account in a foreign country because a bank account, securities account, or other financial accounts (FBAR). See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). See Instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). See Was the organization have around gross receipts that are normally greater than \$100,000, and did the organization solid any contributions that were not tax deductibles or ceinfatile contributions? 6c If Yes to did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductibles or ceinfatiles contributions? 6d Did the organization share amount gross receipts that are normally greater than \$100,000, and did the organization share were than \$100,000, and did the organization share around gross receipts that are normally greater than \$100,000, and did the organization solid any contributions that were not tax deductibles or ceinfatiles contributions? 6d Did the organization share any receive deductible contributions under section 170(c). 8d Did the organization share any receive deductible contributions under section 170(c). 8d Did the organization neceive apprential necess of \$15				Yes	No
b If a least one is reported on line 2a, did the organization file all required to e-file (see instructions) Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3 Did the organization have unrelated business goes income of \$1,000 or more during the year? 3 Did the organization have unrelated business goes income of \$1,000 or more during the year? 3 Did the organization have unrelated business goes income of \$1,000 or more during the year? 4 At any time during the celendary year, did the organization have an interest in, or a significant or other suthority over, a financial account in a foreign country (such as a bank account, securities account, or other financial accounts? 5 Did in 1'Yes, 'in the the name of the foreign country' 5 See instructions for filing requirements for FinCRN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5 Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction at any time during the tax year? 5 Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction and the secondary contributions that were not tax deductibles of manual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductibles of enhancibutions? 5 Did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductibles of enhancibutions? 6 Did the organization shall any receive deductible? 7 Organizations that may receive deductible contributions under section \$170(c). 8 Did the organization receive a payment in excess of \$75 make party and the property of production of the payment of the organization receive and payment in excess of \$75 make payment in excess of \$75 make party and payment payment that such contribution or under section \$70 to which the organization rece	2a				
Note: if the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) 3a		filed for the calendar year ending with or within the year covered by this return 2a 18			
3a X X bif **Yes*, **Institute the transaction have unrelated business gross income of \$1,000 or more during the year? 3a X 3b M Yes*, **Institute the transaction of Schedule O 3b X X X X X X X X X	b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	X	
b if "Yes," has it filled a Form 990 T for this year? If "No" to line 3b, provide an explanation on Schedule O 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authorly over, a financial account? 4b If "Yes," enter the name of the foreign country [seuth as a bank account, eventher section, or other financial accounts (FBAR). 5b Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? 5c Did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? 6c Did the organization shall have a not seen that are normally greater than \$100,000, and did the organization solicit were not tax deductible? 7 Organizations that may receive deductible contributions an express statement that such contributions or gifts were not tax deductible? 7 Organizations that may receive deductible contributions under section 170(c). 8 Did the organization receive a payment in excess \$15^{\text{ords}}\$ as contribution and party for goods and services provided? 7 Tyes," includes the number of Forms \$2820 fleed during the year 8 Did the organization receive a payment in excess \$15^{\text{ords}}\$ as contribution and party for goods and services provided to the payor? 7 Tyes," includes the number of Forms \$2820 fleed during the year 9 Did the organization received a contribution of undersorted to payment and the payment of the second		Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
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6a			5b		X
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16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.			15		X
If "Yes," complete Form 4720, Schedule O.					7.7
	16		16		X
		It "Yes," complete Form 4720, Schedule O.	Fa	000	(0040

Form 990 (2019)

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			$\lfloor X \rfloor$
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 13			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X	
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6	X	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a	X	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b	X	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	37	
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		v	
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe		v	
40	in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	Λ	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
_	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	150	X	
	The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization	15a 15b	- 42	Х
D	Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).	130		>
162	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
104		16a		Х
h	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	104		
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure	100		
17	List the states with which a copy of this Form 990 is required to be filed ▶DE			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)	s only) avail	able
	for public inspection. Indicate how you made these available. Check all that apply.		,	
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an	d fina	ncial	
	statements available to the public during the tax year.		-	
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	REBECCA COYLE - 202-552-0208			
	1717 PENNSYLVANIA AVE. NW, NO. 1025, WASHINGTON, DC 20006			

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ASSOCIATION

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Form 990 (2019) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099 MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

oxdet Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

See instructions for the order in which to list the persons above.

	1	1								
(A)	(B)			(C Pos	C)			(D)	(E)	(F)
Name and title	Average		not c	heck	more	than		Reportable	Reportable	Estimated
	hours per		, unle					compensation	compensation	amount of
	week	\vdash		1 4 4	I	17 11 43	1	from	from related	other
	(list any	or director						the	organizations	compensation
	hours for related	or d	ee			sated		organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization
	organizations	nstee.	trust		99	ubeu		(88-2/1099-181130)		and related
	below	Individual trustee	Institutional trustee		Key employee	Highest compensated employee	_			organizations
	line)	ndivic	nstitu	Officer	ey en	lighe: mplo	Former			organization o
(1) AARON BIERINGER	1.50	=	=	0	×	Τ 0	ш.			
PRESIDENT		Х		х				0.	0.	0.
(2) AMANDA HARRIS	1.25		T					-	-	-
PAST PRESIDENT		Х		Х				0.	0.	0.
(3) DAVID MCCORMICK	1.25									
PRESIDENT ELECT		Х		Х				0.	0.	0.
(4) DANNETTE DRONENBURG	1.25									
SECRETARY		Х		Х				0.	0.	0.
(5) HEATHER ROTH	1.25									
TREASURER		Х		Х				0.	0.	0.
(6) CHRISTY GRAY	0.75									
DIRECTOR		Х						0.	0.	0.
(7) JEFFREY MCINTYRE	0.75									
DIRECTOR		Х						0.	0.	0.
(8) JUDE ALDEN	0.75							_	_	_
DIRECTOR UNTIL AUG. 2020		Х						0.	0.	0.
(9) MARY WOINAROWICZ	0.75									
DIRECTOR		Х						0.	0.	0.
(10) MELISSA MICKLE-HOPE	0.75									
DIRECTOR		Х						0.	0.	0.
(11) NATHALIE HARTERT	0.75									
DIRECTOR		Х						0.	0.	0.
(12) JOHN ROBINSON	0.75									
DIRECTOR AS OF AUG. 2020		Х						0.	0.	0.
(13) STEVE MURCHIE	0.75							_	_	_
DIRECTOR AS OF MARCH 2020		Х						0.	0.	0.
(14) TIFFANY DENT	0.75									
DIRECTOR AS OF MARCH 2020		Х						0.	0.	0.
(15) REBECCA COYLE	40.00							405.55	_	
EXECUTIVE DIRECTOR	40.00			Х			<u> </u>	126,935.	0.	33,609.
(16) NATHAN BUNKER, SENIOR TECHNICAL	40.00							400.00-		
PROJECT MANAGER	40.00					Х		130,026.	0.	34,746.
(17) MARY BETH KURILO	40.00	-						110 100		E 506
POLICY & PLANNING DIRECTOR						Х		113,409.	0.	7,706.

932007 01-20-20

Form **990** (2019)

Form 990 (2019) ASSOCIAT:									27-11	.3026	9 P	age 8
Part VII Section A. Officers, Directors, Trus	tees, Key Em	ploy	ees	, an	d Hi	ighe	st C	compensated Employe	es (continued)			
(A)	(B)			(0	C)			(D)	(E)		(F)	
Name and title	Average		not c		more	than		Reportable	Reportable		Estimate	
	hours per week					is bot or/trus		compensation from	compensatior from related	1	amount other	
	(list any	tor						the	organizations	, c	ompensa	
	hours for	r direc				ted		organization	(W-2/1099-MIS	- 1	from th	
	related organizations	stee o	rustee			bensa		(W-2/1099-MISC)		- 1	organizat	
	below	ual tru	ional 1		ploye	t com	١.				and relat rganizati	
	line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				garnzan	0113
(18) ALISON E. CHI	40.00	_	_	J	Ť	1	_					
PROGRAM DIRECTOR						Х		105,685.		0.	23,1	20.
						$oxed{oxed}$						
							\vdash			-		
		-										
										-		
		1										
										-		
		-										
										-		
		1										
1b Subtotal						<u> </u>		476,055.		0.	99,1	81.
c Total from continuation sheets to Part V								0.		0.		0.
d Total (add lines 1b and 1c)								476,055.		0.	99,1	81.
2 Total number of individuals (including but r	ot limited to th	nose	liste	ed al	bov	e) wl	ho re	eceived more than \$100	0,000 of reportable	€		
compensation from the organization												
											Yes	No
3 Did the organization list any former officer,												X
line 1a? If "Yes," complete Schedule J for s 4 For any individual listed on line 1a, is the su	sucn inaiviauai							har companation from	the evacuization	3		<u></u> ⊢^
4 For any individual listed on line 1a, is the su and related organizations greater than \$15										4	X	
5 Did any person listed on line 1a receive or a									idual for services		+	
rendered to the organization? If "Yes," com					-					5		Х
Section B. Independent Contractors												
1 Complete this table for your five highest co	mpensated in	depe	ende	ent c	onti	racto	ors t	hat received more than	\$100,000 of com	pensatio	n from	
the organization. Report compensation for	the calendar y	ear e	endi	ng v	vith	or w	ithir	n the organization's tax	year.			
(A)	addrace							(B)	l l	0	(C)	
Name and business	address						_	Description of s	services	Com	pensatio	۱,U

(A) Name and business address	(B) Description of services	(C) Compensation
3214 N UNIVERSITY AVE #409, PROVO, UT 84604	ADDRESS VALIDATION SERVICES	185,000.
	CONSULTING	165,240.
TRACY LITTLE 1731 NE HIGHLAND ST., PORTLAND, OR 97211	TECHNICAL ANALYST	112,910.
 Total number of independent contractors (including but not limited to those liste \$100,000 of compensation from the organization ► 		

Form **990** (2019)

ASSOCIATION 27-1130269 Page 9 Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII Revenuè éxcluded Related or exempt Unrelated Total revenue from tax under function revenue business revenue sections 512 - 514 Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns 1a **b** Membership dues 1b c Fundraising events 1c d Related organizations 1d 2,976,313. e Government grants (contributions) 1e f All other contributions, gifts, grants, and 18,550. similar amounts not included above 1f g Noncash contributions included in lines 1a-1f 2,994,863. h Total. Add lines 1a-1f **Business Code** 900099 330,327. 330,327. 2 a FEE FOR SERVICE INCOME Program Service Revenue b MEMBERSHIP DUES 149,180. 900099 149,180. OTHER PROGRAM INCOME 900099 10,000. 10,000. f All other program service revenue 489,507. g Total. Add lines 2a-2f Investment income (including dividends, interest, and 172 172 other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents **b** Less: rental expenses ... 6b **c** Rental income or (loss) d Net rental income or (loss) 7 a Gross amount from sales of (i) Securities (ii) Other assets other than inventory 7a b Less: cost or other basis Other Revenue 7b and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not including \$ contributions reported on line 1c). See Part IV, line 18 **b** Less: direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances 10b **b** Less: cost of goods sold c Net income or (loss) from sales of inventory **Business Code** Miscellaneous Revenue 11 a TRAVEL REBATE 900099 2,584. 2,584. b d All other revenue 2,584. e Total. Add lines 11a-11d ... 487,126. 489,507. 2,756. **Total revenue.** See instructions 12

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respon	se or note to any line in	this Part IX	emplete column (A).	X
Do	not include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
7b,	8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	4-4-6-6			
	trustees, and key employees	174,063.	170,212.	3,851.	
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	1,359,754.	1,328,582.	31,172.	
8	Pension plan accruals and contributions (include		40		
	section 401(k) and 403(b) employer contributions)	50,665.	49,733.	932.	
9	Other employee benefits	233,964.	229,503.	4,461.	
10	Payroll taxes	122,183.	120,841.	1,342.	
11	Fees for services (nonemployees):				
а	Management				
b	Legal				
С	Accounting	30,908.	15,252.	15,656.	
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A) amount, list line 11g expenses on Sch O.)	808,015.	799,355.	8,660.	
12	Advertising and promotion				
13	Office expenses	155,526.	147,538.	7,988.	
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel	177,910.	177,740.	170.	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	39,846.	37,804.	2,042.	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance	8,417.	8,417.		
24	Other expenses. Itemize expenses not covered				
	above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A)				
	amount, list line 24e expenses on Schedule 0.)	4= 1= 1			
а	MEMBERSHIP DUES	15,173.	14,675.	498.	
b	OTHER EXPENSES	1,841.	934.	907.	
С					
d					
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	3,178,265.	3,100,586.	77,679.	0
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

Form **990** (2019)

Part X Balance Sheet

	IL A	balance Sheet				
		Check if Schedule O contains a response or	note to any line in this Part X			
				(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		338,378.	1	138,601.
	2	Savings and temporary cash investments	561,723.	2	741,251.	
	3	Pledges and grants receivable, net	136,129.	3	278,865.	
	4	Accounts receivable, net		39,865.	4	269,520.
	5	Loans and other receivables from any currer				
		trustee, key employee, creator or founder, su				
		controlled entity or family member of any of	these persons		5	
	6	Loans and other receivables from other disq				
		under section 4958(f)(1)), and persons descr	ibed in section 4958(c)(3)(B)		6	
S.	7	Notes and loans receivable, net			7	
Assets	8	Inventories for sale or use			8	
Ř	9	Prepaid expenses and deferred charges		2,761.	9	11,147.
	10a	Land, buildings, and equipment: cost or other				
		basis. Complete Part VI of Schedule D	1 1			
	b	Less: accumulated depreciation			10c	
	11	Investments - publicly traded securities			11	
	12	Investments - other securities. See Part IV, li			12	
	13	Investments - program-related. See Part IV, I			13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		15		
	16	Total assets. Add lines 1 through 15 (must e		1,078,856.	16	1,439,384.
	17	Accounts payable and accrued expenses		178,782.	17	225,209.
	18	Grants payable		·	18	·
	19	Deferred revenue		112,882.	19	118,122.
	20	Tax-exempt bond liabilities			20	·
	21	Escrow or custodial account liability. Comple			21	
ý	22	Loans and other payables to any current or				
Liabilities		trustee, key employee, creator or founder, su				
abil		controlled entity or family member of any of			22	
Ë	23	Secured mortgages and notes payable to ur			23	
	24	Unsecured notes and loans payable to unrel			24	
	25	Other liabilities (including federal income tax				
		parties, and other liabilities not included on I				
		of Schedule D			25	
	26	Total liabilities. Add lines 17 through 25		291,664.	26	343,331.
		Organizations that follow FASB ASC 958,				•
Ses		and complete lines 27, 28, 32, and 33.	, —			
au	27	Net assets without donor restrictions		787,192.	27	1,096,053.
Bal	28	Net assets with donor restrictions		·	28	· · ·
nd		Organizations that do not follow FASB AS				
Ē		and complete lines 29 through 33.	, , , , , , , , , , , , , , , , , , , ,			
S OF	29	Capital stock or trust principal, or current fur	nds		29	
set	30	Paid-in or capital surplus, or land, building, o			30	
As	31	Retained earnings, endowment, accumulate			31	
Net Assets or Fund Balances	32	Total net assets or fund balances		787,192.	32	1,096,053.
		Total liabilities and net assets/fund balances		1,078,856.	33	1,439,384.

Form **990** (2019)

Form **990** (2019)

Pa	rt XI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1	3,	48	7,1	26.
2	Total expenses (must equal Part IX, column (A), line 25)	2	3,			65.
3	Revenue less expenses. Subtract line 2 from line 1	3				61.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		78	7,1	92.
5	Net unrealized gains (losses) on investments	5				
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Prior period adjustments	8				
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,					
	column (B))	10	1,	09	6,0	53.
Pa	rt XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					X
					Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		[
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		L	2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a				
	separate basis, consolidated basis, or both:					
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?		L	2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,				
	consolidated basis, or both:					
	X Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,				
	review, or compilation of its financial statements and selection of an independent accountant?		L	2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sch	nedule O				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Aud	it			
	Act and OMB Circular A-133?			За	Х	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required		it 「			
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b	X	1

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

AMERICAN IMMUNIZATION REGISTRY **Employer identification number** Name of the organization ASSOCIATION 27-1130269 Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. ☐ Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

Total

27-1130269 Page 2

Schedule A (Form 990 or 990-EZ) 2019 ASSOCIATION Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	1996159.	2356339.	2617451.	3033416.	2994863.	12998228.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	1996159.	2356339.	2617451.	3033416.	2994863.	12998228.
	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						12998228.
	etion B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
	Amounts from line 4	1996159.	2356339.	2617451.	3033416.	2994863.	12998228.
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	26.	123.	134.	231.	172.	686.
9	Net income from unrelated business	-	-		_		
Ū	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)					2,584.	2,584.
11	Total support. Add lines 7 through 10						13001498.
12	Gross receipts from related activities,	etc. (see instruction	ons)				,904,119.
13	First five years. If the Form 990 is for	•	,				, , -
	organization, check this box and stor	-			-		
Sec	ction C. Computation of Publ	ic Support Pe	rcentage				
	Public support percentage for 2019 (column (f))		14	99.97 %
	Public support percentage from 2018					15	99.94 %
	33 1/3% support test - 2019. If the					nore, check this bo	ox and
	stop here. The organization qualifies	-					
b	33 1/3% support test - 2018. If the o						
	and stop here. The organization qual	-					
17a	10% -facts-and-circumstances tes						
	and if the organization meets the "fac	ts-and-circumstan	ces" test, check th	nis box and stop h	ere. Explain in Pa	rt VI how the organ	nization
	meets the "facts-and-circumstances"						
b	10% -facts-and-circumstances tes						
	more, and if the organization meets the						
	organization meets the "facts-and-circ		•				
18	Private foundation. If the organization						
	<u> </u>		<i>'</i>	. ,			

Schedule A (Form 990 or 990-EZ) 2019

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	qualify under the tests listed be extion A. Public Support	elow, please com	plete Part II.)				
	ndar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(a) 2017	(4) 2019	(a) 2010	(f) Total
	Gifts, grants, contributions, and	(a) 2013	(b) 2010	(c) 2017	(d) 2018	(e) 2019	(f) Total
•	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
2	merchandise sold or services per-						
	formed, or facilities furnished in						
	any activity that is related to the organization's tax-exempt purpose						
2	Gross receipts from activities that						
0	are not an unrelated trade or bus-						
	iness under section 513						
1	Tax revenues levied for the organ-						
7	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
J	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
,,	3 received from disqualified persons						
k	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
,	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
	etion B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
	Amounts from line 6	(4) 2010	(2) 2010	(6) 2511	(4) 2010	(0) 2010	(i) rotar
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties, and income from similar sources						
ŀ	Unrelated business taxable income						
•	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
	Net income from unrelated business						
	activities not included in line 10b,						
	whether or not the business is regularly carried on						
12	Other income. Do not include gain						
	or loss from the sale of capital						
13	assets (Explain in Part VI.)						
	First five years. If the Form 990 is for	the organization'	s first, second, thi	d. fourth, or fifth t	ax vear as a sectio	n 501(c)(3) organiz	ration.
	check this box and stop here	-			-		▶
Se	ction C. Computation of Publi						
	Public support percentage for 2019 (li			column (f))		15	%
	Public support percentage from 2018					16	%
	ction D. Computation of Inves						
17						17	%
18	Investment income percentage from 2					18	%
	33 1/3% support tests - 2019. If the						
-	more than 33 1/3%, check this box an						
k	33 1/3% support tests - 2018. If the						
	line 18 is not more than 33 1/3%, chec						
20	Private foundation. If the organization						

932023 09-25-19

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If* "Yes," *provide detail in* **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
	. 03	.,,5
1		
2		
3a		
Ja		
3b		
3с		
4a		
-r a		
4b		
4c		
5a		
5b 5c		
00		
6		
7		
8		
0		
9a		
9b		
9c		
10a		
10b)O F7	0040

Pa	t IV Supporting Organizations (continued)			
	(donumod)		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
С	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to			
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		<u> </u>
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		<u> </u>
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
800	the supported organization(s). tion D. All Type III Supporting Organizations	1		
360	tion B. All Type III Supporting Organizations		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		163	NO
•	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		<u> </u>
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions)			
a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. <i>Complete</i> line 3 <i>below.</i>	,	,	
С	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see ins	tructions		
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more			
	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? Provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

932025 09-25-19

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E. (B) Current Year Section A - Adjusted Net Income (A) Prior Year (optional) Net short-term capital gain 1 Recoveries of prior-year distributions 2 2 Other gross income (see instructions) 3 4 Add lines 1 through 3. 5 5 Depreciation and depletion Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 6 7 Other expenses (see instructions) Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) 8 (B) Current Year Section B - Minimum Asset Amount (A) Prior Year (optional) 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): a Average monthly value of securities 1a **b** Average monthly cash balances 1b c Fair market value of other non-exempt-use assets 1c d Total (add lines 1a, 1b, and 1c) 1d e Discount claimed for blockage or other factors (explain in detail in Part VI): Acquisition indebtedness applicable to non-exempt-use assets 2 Subtract line 2 from line 1d. 3 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). 4 5 Net value of non-exempt-use assets (subtract line 4 from line 3) Multiply line 5 by .035. 6 6 Recoveries of prior-year distributions 7 7 8 Minimum Asset Amount (add line 7 to line 6) Section C - Distributable Amount Current Year Adjusted net income for prior year (from Section A, line 8, Column A) 1 1 Enter 85% of line 1. 2 3 Minimum asset amount for prior year (from Section B, line 8, Column A) 3 Enter greater of line 2 or line 3. 4 5 5 Income tax imposed in prior year Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). 6

☐ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

Schedule A (Form 990 or 990-EZ) 2019

instructions).

Par	t V	Type III Non-Functionally Integrated 509	(a)(3) Supporting Organia	anizations (continued)	
Secti	ion D -	Distributions		,	Current Year
1	Amou	ints paid to supported organizations to accomplish exe			
2	Amou				
	organ				
3	Admir	nistrative expenses paid to accomplish exempt purpose	ns		
4	Amou	ints paid to acquire exempt-use assets	•		
5		ied set-aside amounts (prior IRS approval required)			
6		distributions (describe in Part VI). See instructions.			
7		annual distributions. Add lines 1 through 6.			
8		outions to attentive supported organizations to which the	ne organization is responsive		
		de details in Part VI). See instructions.	3		
9		outable amount for 2019 from Section C, line 6			
10		B amount divided by line 9 amount			
	<u> </u>	amount awass by line o amount	(i)	(ii)	(iii)
Secti	ion E -	Distribution Allocations (see instructions)	Excess Distributions	Underdistributions Pre-2019	Distributable Amount for 2019
1	Distrib	outable amount for 2019 from Section C, line 6			
2	Unde	rdistributions, if any, for years prior to 2019 (reason-			
	able o	cause required- explain in Part VI). See instructions.			
3	Exces	ss distributions carryover, if any, to 2019			
а	From	2014			
b	From	2015			
С	From	2016			
d	From	2017			
е	From	2018			
f	Total	of lines 3a through e			
		ed to underdistributions of prior years			
		ed to 2019 distributable amount			
i	Carry	over from 2014 not applied (see instructions)			
i		inder. Subtract lines 3g, 3h, and 3i from 3f.			
4		outions for 2019 from Section D,			
	line 7:				
а	Applie	ed to underdistributions of prior years			
		ed to 2019 distributable amount			
		inder. Subtract lines 4a and 4b from 4.			
5		ining underdistributions for years prior to 2019, if			
_		Subtract lines 3g and 4a from line 2. For result greater			
	-	zero, explain in Part VI. See instructions.			
6		ining underdistributions for 2019. Subtract lines 3h			
-		b from line 1. For result greater than zero, explain in			
		/I. See instructions.			
7		ss distributions carryover to 2020. Add lines 3j			
'	and 4	-			
8		cdown of line 7:			
		ss from 2015			
		ss from 2016			
		ss from 2017			
		ss from 2018			
е	EXCes	ss from 2019			

Schedule A (Form 990 or 990-EZ) 2019

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;
Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C,
line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)
SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:
TRAVEL REBATE
2019 AMOUNT: \$ 2,584.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Name of the organization

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number

27-1130269

Organization type (check one):						
Filers of:	Section:					
Form 990 or 990-EZ	X 501(c)(3) (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private foundation					
	527 political organization					
Form 990-PF	501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
Check if your organization is	s covered by the General Rule or a Special Rule .					
Note: Only a section 501(c)((7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.					
General Rule						
	n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules						
sections 509(a)(1) any one contributo	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from or, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II.					
year, total contribu	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.					
year, contributions is checked, enter h purpose. Don't cor	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year					
Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).						

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

AMERICAN IMMUNIZATION REGISTRY

ASSOCIATION

Employer identification number

27-1130269

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.						
(a)	(b)	(c)	(d)				
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution				
1		\$\frac{2,976,313.}{}	Person X Payroll Noncash (Complete Part II for noncash contributions.)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		- _ \$	Person Payroll Noncash (Complete Part II for noncash contributions.)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		- - - -	Person Payroll Noncash (Complete Part II for noncash contributions.)				
(a)	(b)	(c)	(d)				
No.	Name, address, and ZIP + 4	Total contributions - \$	Person Payroll Complete Part II for noncash contributions.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		- - - -	Person Payroll Noncash (Complete Part II for noncash contributions.)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)				

Name of organization

AMERICAN IMMUNIZATION REGISTRY

ASSOCIATION

Employer identification number

27-1130269

Part II	Noncash Property (see instructions). Use duplicate copies of Part II	if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 _ \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 _ \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		- - - - - - - - - - -	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		- - - - - - - - - -	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		_ _ _ _ \$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2019) Name of organization AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number

27-1130269

Part III				501(c)(7), (8), or (10) that total more than \$1,000 for the year
	from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, or	through (e) and the followi	ng line entry. For t	organizations
	Use duplicate copies of Part III if additional	space is needed.	, i, ooo or less io t	The year. (Enter this into, once.)
(a) No. from Part I	(b) Purpose of gift	(c) Use of (gift	(d) Description of how gift is held
Part I	.,,,,	. ,		., .
		(e) Transf	fer of gift	
	Transferee's name, address, a	nd ZIP + 4	R	elationship of transferor to transferee
(a) No. from Part I	(1) D	() 11		(1) 5
Part I	(b) Purpose of gift	(c) Use of (girt	(d) Description of how gift is held
Ī		(e) Transi	fer of gift	
		(-/	J	
	Transferee's name, address, a	nd ZIP + 4	B	elationship of transferor to transferee
İ				
(a) No.				
(a) No. from Part I	(b) Purpose of gift	(c) Use of (gift	(d) Description of how gift is held
raiti				
		(e) Transt	er of gift	
		(6) 1141161	J	
	Transferee's name, address, a	nd 7IP ± 4	R	elationship of transferor to transferee
	Transfered & Hame, adareses, an	IG ZII 1 1		
		_		
(a) No.				
(a) No. from Part I	(b) Purpose of gift	(c) Use of (gift	(d) Description of how gift is held
raiti				
		-		
-		(a) Transi	for of gift	
		(e) Transf	er or grit	
	Transfersels were address -	ad 7 ID + 4	5	olotionship of transferor to transferor
}	Transferee's name, address, a	iu ZIP + 4	К	elationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

Pai	t I Organizations Maintaining Donor Advise	d Funds or Other Similar Funds	or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin		23.1.
	, ,	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in		ed funds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a		
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for any other purpose of	conferring
	impermissible private benefit?		Yes No
Pai	t II Conservation Easements. Complete if the org	ganization answered "Yes" on Form 990, P	art IV, line 7.
1	Purpose(s) of conservation easements held by the organization	on (check all that apply).	
	Preservation of land for public use (for example, recrea	ition or education) Preservation of a	a historically important land area
	Protection of natural habitat	Preservation of a	a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualit	fied conservation contribution in the form o	of a conservation easement on the last
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
С	Number of conservation easements on a certified historic str	ucture included in (a)	2c
d	Number of conservation easements included in (c) acquired		
	listed in the National Register		
3	Number of conservation easements modified, transferred, re-	leased, extinguished, or terminated by the	organization during the tax
	year		
4	Number of states where property subject to conservation ear		
5	Does the organization have a written policy regarding the per		
	violations, and enforcement of the conservation easements in		
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing cons	ervation easements during the year
			
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and enforcing conservat	ion easements during the year
_	\$		17(1)(7)(7)
8	Does each conservation easement reported on line 2(d) above		
•	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports conservati		
	balance sheet, and include, if applicable, the text of the footr	note to the organization's financial stateme	ents that describes the
Pai	organization's accounting for conservation easements. t III Organizations Maintaining Collections or	f Art Historical Treasures or Ot	her Similar Assets
I al	Complete if the organization answered "Yes" on Form		nici cililiai Assets.
12	If the organization elected, as permitted under FASB ASC 95		nd halance sheet works
Ia	of art, historical treasures, or other similar assets held for put	· ·	
	service, provide in Part XIII the text of the footnote to its final		•
h	If the organization elected, as permitted under FASB ASC 95		
	art, historical treasures, or other similar assets held for public	•	
	provide the following amounts relating to these items:	combiner, caddation, or research in farth	crance or public service,
	(i) Revenue included on Form 990, Part VIII, line 1		▶ \$
	(ii) Assets included in Form 990, Part X		
2	If the organization received or held works of art, historical tre		
_	the following amounts required to be reported under FASB A	•	g, ₋
а	Revenue included on Form 990, Part VIII, line 1	_	> \$
	Assets included in Form 990, Part X		

932051 10-02-19

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2019

Sche	AMERICAI dule D (Form 990) 2019 ASSOCIA	N IMMUNIZA TION	TION	REGIS	STRY		27-1	13026	9 _P	age 2
Par	t III Organizations Maintaining C	ollections of A	rt, His	torical Tr	reasures, o	r Other	Similar Ass	ets(conti	nued)	
3 a b	Using the organization's acquisition, accessical collection items (check all that apply): Public exhibition Scholarly research		d 🔲	Loan or exc	following that	m	nificant use of i	ts		
С	Preservation for future generations									
4	Provide a description of the organization's co	ollections and expla	in how th	nev further t	the organizatio	n's exem	ot purpose in P	art XIII.		
5	During the year, did the organization solicit o									
	to be sold to raise funds rather than to be ma							Yes		No
Par	t IV Escrow and Custodial Arran								r	
	reported an amount on Form 990, Par							.,	•	
	Is the organization an agent, trustee, custodi		diary for	contribution	ns or other as:	sets not ir	ncluded			
	on Form 990, Part X?		-				_	Yes		No
h	If "Yes," explain the arrangement in Part XIII							100		
b	Tes, explain the arrangement in rait Ain	and complete the it	Jilowing	tabic.				Amour	n+	
	Beginning balance						1c	7111001		
	Beginning balance Additions during the year						1d			
	Distributions during the year						1e			
f	Ending balance						1f			
	Did the organization include an amount on Fo							Yes		No
	If "Yes," explain the arrangement in Part XIII.					-				= ''
Par)			
1 011	The state of the s	(a) Current year		rior year	(c) Two years) Three years bac	k (e) Fou	r vears	hack
12	Beginning of year balance	(a) Current year	(5)	nor year	(c) Two your) Duon (C	ij iiiioo youro bud	(0)100	yourc	buok
	Contributions							+		
0	Net investment earnings, gains, and losses									
4	Grants or scholarships									
	Г							+		
е	Other expenditures for facilities									
	and programs							+		
	Administrative expenses							+		
_	End of year balance	rant vaar and halan		a solumn ((a)) hold oo:					
2	Provide the estimated percentage of the curr	ent year end baland		g, column (a)) rieid as.					
	Board designated or quasi-endowment ► Permanent endowment ►	%	%							
		⁷⁰								
C		, •								
20	The percentages on lines 2a, 2b, and 2c sho	•	ration the	at ara bald a	and administa	rad far the	organization			
Sa	Are there endowment funds not in the posse	ssion of the organiz	zation the	at are rielu a	and administer	rea for the	organization		V	N _a
	by:							0-(:)	Yes	No
	(i) Unrelated organizations							3a(i)		
	(ii) Related organizations								-	
	If "Yes" on line 3a(ii), are the related organiza				·			3b		
Par	Describe in Part XIII the intended uses of the		owment	iunas.						
Pai	Land, Buildings, and Equipm Complete if the organization answered		0, Part I\	/, line 11a. \$	See Form 990	, Part X, li	ne 10.			
	Description of property	(a) Cost or o	other	(b) Cos	t or other	(c) Acc	umulated	(d) Boo	k valu	ıe
		basis (invest	ment)	basis	(other)	depr	eciation			
1a	Land									
	Buildings									
	Leasehold improvements									

Schedule D (Form 990) 2019

e Other

c Leasehold improvements
d Equipment

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

Schedule D (Form 990) 2019 ASSUCIATION	2/-1130269 Page
Part VII Investments - Other Securities.	
Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See	
	Method of valuation: Cost or end-of-year market value
(1) Financial derivatives	
(2) Closely held equity interests	
(3) Other	
(A)	
(B)	
(C)	
(D)	
(E)	
(F)	
(G)	
(H)	
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	
Part VIII Investments - Program Related.	
	5 000 B 1V I 10
Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See (a) Description of investment (b) Book value (c) N	Form 990, Part X, line 13. Method of valuation: Cost or end-of-year market value
	viethod of valuation. Cost of end-of-year market value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)	
Part IX Other Assets.	
Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See	Form 990 Part X line 15
(a) Description	(b) Book value
···	(2) = 2 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	>
Part X Other Liabilities.	· •
Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 1	1f. See Form 990. Part X. line 25.
1. (a) Description of liability	(b) Book value
(1) Federal income taxes	(2) = 2 2 1 1 2 2 2 2
· ·	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
	
(8)	
(8) (9)	
	>

932053 10-02-19

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

Schedule D (Form 990) 2019

	rt XI Reconciliation of Revenue per Audited Financial State	tomonte With Dovor		LISUZUS Fage 4
Га	· · · · · · · · · · · · · · · · · · ·		ide per neturi	•
_	Complete if the organization answered "Yes" on Form 990, Part IV, line		1	3,487,126.
1			·····	5,407,120
2 a	Amounts included on line 1 but not on Form 990, Part VIII, line 12: Net unrealized gains (losses) on investments	2a		
b				
C				
d				
e			2e	0.
3	Add lines 2a through 2d Subtract line 2e from line 1			3,487,126
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			3/10//120
а		4a		
b				
	Add lines 4a and 4b		4c	0.
5	Total revenue. Add lines 3 and 4c. (<i>This must equal Form</i> 990, <i>Part I, line</i> 12.)			3,487,126
	rt XII Reconciliation of Expenses per Audited Financial Sta			
	Complete if the organization answered "Yes" on Form 990, Part IV, line			
1	Total expenses and losses per audited financial statements		1	3,178,265.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			., .,
– a		2a		
b				
c				
d				
e			2e	0.
3	Subtract line 2e from line 1			3,178,265.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			, ,
а		4a		
	Other (Describe in Part XIII.)			
	Add lines 4a and 4b		4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18			3,178,265.
Pa	rt XIII Supplemental Information.	,	· · ·	
	ride the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4 and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide an		Part V, line 4; Part	X, line 2; Part XI,
	RT X, LINE 2:			
AII	RA BELIEVES THAT IT HAS APPROPRIATE SUP	PORT FOR ANY	TAX POSIT	IONS TAKEN,
ANI	D AS SUCH, DOES NOT HAVE ANY UNCERTAIN	TAX POSITIONS	THAT ARE	MATERIAL
то	THE FINANCIAL STATEMENTS OR THAT WOULD	HAVE AN EFFE	CT ON ITS	TAX-EXEMPT
ST	ATUS. THERE ARE NO UNRECOGNIZED TAX BEN	EFITS OR LIAB	ILITIES T	HAT NEED TO
BE	RECORDED.			

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Questions Regarding Compensation

Department of the Treasury

Part I

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

			Yes	No
1 a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant X Compensation survey or study			
	Form 990 of other organizations X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	1 / 0 1 /	4a		X
	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		Х
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	•	5a		X
b	Any related organization?	5b		Х
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			.,,
а	The organization?	6a		X
b	Any related organization?	6b		X
_	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			37
_	not described on lines 5 and 6? If "Yes," describe in Part III	7		X
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			37
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9	1	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2019

AMERICAN IMMUNIZATION REGISTRY

ASSOCIATION

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed. Schedule J (Form 990) 2019

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that aren't listed on Form 990, Part VII.

Page 2

27-1130269

Note: The sum of columns (B)($\hat{\theta}$ -(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(ı) base compensation
126,93
4
130,02
(ii) 0 ·
(i)
(ii)
(i)
(i)
(ii)
(i)
(i)
(ii)
(i)

27-1130269

Page 3

O19 ASSOCIATION

Schedule J (Form 990) 2019 ASS

Part III | Supplemental Information

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SCHEDULE O

Internal Revenue Service

(Form 990 or 990-EZ) Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ. Go to www.irs.gov/Form990 for the latest information. Open to Public

OMB No. 1545-0047

Inspection

Name of the organization

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: IMPORTANT TOOL IN PREVENTING AND CONTROLLING VACCINE PREVENTABLE DISEASES.

FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES:

THE ORGANIZATION UNDERTOOK THE IMMUNIZATION GATEWAY PROGRAM, WHICH WAS NOT PREVIOUSLY LISTED ON FORM 990.

FORM 990, PART III, LINE 3, CHANGES IN PROGRAM SERVICES:

THE CAPACITY AND OPERATIONS SUPPORT FOR IIS PROGRAM ENDED AT THE END OF SEPTMBER 30, 2019. THE PURPOSE OF THAT PROGRAM WAS TO SUPPORT ACTIVITIES TO ENHANCE OR SUSTAIN THE CAPACITY AND OPERATIONS OF IIS. THE STANDARDS SUPPORT AND DEVELOPMENT FOR THE IMMUNIZATION INFORMATION SYSYTEMS (IIS) COMMUNITY PROGRAM ENDED AT SEPTEMBER 30, 2019. THE PURPOSE OF THAT PROGRAM WAS TO PROVIDE FACILITATION, CONSULATIVE, TECHNICAL SUPPORT FOR THE DEVELOPMENT AND/OR ENHANCEMENT OF IIS STANDARDS, PRACTICES, AND OPERATIONS.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: NATIONAL MEETING DID NOT TAKE PLACE DUE TO IMPACTS FROM THE COVID-19 PANDEMIC.

FORM 990, PART VI, SECTION A, LINE 4:

AIRA UPDATED ITS BYLAWS IN AUGUST OF 2020. THE NEW BYLAWS WERE MODIFIED TO ADJUST THE COMPOSITION OF THE EXECUTIVE COMMITTEE AND TO EXTEND VOTING RIGHTS TO ALL OF THE COMMITTEE'S MEMBERS, SOME OF WHOM WERE NOT VOTING

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2019)

932211 09-06-19

Name of the organization AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

MEMBERS BEFORE. THIS AMENDMENT WAS PROPOSED AND PASSED IN LIGHT OF THE ESTABLISHMENT OF THE GOVERNANCE COMMITTEE CHAIR AS AN OFFICER ROLE.

FORM 990, PART VI, SECTION A, LINE 6:

MEMBERSHIP CATEGORIES: THE TYPES OF MEMBERSHIP CATEGORIES FOR PARTICIPATION IN THE AIRA SHALL BE DETERMINED BY THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS. MEMBERSHIP DUES AS WELL AS THE NUMBER OF VOTING MEMBERS IN EACH CATEGORY WILL ALSO BE DETERMINED BY THE EXCEUTIVE COMMITTEE OF THE BOARD WITH APPROVAL OF THE FULL BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION A, LINE 7A:

ELECTION OF MEMBERS AND THEIR RIGHTS: THE VOTING MEMBERS OF AIRA ELECT BOARD OFFICERS AND DIRECTORS. A BALLOT OF ELIGIBLE BOARD OF DIRECTOR CANDIDATES IS SENT IN WRITING 15 DAYS PRIOR TO THE ELECTION, TO ALL VOTING MEMBERS FOR A VOTE. OFFICERS AND OTHER MEMBERS OF THE BOARD OF DIRECTORS MUST BE ELECTED BY A SIMPLE MAJORITY OF THE VOTING MEMBERS VOTING IN THE ELECTION, WHICH MAY OCCUR BY MAIL, BY ELECTRONIC MEANS OR BY BALLOTING DURING THE ANNUAL MEETING OF THE MEMBERSHIP, AS DETERMINED BY THE BOARD. A NEUTRAL PARTY SHALL TALLY THE BALLOTS.

FORM 990, PART VI, SECTION A, LINE 7B:

DECISIONS SUBJECT TO APPROVAL OF MEMBERS - REVISIONS TO BYLAWS MUST BE APPROVED BY MEMBERS.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS REVIEWED BY THE EXECUTIVE DIRECTOR AND THE EXECUTIVE COMMITTEE OF THE BOARD OF DIRECTORS, AND THEN A COPY IS PROVIDED TO THE FULL BOARD TO REVIEW PRIOR TO FILING.

Schedule O (Form 990 or 990-EZ) (2019) Page 2 Name of the organization AMERICAN IMMUNIZATION REGISTRY **Employer identification number** ASSOCIATION 27-1130269 FORM 990, PART VI, SECTION B, LINE 12C: THE CONFLICT OF INTEREST POLICY COMPLIANCE IS ENFORCED BY REQUIRING EACH MEMBER OF THE BOARD OF DIRECTORS, PRINCIPAL OFFICER, OR MEMBER OF A COMMITTEE WITH GOVERNING BOARD DELEGATED POWERS TO SIGN AND SUBMIT A CONFLICT OF INTEREST ANNUAL STATEMENT UPON ELECTION AND ANNUAL THEREAFTER. THESE FORMS WERE LAST SIGNED IN OCTOBER OF 2019. FORM 990, PART VI, SECTION B, LINE 15A: THE AIRA BOARD COMPLETED A PERFORMANCE REVIEW AND COMPENSATION COMPARISON OF SIMILAR NON-PROFIT ORGANIZATIONS, AND AUTHORIZED A PAY INCREASE FOR AIRA'S EXECUTIVE DIRECTOR IN NOVEMBER 2019. THE PERFORMANCE REVIEW WAS COMPLETED IN ACCORDANCE WITH AIRA'S DOCUMENTED PROCESS FOR THE ANNUAL PERFORMANCE EVALUATION OF THE EXECUTIVE DIRECTOR. FORM 990, PART VI, SECTION C, LINE 19: AIRA MAKES IT GOVERNING DOCUMENTS AVAILABLE TO THE PUBLIC UPON REQUEST. FORM 990, PART IX, LINE 11G, OTHER FEES: PROFESSIONAL FEE: PROGRAM SERVICE EXPENSES 762,407. MANAGEMENT AND GENERAL EXPENSES 8,660. FUNDRAISING EXPENSES 0. TOTAL EXPENSES 771,067. PAYROLL SERVICE: PROGRAM SERVICE EXPENSES 36,948.

Schedule O (Form 990 or 990-EZ) (2019)

MANAGEMENT AND GENERAL EXPENSES

** PUBLIC DISCLOSURE COPY **

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information. and ending SEP 30

2020
Open to Public Inspection
mopection

$\overline{}$	i oi tiic	2020 Calendar year, or tax year beginning OCI I, 2020 and ending	<u>DHI 30, Z</u>	021
В	Check if applicable Address change	AMERICAN IMMUNIZATION REGISTRY	D Employer id	lentification number
	Name change	Doing business as	27-11	30269
	Initial return Final	Number and street (or P.0. box if mail is not delivered to street address) 1717 PENNSYLVANIA AVE. NW Room/st	uite E Telephone n	
	return/ termin-	City or town, state or province, country, and ZIP or foreign postal code	G Gross receipts \$	E 550 054
	ated Amende		H(a) Is this a gr	
	return Applica			linates? Yes X No
	tiòn pending	SAME AS C ABOVE		******
_	T		H(b) Are all subord	
		mpt status: X 501(c)(3) 501(c) () ((insert no.) 4947(a)(1) or e: ► WWW • IMMREGISTRIES • ORG		tach a list. See instructions
		•		emption number 0 9 M State of legal domicile: DE
		Summary	ear of formation. 20	O 5 M State of legal doffliche. DE
		Briefly describe the organization's mission or most significant activities: TO PROMO	<u> </u>	ELODMENT AND
Activities & Governance	1 5	IMPLEMENTATION OF IMMUNIZATION INFORMATION S	YSTEMS ("I	IS") AS AN
ern	1	Check this box if the organization discontinued its operations or disposed of n	nore than 25% of its	
Š		lumber of voting members of the governing body (Part VI, line 1a)		
<u>«</u>		Number of independent voting members of the governing body (Part VI, line 1b)		
ies		otal number of individuals employed in calendar year 2020 (Part V, line 2a)		
ĬΞ	6 7	otal number of volunteers (estimate if necessary)		6 700
Act		otal unrelated business revenue from Part VIII, column (C), line 12		
_	۱d	let unrelated business taxable income from Form 990-T, Part I, line 11		7b 0.
			Prior Year	Current Year
ě	8 (Contributions and grants (Part VIII, line 1h)	2,994,8	
en		Program service revenue (Part VIII, line 2g)	489,5	
Revenue		nvestment income (Part VIII, column (A), lines 3, 4, and 7d)		72. 119.
_	11 (Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	2,5	
		otal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	3,487,1	
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0. 0.
		Benefits paid to or for members (Part IX, column (A), line 4)	1 0 1 0 6	0. 0.
es	15 9	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	1,940,6	
ens	16 a F	Professional fundraising fees (Part IX, column (A), line 11e)		0. 0.
Expenses	b⊺	otal fundraising expenses (Part IX, column (D), line 25)	4 000 6	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
ш	17 (Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1,237,6	36. 3,035,714.
		otal expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	3,178,2	
	19 F	Revenue less expenses. Subtract line 18 from line 12	308,8	
Net Assets or Find Balances			Beginning of Current	Year End of Year
Sset	20 ⊺	otal assets (Part X, line 16)	1,439,3	
A Pu	21 ⊺	otal liabilities (Part X, line 26)	343,3	
챨	22 1	Net assets or fund balances. Subtract line 21 from line 20	1,096,0	53. 2,114,391.
		Signature Block		
		ties of perjury, I declare that I have examined this return, including accompanying schedules and sta	*	
true	, correct	, and complete. Declaration of preparer (other than officer) is based on all information of which prep	arer has any knowledge	е.
		Signature of officer	 Date	
Sig		·	Date	
He	re	REBECCA COYLE, EXECUTIVE DIRECTOR Type or print name and title		
		F 31 1	I Data	DTIN
		Print/Type preparer's name Preparer's signature	Date Cr 7/18/22 if	PTIN
Pai	-	MEENA BISHNOI	se	elf-employed PUI480769
		Firm's name JM&M		IN ▶ 52-1853933
Use	Only	Firm's address 10500 LITTLE PATUXENT PARKWAY, SUIT		410 004 0000
		COLUMBIA, MD 21044	Phone n	0.410-884-0220
Ма	y the IR	S discuss this return with the preparer shown above? See instructions		Yes No

	AMERICAN IMMUNIZATION REGISTRY 990 (2020) ASSOCIATION 27-1130269 Page 2
Pa	rt III Statement of Program Service Accomplishments
1	Check if Schedule O contains a response or note to any line in this Part III Briefly describe the organization's mission: TO PROMOTE AND SUPPORT THE USE OF IMMUNIZATION INFORMATION TO ENSURE HEALTHY COMMUNITIES.
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$5 , 487 , 009 •including grants of \$) (Revenue \$) (Revenue \$)
	STRENGTHENING PUBLIC HEALTH SYSTEMS AND SERVICES - THE PURPOSES OF THIS
	PROGRAM ARE TO STRENGTHEN THE NATION'S PUBLIC HEALTH INFRASTRUCTURE;
	ENSURE A COMPETENT, CURRENT, AND CONNECTED PUBLIC HEALTH SYSTEM; AND
	IMPROVE THE DELIVERY OF ESSENTIAL PUBLIC HEALTH SERVICES THROUGH
	CAPACITY-BUILDING ASSISTANCE. UNDER THIS PROGRAM, AIRA RECEIVES FEDERAL
	GRANTS FROM THE UNITED STATES DEPARTMENT OF HEALTH AND HUMAN SERVICES
	CENTERS FOR DISEASE CONTROL AND PREVENTION ("CDC") THROUGH THE FOLLOWING COOPERATIVE AGREEMENTS:
	- CAPACITY AND STANDARDS - THE PURPOSE OF THIS COOPERATIVE AGREEMENT IS
	TO PROVIDE CAPACITY-BUILDING ASSISTANCE TO STRENGTHEN AND IMPROVE THE
	IMMUNIZATION INFORMATION SYSTEMS ("IIS") AND IMMUNIZATION PROGRAM
	WORKFORCE THAT ARE INSTRUMENTAL IN PROVIDING MAINTENANCE AND OVERSIGHT
4b	(Code:) (Expenses \$ 645,991 · including grants of \$) (Revenue \$ 1,381,546 ·
40	AUDACIOUS INQUIRY PROJECT - AIRA HAS CONTRACTED WITH AUDACIOUS INQUIRY,
	AN UNRELATED THIRD PARTY, FOR A PROJECT TO SUPPORT THE RAPID ONBOARDING
	OF IIS, AS WELL AS TRADITIONAL AND NON-TRADITIONAL PROVIDER
	ORGANIZATIONS TO THE IMMUNIZATION GATEWAY TO SUPPORT THE COVID-19
	VACCINE RESPONSE AND INCREASE THE AVAILABILITY AND VOLUME OF COMPLETE
	AND ACCURATE IMMUNIZATION DATA STORED WITHIN IIS. THIS PROJECT ALSO
	SUPPORTS THE ABILITY OF IIS AND IIS VENDORS IN GENERATING AND
	SUBMITTING THE CDC PRIORITIZED DATA EXTRACT TO THE DATA CLEARING HOUSE.
4c	(Code:) (Expenses \$ 130,808. including grants of \$) (Revenue \$ 440,270. NATIONAL MEETING - AIRA'S NATIONAL MEETING PROVIDES AN ANNUAL
	OPPORTUNITY TO BRING AIRA'S PEERS AND PARTNERS TOGETHER. THROUGH BOTH
	FORMAL PRESENTATIONS AND INFORMAL DISCUSSIONS, ATTENDEES HAVE AN
	OPPORTUNITY TO STRENGTHEN LONG-TERM PARTNERSHIPS, DEVELOP NEW
	RELATIONSHIPS, GAIN PROFESSIONAL EDUCATION AND TRAINING, AND LEARN FROM
	ONE ANOTHER. DURING THE YEAR ENDED SEPTEMBER 30, 2021, IT WAS ATTENDED
	BY 468 ATTENDEES (187 IN-PERSON AND 281 VIRTUAL).

Other program services (Describe on Schedule O.)

24,958 • including grants of \$
enses 6,288,766 •) (Revenue \$

Total program service expenses

Form **990** (2020)

187,498.)

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Form 990 (2020)

Part IV | Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	-		
5	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	-		
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i>	'		
	Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?	9		X
10	If "Yes," complete Schedule D, Part IV Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	9		22
10	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X	10		
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,	١		v
	Part VI	11a		X
р	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		х
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			l
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	, 1 , , ,	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000	441.		x
15	or more? If "Yes," complete Schedule F, Parts I and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	14b		22
13	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
_	complete Schedule G, Part III	19		X
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	0.4		~
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X

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AMERICAN IMMUNIZATION REGISTRY

Form 990 (2020)

ASSOCIATION

Part IV | Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		- V	
	Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	04-		Х
h	Schedule K. If "No," go to line 25a Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24a 24b		- 25
	Did the organization mivest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	240	<u> </u>	-
C	any tax-exempt bonds?	24c		
Ч	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions, for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			- v
	"Yes," complete Schedule L, Part IV	28a		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		
С	"Von " complete Schodule I Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	<u> </u>	Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b	<u> </u>	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			- v
07	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	0.7		x
20	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37	-	
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38	Х	
Pai	rt V Statements Regarding Other IRS Filings and Tax Compliance	_ 30		
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 30			
b				
С				
	(gambling) winnings to prize winners?	1c	X	
			000	

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Form **990** (2020)

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

20	Entay the number of employees reported an Form W.S. Transmittel of Wags and Tay Statements		Yes	No
Za	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 29			
h	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
b	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)	20		
32		3a		х
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a	0.0		_
·u	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		х
b	If "Yes," enter the name of the foreign country	16		
-	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7c		X
	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		_
	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	8		
9	sponsoring organization have excess business holdings at any time during the year? Sponsoring organizations maintaining donor advised funds.	0		
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
D	Enter the amount of reserves the organization is required to maintain by the states in which the			
_	organization is licensed to issue qualified health plans Enter the amount of reserves on hand 13b			
		14a		X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or	1-75		
-	excess parachute payment(s) during the year?	15		Х
	If "Yes," see instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If "Yes," complete Form 4720, Schedule O.			
			000	(0000)

Form 990 (2020)

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Page 6

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year la			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 1			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6	X	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a	X	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b	X	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	X	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
	The organization's CEO, Executive Director, or top management official	15a	Х	L
b	Other officers or key employees of the organization	15b		Х
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
Sec	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶DE			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only	/) avail	able
	for public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an	d finai	ncial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	REBECCA COYLE - 202-552-0208 1717 PENNSYLVANIA AVE. NW, NO. 1025, WASHINGTON, DC 20006			

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Form **990** (2020)

Form 990 (2020) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

ot Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

See instructions for the order in which to list the persons above.

(A) Name and title	(B) Average hours per week	box	not c , unle	Pos heck ss pe	more erson	than is bot	h an	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) NATHAN BUNKER	40.00					.,		150 061	0	26 456
SR. TECHNICAL PROJECT MANAGER	40.00					Х		150,861.	0.	36,456.
(2) REBECCA COYLE	40.00	-		٦,				121 474	0	25 167
EXECUTIVE DIRECTOR	40.00			Х				131,474.	0.	35,167.
(3) MARY BETH KURILO	40.00	-				7.7		122 760	0	10 600
SR. DIR. OF HEALTH INFORMATICS	40.00			_		Х		133,769.	0.	18,682.
(4) ALISON E. CHI	40.00	-				x		117,207.	0.	26,255.
DIR. OF EDUCATION & OUTREACH (5) KRISTI SIAHAYA	40.00		\vdash			^		117,207.	0.	20,233.
DIR. OF STANDARDS & ANALYTICS	40.00	1				X		107,656.	0.	27,417.
(6) AMANDA DAYTON	40.00		\vdash	\vdash		^		107,030.	0.	2/,41/•
DIR. OF BUSINESS & OPERATIONS	40.00	ł				x		104,060.	0.	15,798.
(7) AARON BIERINGER	1.25							104,000	0.	13,750.
PAST PRESIDENT AS OF NOV. 2020	1,123	x		x				0.	0.	0.
(8) DAVID MCCORMICK	1.50									
PRESIDENT AS OF NOV. 2020		X		x				0.	0.	0.
(9) CHRISTY GRAY	1.25									
PRESIDENT-ELECT AS OF NOV. 2020		Х		х				0.	0.	0.
(10) AMANDA HARRIS	0.75									
PAST PRES. UNTIL NOV. 2020		Х		Х				0.	0.	0.
(11) DANNETTE DRONENBURG	1.25									
SECRETARY		Х		Х				0.	0.	0.
(12) HEATHER ROTH	1.25									
TREASURER		Х		Х				0.	0.	0.
(13) MELISSA MICKLE-HOPE	1.25									
DIRECTOR		Х						0.	0.	0.
(14) MARY WOINAROWICZ	0.75									
DIRECTOR		Х						0.	0.	0.
(15) JEFFREY MCINTYRE	0.75									
DIRECTOR		Х						0.	0.	0.
(16) MIRIAM MUSCOPLAT	0.75	_ [_	_
DIRECTOR		Х				lacksquare		0.	0.	0.
(17) KATHYRN CRUZ	0.75									_
DIRECTOR		Х	1	l	1	1		0.	0.	0.

(A) Name and title	(B) Average hours per	box	not c	Pos heck ss pe	more rson	than is bot	h an	(D) Reportable compensation	(E) Reportable compensation	E:	ed of	
	week (list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer Officer		Highest compensated comployee	Ĺ	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	f org an	other npensa from th ganizat nd relat janizati	e ion ed
(18) JOHN ROBISON	0.75	v						0	0			0
DIRECTOR (19) NATHALIE HARTERT	0.75	Х				\vdash		0.	0.	┼		0.
DIRECTOR UNTIL NOV. 2020	0073	х						0.	0.			0.
1b Subtotal c Total from continuation sheets to Part VI							>	745,027. 0.	0.		9,7	0.
d Total (add lines 1b and 1c)							no r	745,027. eceived more than \$100	0.,000 of reportable	1 15	9,7	/5.
compensation from the organization												7
3 Did the organization list any former officer, line 1a? <i>If</i> "Yes," <i>complete Schedule J for s</i>			-		-		_		•	3	Yes	No X
4 For any individual listed on line 1a, is the su	ım of reportab	le co	omp	ensa	atior	n and	dot	her compensation from	the organization			
and related organizations greater than \$150										4	X	
5 Did any person listed on line 1a receive or a rendered to the organization? <i>If</i> "Yes," <i>com</i>							eıat	ted organization or indivi	dual for services	5		Х
Section B. Independent Contractors	prote Gorreau.		0. 00		00.0							
1 Complete this table for your five highest co	mpensated inc	depe	ende	nt c	onti	racto	ors t	that received more than	\$100,000 of compens	sation	from	_
the organization. Report compensation for	the calendar y	ear (endi	ng v	vith	or w	ithir		/ear.			
(A) Name and business	address							(B) Description of s	ervices (C) ensatio	n
SQUARE56, LLC							\dashv	·				
4008 OAK PARK RD., DEERF	IELD, W	[5	535	31	1			CONSULTING		16	7,5	70.
Total number of independent contractors (i\$100,000 of compensation from the organi	-	ot lii	mite	d to		se lis 1	stec	d above) who received m	nore than			
Too,ooo or compensation from the organi	ZaliOi F				_	_				Form	990 (2020)

Form 990 (2020) ASSOCIA

Part VIII | Statement of Revenue

			Check if Schedule O contains a respo	nse i	or note to any li	ne in this Part VIII			
			Crieck il Scrieddie O contains a respo	1136	or flote to arry in	(A)	(B)	(C)	(D)
						Total revenue	Related or exempt		Revenuè excluded
							function revenue	business revenue	from tax under sections 512 - 514
nts	4	_	Forderested communicates del						000110110 0 12 0 1 1
ant			Federated campaigns 1a Membership dues 1b			-			
ي ق						-			
fts, r A			9			-			
ig je			Related organizations 1d Government grants (contributions) 1e	5	537,342.	-			
Sin			* `	٠,	337,342.	-			
uti		T	All other contributions, gifts, grants, and similar amounts not included above		1,138.				
를 는 는					1,150.	-			
Contributions, Gifts, Grants and Other Similar Amounts		_	Noncash contributions included in lines 1a-1f			5,538,480 .			
0 10		n	Total. Add lines 1a-1f		Business Code	3,330,400			
ø.		_	FEE FOR SERVICE INCOM	re:		1,588,137.	1 588 137		
<u>Xi</u>	2	-	CONFERENCE REGISTRATI		900099	274,105.			
Ser			MEMBERSHIP DUES	<u>. </u>	900099	166,165.	166,165.		
E Ver		d	HEMBERGIII BOED	- 1	300033	100,103.	100,103.		
gra Re				-					
Program Service Revenue		e f	All other program service revenue	- 1					
	l		Total. Add lines 2a-2f			2,028,407.			
	3	9	Investment income (including dividends, in						
			other similar amounts)		•	119.			119.
	4		Income from investment of tax-exempt bo						
	5		Royalties						
			(i) Real		(ii) Personal				
	6	а	Gross rents 6a			1			
			Less: rental expenses 6b						
			Rental income or (loss) 6c						
			Net rental income or (loss)						
			Gross amount from sales of (i) Securiti	_	(ii) Other				
			assets other than inventory 7a						
		b	Less: cost or other basis						
ne			and sales expenses 7b						
Revenue		С	Gain or (loss) 7c						
Re			Net gain or (loss)						
her	8	а	Gross income from fundraising events (not						
ŏ			including \$ of						
			contributions reported on line 1c). See						
			Part IV, line 18	8a					
		b	Less: direct expenses	8b					
		С	Net income or (loss) from fundraising even	nts					
	9	а	Gross income from gaming activities. See						
			*	9a					
		b	Less: direct expenses	9b					
		С	Net income or (loss) from gaming activities	<u></u>	>				
	10	а	Gross sales of inventory, less returns						
				10a					
			Less: cost of goods sold	10b					
		С	Net income or (loss) from sales of inventor	γ Ι					
sno	4.4	_	HONORARIUMS		900099	3,940.			3,940.
ned	17		MISCELLANEOUS INCOME	-	900099	1,128.			1,128.
əlla			TIPOLILIMICOD INCOME	-	20022	1,120.			1,120•
Miscellaneous Revenue		q	All other revenue	-					
Σ			Total. Add lines 11a-11d			5,068.			
	12	_	Total revenue. See instructions			7,572,074.	2,028,407.	0.	5,187.
		_							

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respon	se or note to any line in	this Part IX		X
Do	not include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
7b,	8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	201,452.	193,035.	8,417.	
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	2,651,029.	2,530,680.	120,349.	
8	Pension plan accruals and contributions (include				
	section 401(k) and 403(b) employer contributions)	84,195.	81,092.	3,103.	
9	Other employee benefits	357,971.	350,234.	7,737.	
10	Payroll taxes	223,375.	219,824.	3,551.	
11	Fees for services (nonemployees):				
а	Management				
b	Legal				
С	Accounting	39,500.		39,500.	
d	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A) amount, list line 11g expenses on Sch O.)	2,493,971.	2,459,009.	34,962.	
12	Advertising and promotion				
13	Office expenses	275,393.	246,185.	29,208.	
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel	88,914.	84,757.	4,157.	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	120,537.	108,008.	12,529.	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance	6,659.	6,659.		
24	Other expenses. Itemize expenses not covered				
	above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A)				
	amount, list line 24e expenses on Schedule 0.)				
а	DUES AND SUBSCRIPTIONS	9,625.	8,675.	950.	
b	OTHER EXPENSES	1,115.	608.	507.	
С					
d					
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	6,553,736.	6,288,766.	264,970.	0
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

Form **990** (2020)

Part X Balance Sheet

Га	ILΛ	Balance Sheet				
		Check if Schedule O contains a response or	note to any line in this Part X			<u></u>
				(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		138,601.	1	236,267.
	2	Savings and temporary cash investments		741,251.	2	1,894,603.
	3	Pledges and grants receivable, net		278,865.	3	194,279.
	4	Accounts receivable, net	269,520.	4	453,209.	
	5	Loans and other receivables from any currer				
		trustee, key employee, creator or founder, su	ubstantial contributor, or 35%			
		controlled entity or family member of any of	these persons		5	
	6	Loans and other receivables from other disq	ualified persons (as defined			
		under section 4958(f)(1)), and persons descr	ribed in section 4958(c)(3)(B)		6	
ţ	7	Notes and loans receivable, net			7	
Assets	8	Inventories for sale or use			8	
V	9	Prepaid expenses and deferred charges		11,147.	9	5,984.
	10a	Land, buildings, and equipment: cost or other	er			
		basis. Complete Part VI of Schedule D	10a			
	b	Less: accumulated depreciation	10b		10c	
	11	Investments - publicly traded securities			11	
	12	Investments - other securities. See Part IV, li	ne 11		12	
	13	Investments - program-related. See Part IV, I	ine 11		13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11			15	
	16	Total assets. Add lines 1 through 15 (must e		1,439,384.	16	2,784,342.
	17	Accounts payable and accrued expenses		225,209.	17	580,317.
	18	Grants payable			18	
	19	Deferred revenue		118,122.	19	89,634.
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Comple	ete Part IV of Schedule D		21	
es	22	Loans and other payables to any current or	former officer, director,			
≝		trustee, key employee, creator or founder, su	ubstantial contributor, or 35%			
Liabilities		controlled entity or family member of any of	these persons		22	
_	23	Secured mortgages and notes payable to ur	related third parties		23	
	24	Unsecured notes and loans payable to unrel	ated third parties		24	
	25	Other liabilities (including federal income tax	, payables to related third			
		parties, and other liabilities not included on I	ines 17-24). Complete Part X			
		of Schedule D		242 224	25	660 051
	26	Total liabilities. Add lines 17 through 25		343,331.	26	669,951.
ģ		Organizations that follow FASB ASC 958,	check here ▶ X			
nce		and complete lines 27, 28, 32, and 33.		1 006 053		0 114 201
<u>a</u>	27	Net assets without donor restrictions		1,096,053.	27	2,114,391.
Ö	28	Net assets with donor restrictions			28	
Ĕ		Organizations that do not follow FASB AS	C 958, check here			
Net Assets or Fund Balances		and complete lines 29 through 33.				
ts (29	Capital stock or trust principal, or current fur			29	
SSe	30	Paid-in or capital surplus, or land, building, or			30	
ξÀ	31	Retained earnings, endowment, accumulate		1 000 050	31	0.444.004
Ne	32	Total net assets or fund balances		1,096,053.	32	2,114,391.
	33	Total liabilities and net assets/fund balances	i	1,439,384.	33	2,784,342.

Form **990** (2020)

Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
		l I .			- 4
1	Total revenue (must equal Part VIII, column (A), line 12)		7,57		
2	Total expenses (must equal Part IX, column (A), line 25)		5,55		
3	Revenue less expenses. Subtract line 2 from line 1		1,01		
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))		1,09	6,0	53.
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	2,11	<u>4,3</u>	<u>91.</u>
Pa	rt XIII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				X
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,			
	consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the				
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sch	nedule O.			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Audit			
	Act and OMB Circular A-133?		3a	X	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required				
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b	X	
			Form	990	(2020)

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

AMERICAN IMMUNIZATION REGISTRY **Employer identification number** Name of the organization ASSOCIATION 27-1130269 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. ☐ Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other in your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

Total

27-1130269 Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

360	ction A. Public Support							
Cale	ndar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total	
1	Gifts, grants, contributions, and							
	membership fees received. (Do not							
	include any "unusual grants.")	2356339.	2617451.	3033416.	2994863.	5538480.	16540549.	
2	Tax revenues levied for the organ-							
	ization's benefit and either paid to							
	or expended on its behalf							
3	The value of services or facilities							
	furnished by a governmental unit to							
	the organization without charge	0256220	0.61.7.4.5.1	2022416	0004063	FF20400	1.6540540	
	Total. Add lines 1 through 3	2356339.	2617451.	3033416.	2994863.	5538480.	16540549.	
5	The portion of total contributions							
	by each person (other than a							
	governmental unit or publicly							
	supported organization) included							
	on line 1 that exceeds 2% of the							
	amount shown on line 11,							
_	column (f)						16540540	
	Public support. Subtract line 5 from line 4.						16540549.	
	etion B. Total Support		# \ 00.4=	() 00/0	(1) 22 (2	() 0000		
	ndar year (or fiscal year beginning in)	(a) 2016 2356339.	(b) 2017 2617451.	(c) 2018 3033416.	(d) 2019 2994863.	(e) 2020 5539490	(f) Total 16540549.	
	Amounts from line 4	4330339.	201/431.	3033410.	4334003.	3336460.	10340349.	
8	Gross income from interest,							
	dividends, payments received on							
	securities loans, rents, royalties,	123.	134.	231.	172.	119.	779.	
_	and income from similar sources	143.	134.	۷31،	1/4.	119.	119.	
9	Net income from unrelated business							
	activities, whether or not the							
	business is regularly carried on							
10	Other income. Do not include gain							
	or loss from the sale of capital				2,584.	5,068.	7 652	
	assets (Explain in Part VI.)				2,304.		7,652.	
	Total support. Add lines 7 through 10		,				,680,611.	
	Gross receipts from related activities,	•					,000,011.	
13	First 5 years. If the Form 990 is for the							
800	organization, check this box and storetion C. Computation of Publ						P	
	<u> </u>			I (f)		44	99.95 %	
	Public support percentage for 2020 (14	00 00	
	Public support percentage from 2019					15		
16a	33 1/3% support test - 2020. If the contains the contains a support test - 2020.							
D	b 33 1/3% support test - 2019. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box							
47-	and stop here. The organization qualifies as a publicly supported organization							
1/a	7a 10% -facts-and-circumstances test - 2020. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,							
	and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization							
	meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization							
b	b 10% -facts-and-circumstances test - 2019. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or							
	more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization							
40	·		-					
18	Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions							

Schedule A (Form 990 or 990-EZ) 2020

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support	below, please com	piete Part II.)				
Calendar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(6) 2019	(4) 2010	(e) 2020	(f) Total
1 Gifts, grants, contributions, and	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(I) Total
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions,						
merchandise sold or services per-						
formed, or facilities furnished in						
any activity that is related to the						
organization's tax-exempt purpose						
3 Gross receipts from activities that						
are not an unrelated trade or bus-						
iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to						
or expended on its behalf						
5 The value of services or facilities						
furnished by a governmental unit to						
the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and						
3 received from disqualified persons						
b Amounts included on lines 2 and 3 received						
from other than disqualified persons that exceed the greater of \$5,000 or 1% of the						
amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						
Section B. Total Support				_		
Calendar year (or fiscal year beginning in) ▶	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) 2020	(f) Total
9 Amounts from line 6						
10a Gross income from interest,						
dividends, payments received on securities loans, rents, royalties,						
and income from similar sources						
b Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business						
activities not included in line 10b,						
whether or not the business is regularly carried on						
12 Other income. Do not include gain						
or loss from the sale of capital						
assets (Explain in Part VI.)						
14 First 5 years. If the Form 990 is for the		irst second third	fourth or fifth tax	vear as a section	I 501(c)(3) organizat	ion
check this box and stop here	9		•	•	. , . ,	•
Section C. Computation of Publ						
15 Public support percentage for 2020 (column (f))		15	%
16 Public support percentage from 2019					16	%
Section D. Computation of Inve					<u> </u>	
17 Investment income percentage for 20	020 (line 10c, colu	mn (f), divided by I	ine 13, column (f))		17	%
18 Investment income percentage from					18	%
19a 33 1/3% support tests - 2020. If the						
more than 33 1/3%, check this box a						
b 33 1/3% support tests - 2019. If the						
line 18 is not more than 33 1/3%, che						
20 Private foundation. If the organization						

032023 01-25-21

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	2		
	3a		
	Sa		
	3b		
	0-		
	3с		
	4a		
	4b		
	4c		
	5a		
	5b 5c		
	6		
	7		
	8		
	3		
	9a		
	9b		
	อม		
	9с		
	40-		
	10a		
	10b		
n 9	90 or 99	00-F7	2020

Par	rt IV Supporting C	Organizations (continued)			
				Yes	No
11	Has the organization acc	cepted a gift or contribution from any of the following persons?			
а	A person who directly or	indirectly controls, either alone or together with persons described in lines 11b and			
	11c below, the governin	g body of a supported organization?	11a		
b	A family member of a pe	rson described in line 11a above?	11b		
С	A 35% controlled entity	of a person described in line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.		11c		
Sect	tion B. Type I Supp	orting Organizations			
		,		Yes	No
1		members of the governing body, officers acting in their official capacity, or membership of one or			
		ations have the power to regularly appoint or elect at least a majority of the organization's officers, all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
		ervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe ho	ow the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
		and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2		erate for the benefit of any supported organization other than the supported			
		ated, supervised, or controlled the supporting organization? If "Yes," explain in			
		ich benefit carried out the purposes of the supported organization(s) that operated,	_		
800		I the supporting organization.	2		
Sec	uon C. Type II Supp	porting Organizations			
	Mana a wastanita Cit			Yes	No
1		rganization's directors or trustees during the tax year also a majority of the directors			
		e organization's supported organization(s)? If "No," describe in Part VI how control			
	_	upporting organization was vested in the same persons that controlled or managed	_		
Sec	the supported organizati	on(s). Supporting Organizations	1		
366	tion b. All Type III c	Supporting Organizations		Yes	No
4	Did the organization pro	wide to each of its supported arganizations, by the last day of the fifth month of the		res	INO
1		vide to each of its supported organizations, by the last day of the fifth month of the ii) a written notice describing the type and amount of support provided during the prior tax			
		orm 990 that was most recently filed as of the date of notification, and (iii) copies of the			
		documents in effect on the date of notification, to the extent not previously provided?	1		
2		ation's officers, directors, or trustees either (i) appointed or elected by the supported	'		
_		ring on the governing body of a supported organization? If "No," explain in Part VI how			
		ned a close and continuous working relationship with the supported organization(s).	2		
3	-	ship described in line 2, above, did the organization's supported organizations have a	_		
		rganization's investment policies and in directing the use of the organization's			
		mes during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations	· · · · · · · · · · · · · · · · · · ·	3		
Sec		ctionally Integrated Supporting Organizations			
1	Check the box next to th	ne method that the organization used to satisfy the Integral Part Test during the yea {see instructions }.			
а		atisfied the Activities Test. Complete line 2 below.			
b		s the parent of each of its supported organizations. Complete line 3 below.			
С	The organization s	upported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	structio	ns).	
2	Activities Test. Answer	lines 2a and 2b below.		Yes	No
а	Did substantially all of th	e organization's activities during the tax year directly further the exempt purposes of			
	the supported organizat	ion(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organ	izations and explain how these activities directly furthered their exempt purposes,			
	how the organization wa	s responsive to those supported organizations, and how the organization determined			
	that these activities cons	stituted substantially all of its activities.	2a		
b	Did the activities describ	ped in line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organ	nization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the	he organization's position that its supported organization(s) would have engaged in			
	these activities but for th	e organization's involvement.	2b		
3		ganizations. Answer lines 3a and 3b below.			
а		e the power to regularly appoint or elect a majority of the officers, directors, or			
		upported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b	-	rcise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organize	ations? If "Yes " describe in Part VI the role played by the organization in this regard	3h	1	1

Pa	art V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations			
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions.			
	All other Type III non-functionally integrated supporting organizations mu	st complete	Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
_5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	ally integrate	ed Type III supporting org	anization (see

Schedule A (Form 990 or 990-EZ) 2020

instructions).

Sch	edule A (Form 990 or 990-EZ) 2020 ASSOCIATION		27-1130209 Page 7			
Pa	Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)					
Sect	ion D - Distributions			Current Year		
1	Amounts paid to supported organizations to accomplish exe	mpt purposes	1			
2	Amounts paid to perform activity that directly furthers exemp					
	organizations, in excess of income from activity		2			
3	Administrative expenses paid to accomplish exempt purpose	es of supported organization	s 3			
4	4 Amounts paid to acquire exempt-use assets					
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)	5			
6	Other distributions (describe in Part VI). See instructions.		6			
7	Total annual distributions. Add lines 1 through 6.		7			
8	Distributions to attentive supported organizations to which to	he organization is responsive)			
	(provide details in Part VI). See instructions.		8			
9	Distributable amount for 2020 from Section C, line 6	9				
10	Line 8 amount divided by line 9 amount		10			
Sect	ion E - Distribution Allocations (see instructions)	(ii) Underdistributions	(iii) Distributable			

Section E - Distribution Allocations (see instructions)		(i) Excess Distributions	(ii) Underdistributions Pre-2020	(iii) Distributable Amount for 2020
_1	Distributable amount for 2020 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2020 (reason-			
	able cause required - explain in Part VI). See instructions.			
_3	Excess distributions carryover, if any, to 2020			
a	From 2015			
b	From 2016			
C	From 2017			
d	From 2018			
e	From 2019			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2020 distributable amount			
i_	Carryover from 2015 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2020 from Section D,			
	line 7:			
a	Applied to underdistributions of prior years			
b	Applied to 2020 distributable amount			
C	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2020, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2020. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2021. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
a	Excess from 2016			
b	Excess from 2017			
C	Excess from 2018			
d	Excess from 2019			
e	Excess from 2020			

Schedule A (Form 990 or 990-EZ) 2020

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;					
Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)					
SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:					
TRAVEL REBATE					
2019 AMOUNT: \$ 2,584.					
MISCELLANEOUS INCOME					
2020 AMOUNT: \$ 1,128.					
HONORARIUMS					
2020 AMOUNT: \$ 3,940.					

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

➤ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2020

Name of the organization

AMERICAN IMMUNIZATION REGISTRY
ASSOCIATION

Employer identification number

27-1130269

Organization type (check one):					
Filers of:	Section:				
Form 990 or 990-EZ	$\overline{\mathbf{X}}$ 501(c)(3) (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a private foundation				
	527 political organization				
Form 990-PF	501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation				
	is covered by the General Rule or a Special Rule . (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.				
General Rule					
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or yone contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.				
Special Rules					
sections 509(a)(1) any one contribute	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.				
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.					
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year > \$					
Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					

 $\ \, \text{LHA} \ \, \text{For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.}$

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

Name of organization

AMERICAN IMMUNIZATION REGISTRY

ASSOCIATION

Employer identification number

27-1130269

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	nal space is needed.	
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1		\$ 5,537,342.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- \$ - \$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- \$ 	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b) Name, address, and ZIP + 4	(c) Total contributions	(d)
No.	Name, address, and ZIP + 4	* *	Person Payroll Complete Part II for noncash contributions.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- \$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

AMERICAN IMMUNIZATION REGISTRY

ASSOCIATION

Employer identification number

27-1130269

Part II	Noncash Property (see instructions). Use duplicate copies of P	art II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Name of organization

AMERICAN IMMUNIZATION REGISTRY

ASSOCIATION

Employer identification number

27-1130269

Part III			n section 501(c)(7), (8), or (10) that total more than \$1,000 for the	ne year			
	from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, or Use duplicate copies of Part III if additional	charitable, etc., contributions of \$1,000 o	entry. For organizations or less for the year. (Enter this info. once.) \$ \$				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
				<u> </u>			
		(e) Transfer of gi	 yift				
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee				
(-) N -				<u> </u>			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
				<u> </u>			
		(e) Transfer of gi	gift				
-	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee				
				<u> </u>			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
		(e) Transfer of gi		<u> </u>			
	Transferee's name, address, ar		Relationship of transferor to transferee				
				<u> </u>			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
				<u> </u>			
		(e) Transfer of gi	ifer of gift				
-	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee				
				<u> </u>			

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

AMERICAN IMMUNIZATION REGISTRY ASSOCTATION

Employer identification number 27-1130269

Part I Organization sweed 'Yes' on Form 990, Part IV, line 6	Da	t L Organizations Maintaining Donor Adviso	od Funds or Other Similar Fund	s or Accounts Complete if the
Total number at end of year	Га			S OF ACCOUNTS. Complete if the
1 Total number at end of year 2 Aggregate value of contributions to (during year) 3 Aggregate value of contributions to (during year) 4 Aggregate value of and of year 5 Did the organization is property, subject to the organization's exclusive legal control? 5 Did the organization is property, subject to the organization's exclusive legal control? 6 Did the organization informal granteses, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring imperimestable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring imperimestable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring imperimentable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring imperimentable purposes and the purpose of the purpose o		organization answered "Yes" on Form 990, Part IV, Iir		(In) Francis and otherwise according
2 Aggregate value of contributions to (during year) 4 Aggregate value at end of year 5 Did the organization informal all donors and donor advisors in writing that the assets held in donor advised funds are the organization informal all grantees, donors, and donor advisors in writing that grant funds can be used only for charaftable purposes and not for the benefit of the donor or donor advisors in writing that grant funds can be used only for charaftable purposes and not for the benefit of the donor or donor advisors for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. 1 Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Preservation of open space 2 Complete lines 2 a through 2 off the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. 1 Total number of conservation easements and advisor of conservation easements and the preservation of conservation easements in the last day of the tax year and the preservation easements in conservation easements in conservation easements in the last day of the tax year and the last described by conservation easements in the conservation easements in the last day of the National Registor is not not expense expension easements in the conservation easements in the conservation easements in the presence of the conservation easements in the presence of the conservation easements in the presence of the conservation easements during the year solutions, and enforcement of the conservation easements in the requirements of section 170(h)4)(B)(ii) 2 A mount of expenses incurred in monitoring, inspecting, handling of violations, and enf			· · · ·	(b) Funds and other accounts
A Aggregate value of grants from (during year) Aggregate value at end of year				
4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charatable purposes and not for the benefit of the donor or donor advisors or in writing that grant funds can be used only for charatable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. 1 Purpose(s) of conservation assements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of open space 2 Complete lines 2 a through 2 of if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. 3 Total number of conservation easements 5 Total acreage restricted by conservation easements 6 Number of conservation easements in cluded in (a) acquired after 7/25/06, and not on a historic structure listed in the National Register 8 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 9 Number of states where property subject to conservation easement is located located valuations, and enforcement of the conservation easements in holds? 9 Number of states where property subject to conservation easements is located located engineering the periodic monitoring, inspection, handling of violations, and enforcing conservation easements during the year locations, and enforcement of the conservation easements in holds? 9 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year located in th	2			
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization is property, subject to the organization's exclusive legal control?	3			
an et he organization's property, subject to the organization's exclusive legal control?	4			
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermisslible private benefit? Part III Conservation Easements held by the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education)	5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advi	sed funds
Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (heck all that apply). Preservation of an for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Protection of natural habitat Preservation of open space Preservation easements Preservation easement on the last day of the tax year. Held at the End of the Tax Year Total number of conservation easements 2a Preservation easements Preservation		are the organization's property, subject to the organization's	exclusive legal control?	Yes No
Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Preservation of land for public use (for example, recreation or education) Preservation of a certified historic structure Preservation of open space Preservation of open space Preservation of open space Preservation of a certified historic structure Preservation of open space Preservation of open space Preservation of open space Preservation of open space Preservation easement on the last day of the tax year. Held at the End of the Tax Year Adv of the tax year Held at the End of the Tax Year Adv of the tax year Held at the End of the Tax Year Adv of the tax year Held at the End of the Tax Year Adv of the tax year Held at the End of the Tax Year Adv of the tax year Preservation easements on a certified historic structure instead in the National Register Adv of t	6	Did the organization inform all grantees, donors, and donor a	advisors in writing that grant funds can be	e used only
Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. 1 Purpose(s) of conservation easements held by the organization (check all that apply). □ Preservation of and for public use (for example, recreation or education) □ Preservation of a historically important land area □ Protection of natural habitat □ Protection of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. 3 Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) 2 Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it hidds? 5 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(iii)? 1 Part IIII Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete If the organization nawwerd "Yes" on Form 990, Part IV, line 8. 1a If the organization shoulded on Form 990, Part VIII, line 1 1a Part SIII, describe how the organization reports conservation easements in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to the organizatio		for charitable purposes and not for the benefit of the donor of	or donor advisor, or for any other purpose	e conferring
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 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 		•		\$
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 \$				
the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1	2			
a Revenue included on Form 990, Part VIII, line 1	~			ai gaiii, piovide
	,		_	\$

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LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2020

	t III Organizations Maintaining Co	ollections of A	rt, Hist	torical Tr	easures,	or Othe	er Simila	ır Asse	ts(continu	ed)
3	Using the organization's acquisition, accession	n, and other record	ls, checl	k any of the	following that	at make s	ignificant i	use of its		
	collection items (check all that apply):									
а	Public exhibition	d		Loan or exc	hange progr	am				
b	Scholarly research	е								
С	Preservation for future generations									
4	Provide a description of the organization's coll	lections and explain	n how th	ney further t	he organizat	ion's exe	mpt purpo	se in Par	t XIII.	
5	During the year, did the organization solicit or									
	to be sold to raise funds rather than to be mai	ntained as part of t	he orga	nization's c	ollection?				Yes	No_
Pai	t IV Escrow and Custodial Arrang	ements. Comple	ete if the	organizatio	n answered	"Yes" on	Form 990	, Part IV,	line 9, or	
	reported an amount on Form 990, Part	X, line 21.								
1a	Is the organization an agent, trustee, custodia	n or other intermed	diary for	contribution	ns or other a	ssets not	included			
	on Form 990, Part X?							<u></u>	Yes	☐ No
b	If "Yes," explain the arrangement in Part XIII a									
									Amount	
С	Beginning balance						1c			
	Additions during the year									
	Distributions during the year									
f	Ending balance									
2a	Did the organization include an amount on For							L	Yes	No No
b	If "Yes," explain the arrangement in Part XIII. C									
Pai	t V Endowment Funds. Complete if t	the organization an	swered	"Yes" on Fo	orm 990, Par	t IV, line	10.			
		(a) Current year	(b) P	rior year	(c) Two year	ırs back	(d) Three ye	ears back	(e) Four y	ears back
1a	Beginning of year balance									
b	Contributions									
С	Net investment earnings, gains, and losses									
d	Grants or scholarships									
	Other expenditures for facilities									
	and programs									
f	Administrative expenses									
	End of year balance									
2	Provide the estimated percentage of the curre	ent year end balanc	e (line 1	g, column (a)) held as:					
а	Board designated or quasi-endowment		%							
b	Permanent endowment	%								
С	Term endowment > %	<u> </u>								
	The percentages on lines 2a, 2b, and 2c should	ld equal 100%.								
3a	Are there endowment funds not in the posses	sion of the organiza	ation tha	at are held a	and administ	ered for t	he organiz	ation		
	by:								Y	'es No
	(i) Unrelated organizations								3a(i)	
	(ii) Related organizations									
b	If "Yes" on line 3a(ii), are the related organizati	ions listed as requir	red on S	Schedule R?					3b	
4	Describe in Part XIII the intended uses of the o	organization's endo	wment	funds.						
Pai	t VI Land, Buildings, and Equipme	ent.								
	Complete if the organization answered	"Yes" on Form 990), Part I\	/, line 11a. S	See Form 99	0, Part X,	line 10.			
	Description of property	(a) Cost or o	ther	(b) Cost	or other	(c) A	ccumulate	d	(d) Book	value
		basis (investn	nent)	basis	(other)	der	oreciation			
1a	Land									
	Buildings									
	Leasehold improvements									
d	Equipment									
e	Other									
	. Add lines 1a through 1e. (Column (d) must eq		X, colun	nn (B), line	10c.)			ightharpoonup		0.

Schedule D (Form 990) 2020

Schedule D (Form 990) 2020 ASSOCIATION		41	-1130269 Page 3
Part VII Investments - Other Securities.			
Complete if the organization answered "Yes" o			
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end	l-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" o	n Form 990 Part IV line	e 11c. See Form 990. Part X. line 13	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end	I-of-year market value
(1)	. ,	.,	•
(1)			
(3)			
(4)			
(5)		<u> </u>	
(6)		1	
(7)		<u> </u>	
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes" o	n Form 990 Part IV line	11d See Form 990 Part X line 15	
	escription	1 1 1 2 2 2 1 2 1 1 1 2 2 2 1 2 1 2	(b) Book value
(1)			
(1)			
(3)			
<u>(4)</u>			
(5)			
(6)			
<u>(7)</u>			
(8)			
(9)	45.		
Total. (Column (b) must equal Form 990, Part X, col. (B) line	15.)	>	
Part X Other Liabilities.	5 000 D 1 11 / 11		
Complete if the organization answered "Yes" o	n Form 990, Part IV, line	e 11e or 11f. See Form 990, Part X, line 25	
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	25.)		
2. Liability for uncertain tax positions. In Part XIII, provide t	he text of the footnote t	to the organization's financial statements	that reports the

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organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

Schedule D (Form 990) 2020

Pai	rt XI Reconciliation of Revenue per Audited Financial St	atements With Revenu	ıe per Return	•
	Complete if the organization answered "Yes" on Form 990, Part IV,	line 12a.		
1	Total revenue, gains, and other support per audited financial statements		1	7,572,074.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net unrealized gains (losses) on investments	2a		
b	Donated services and use of facilities	2b		
С				
d	Other (Describe in Part XIII.)			
	Add lines 2a through 2d		2e	0.
3	Subtract line 2e from line 1			7,572,074.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
С	Add lines 4a and 4b		4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12			7,572,074.
Pa	rt XII Reconciliation of Expenses per Audited Financial S	Statements With Expen	ses per Retu	rn.
	Complete if the organization answered "Yes" on Form 990, Part IV,	line 12a.		
1	Total expenses and losses per audited financial statements		1	6,553,736.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			
а	Donated services and use of facilities	2a		
b	Prior year adjustments	2b		
С				
d	Other (Describe in Part XIII.)			
е	Add lines 2a through 2d		2e	0.
3	Subtract line 2e from line 1			6,553,736.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
С	Add lines 4a and 4b		4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line	18.)	5	6,553,736.
Pa	rt XIII Supplemental Information.			
Prov	ride the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	d 4; Part IV, lines 1b and 2b; P	art V, line 4; Part	X, line 2; Part XI,
lines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide	any additional information.		
PAI	RT X, LINE 2:			
AII	RA BELIEVES THAT IT HAS APPROPRIATE SU	PPORT FOR ANY T	AX POSIT	ONS TAKEN,
ANI	D AS SUCH, DOES NOT HAVE ANY UNCERTAIN	TAX POSITIONS	THAT ARE	MATERIAL
TO	THE FINANCIAL STATEMENTS OR THAT WOUL	D HAVE AN EFFEC	T ON ITS	TAX-EXEMPT
ST	ATUS. THERE ARE NO UNRECOGNIZED TAX BE	NEFITS OR LIABI	LITIES TH	HAT NEED TO
BE	RECORDED.			

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Part I Questions Regarding Compensation

Department of the Treasury

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

			Yes	No
1 a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee Written employment contract			
	Independent compensation consultant X Compensation survey or study			
	Form 990 of other organizations X Approval by the board or compensation committee			
	— · · · · · · · · · · · · · · · · · · ·			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
-	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		Х
	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		Х
	Participate in or receive payment from an equity-based compensation arrangement?	4c		X
·	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	The totally of lines are persons and provide the applicable amounts for easilities.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		Х
	Any related organization?	5b		Х
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
а	The organization?	6a		Х
b	Any related organization?	6b		X
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
	not described on lines 5 and 6? If "Yes," describe in Part III	7	Х	
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		Х
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2020

AMERICAN IMMUNIZATION REGISTRY

ASSOCIATION

Page 2

27-1130269

Part II | Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed. Schedule J (Form 990) 2020

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i) (iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of \	(B) Breakdown of W-2 and/or 1099-MISC compensation	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(D)·(I)(B)	in column (B) reported as deferred on prior Form 990
(1) NATHAN BUNKER	9	136,792.	14,069.	• 0	7,886.	28,570.	187,317.	0
SR. TECHNICAL PROJECT MANAGER	≘			0	0	0	0	
(2) REBECCA COYLE	Ξ	131,47	0		6,85	28,316.	166,641.	
EXECUTIVE DIRECTOR	€		0	0	0	ı		
(3) MARY BETH KURILO	Ξ	122,258.	11,511.		6,817.	11,865.	152,451.	
SR. DIR. OF HEALTH INFORMATICS	≘	0	0	0	• 0	0	0 •	• 0
	Ξ							
	(ii)							
	(i)							
	Ξ							
	Ξ							
	≘							
	Ξ							
	(ii)							
	(E)							
	Ξ							
	(i)							
	<u>ii</u>							
	Ξ							
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	Ξ							
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	Ξ							
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Schedule J (Form 990) 2020

Schedule J (Form 990) 2020	ASSOCIATION 27-1130269	269 Page
Part III Supplemental Informati	ion	
Provide the information, explanation, c	on, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional	tional information.

										Schedule J (Form 990) 2020
ART I, LINE 7:	CONUS AMOUNTS ARE AWARDED BASED ON PERFORMANCE.									

SCHEDULE O

Internal Revenue Service

(Form 990 or 990-EZ) Department of the Treasury

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ. Go to www.irs.gov/Form990 for the latest information. Open to Public

OMB No. 1545-0047

Inspection

Name of the organization

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: IMPORTANT TOOL IN PREVENTING AND CONTROLLING VACCINE PREVENTABLE DISEASES.

FORM 990, PART III, LINE 2, NEW PROGRAM SERVICES:

THE ASSOCIATION HAS UNDERTAKEN THE FOLLOWING PROGRAM SERVICES THAT WERE

NOT PREVIOUSLY LISTED ON FORM 990:

AUDACIOUS INQUIRY PROJECT - AIRA HAS CONTRACTED WITH AUDACIOUS INQUIRY,

AN UNRELATED THIRD PARTY, FOR A PROJECT TO SUPPORT THE RAPID ONBOARDING

OF IIS, AS WELL AS TRADITIONAL AND NON-TRADITIONAL PROVIDER

ORGANIZATIONS TO THE IMMUNIZATION GATEWAY TO SUPPORT THE COVID-19

VACCINE RESPONSE AND INCREASE THE AVAILABILITY AND VOLUME OF COMPLETE

AND ACCURATE IMMUNIZATION DATA STORED WITHIN IIS. THIS PROJECT ALSO

SUPPORTS THE ABILITY OF IIS AND IIS VENDORS IN GENERATING AND

SUBMITTING THE CDC PRIORITIZED DATA EXTRACT TO THE DATA CLEARING HOUSE.

IDEAS PROJECT - AIRA HAS CONTRACTED WITH THE ASSOCIATION FOR STATE

AND TERRITORIAL HEALTH ORGANIZATIONS ("ASTHO"), AN UNRELATED THIRD

PARTY, FOR A PROJECT TO PROVIDE PROGRAM PLANNING AND IMPLEMENTATION,

TECHNICAL, POLICY, AND RESEARCH SUPPORT OF THE OFFICE OF THE NATIONAL

COORDINATOR FOR HEALTH INFORMATION TECHNOLOGY ("ONC") IMMUNIZATION DATA

EXCHANGE, ADVANCEMENT AND SHARING ("IDEAS") PROGRAM.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

OF THE ELECTRONIC SYSTEMS THAT HELP PREVENT AND CONTROL

VACCINE-PREVENTABLE DISEASES.

IMMUNIZATION INTEGRATION PROGRAM - THE PURPOSE OF THE COOPERATIVE

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) 2020

032211 11-20-20

AGREEMENT IS TO PROVIDE CAPACITY-BUILDING ASSISTANCE TO STRENGTHEN AND IMPROVE THE WORKFORCE AND INFRASTRUCTURE NECESSARY TO SUPPORT THE CAPACITY OF IIS TO CONDUCT PUBLIC HEALTH MONITORING AND SURVEILLANCE TO IDENTIFY COMMUNITIES AT RISK.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

ONC IDEAS PROJECT - AIRA HAS CONTRACTED WITH THE ASSOCIATION FOR STATE

AND TERRITORIAL HEALTH ORGANIZATIONS ("ASTHO"), AN UNRELATED THIRD

PARTY, FOR A PROJECT TO PROVIDE PROGRAM PLANNING AND IMPLEMENTATION,

TECHNICAL, POLICY, AND RESEARCH SUPPORT OF THE OFFICE OF THE NATIONAL

COORDINATOR FOR HEALTH INFORMATION TECHNOLOGY ("ONC") IMMUNIZATION DATA

EXCHANGE, ADVANCEMENT AND SHARING ("IDEAS") PROGRAM.

EXPENSES \$ 24,958. INCLUDING GRANTS OF \$ 0. REVENUE \$ 187,498.

FORM 990, PART VI, SECTION A, LINE 6:

MEMBERSHIP CATEGORIES: THE TYPES OF MEMBERSHIP CATEGORIES FOR PARTICIPATION

IN THE AIRA SHALL BE DETERMINED BY THE EXECUTIVE COMMITTEE OF THE BOARD OF

DIRECTORS. MEMBERSHIP DUES AS WELL AS THE NUMBER OF VOTING MEMBERS IN EACH

CATEGORY WILL ALSO BE DETERMINED BY THE EXCEUTIVE COMMITTEE OF THE BOARD

WITH APPROVAL OF THE FULL BOARD OF DIRECTORS.

Name of the organization AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

FORM 990, PART VI, SECTION A, LINE 7A:

ELECTION OF MEMBERS AND THEIR RIGHTS: THE VOTING MEMBERS OF AIRA ELECT
BOARD OFFICERS AND DIRECTORS. A BALLOT OF ELIGIBLE BOARD OF DIRECTOR

CANDIDATES IS SENT IN WRITING 15 DAYS PRIOR TO THE ELECTION, TO ALL VOTING
MEMBERS FOR A VOTE. OFFICERS AND OTHER MEMBERS OF THE BOARD OF DIRECTORS

MUST BE ELECTED BY A SIMPLE MAJORITY OF THE VOTING MEMBERS VOTING IN THE

ELECTION, WHICH MAY OCCUR BY MAIL, BY ELECTRONIC MEANS OR BY BALLOTING

DURING THE ANNUAL MEETING OF THE MEMBERSHIP, AS DETERMINED BY THE BOARD. A

NEUTRAL PARTY SHALL TALLY THE BALLOTS.

FORM 990, PART VI, SECTION A, LINE 7B:

DECISIONS SUBJECT TO APPROVAL OF MEMBERS - REVISIONS TO BYLAWS MUST BE APPROVED BY MEMBERS.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS REVIEWED BY THE EXECUTIVE DIRECTOR AND THE EXECUTIVE

COMMITTEE OF THE BOARD OF DIRECTORS, AND THEN A COPY IS PROVIDED TO THE

FULL BOARD TO REVIEW PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE CONFLICT OF INTEREST POLICY COMPLIANCE IS ENFORCED BY REQUIRING EACH

MEMBER OF THE BOARD OF DIRECTORS, PRINCIPAL OFFICER, OR MEMBER OF A

COMMITTEE WITH GOVERNING BOARD DELEGATED POWERS TO SIGN AND SUBMIT A

CONFLICT OF INTEREST ANNUAL STATEMENT UPON ELECTION AND ANNUAL THEREAFTER.

THESE FORMS WERE LAST SIGNED IN OCTOBER OF 2021.

FORM 990, PART VI, SECTION B, LINE 15A:

THE AIRA BOARD COMPLETED A PERFORMANCE REVIEW AND COMPENSATION COMPARISON

Name of the organization AMERICAN IMMUNIZATION REGISTRY ASSOCIATION	Employer identification number 27-1130269
OF SIMILAR NON-PROFIT ORGANIZATIONS, AND AUTHORIZED A PAY	INCREASE FOR
AIRA'S EXECUTIVE DIRECTOR IN JULY 2021. THE PERFORMANCE R	EVIEW WAS
COMPLETED IN ACCORDANCE WITH AIRA'S DOCUMENTED PROCESS FO	R THE ANNUAL
PERFORMANCE EVALUATION OF THE EXECUTIVE DIRECTOR.	_
FORM 990, PART VI, SECTION C, LINE 19:	
AIRA MAKES IT GOVERNING DOCUMENTS AVAILABLE TO THE PUBLIC	UPON REQUEST.
PROFESSIONAL FEE:	
PROGRAM SERVICE EXPENSES	
MANAGEMENT AND GENERAL EXPENSES	34,962.
FUNDRAISING EXPENSES	0.
TOTAL EXPENSES	2,493,971.
TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A	2,493,971.
FORM 990, PART XII, LINE 2C:	
THE ORGANIZATION HAS NOT CHANGED ITS AUDIT OVERSIGHT PROC	ESS OR
SELECTION PROCESS OF AN INDEPENDENT ACCOUNTANT DURING THE	TAX YEAR.

** PUBLIC DISCLOSURE COPY **

Form **990**

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

B Check His D Name of organization D Employer identification number ASSOCIATION REGISTRY REGISTRY ASSOCIATION REGISTRY	Α	ror the	e 2021 calendar year, or tax year beginning $OCIII$, $202I$ and e	enaing 5	EP 30, 2022	
Doing Dunishess as 27-1130269	В		AMERICAN IMMONIZATION REGISTRY		D Employer identific	cation number
Doing Dunness as Number and street (or P.0. box if mail is not delivered to street address) Room'suite T1717 PENNSYLVANITA AVE. NW 1025 Case **seetes** 7,408,691.**	Ļ				05 44000	. .
	Ļ	chang	Doing business as		27-11302	69
City or town, state or province, country, and 2iP or foreign postal code G Gross necesses 7,408,691.						
MASHINGTON, DC 2006 H(a) is this a group return for subordinates? Ves X No H(b) Are all actions of principal officer REBECCA COYLE For subordinates required Ves No H(b) Are all actions of principal officer REBECCA COYLE For subordinates required Ves No H(b) Are all actions Ves No H(b) Are all a		termin			G Gross receipts \$	7,408,691.
SAME AS C ABOVE Tax-exempt status: \$\times \text{Sint(c)} \text{ in subordinates} with the properties of principal officer REBECCA COYLE the properties of the pr		Ameno return	WASHINGTON, DC 20006		H(a) Is this a group re	turn
SAME AS C ABOVE Tax exempt status: XL 501(c)(3)		Ition	F Name and address of principal officer:REBECCA COYLE		for subordinates	? Yes X No
Take-exempt status:		pendir	SAME AS C ABOVE		H(b) Are all subordinates in	cluded? Yes No
Part Summary				r 527	1	
Part Summary	J	Websi	te: WWW.IMMREGISTRIES.ORG		H(c) Group exemption	n number 🕨
Briefly describe the organization's mission or most significant activities: TO PROMOTE THE DEVELOPMENT AND IMPLEMENTATION OF IMMUNIZATION INFORMATION SYSTEMS ("IIS") AS AN	K	Form of	organization: X Corporation Trust Association Other	L Year	of formation: 2009 N	State of legal domicile: DE
TMPLEMENTATION OF IMMUNIZATION INFORMATION SYSTEMS ("IIS") AS AN	P	art I	Summary			
TMPLEMENTATION OF IMMUNIZATION INFORMATION SYSTEMS ("IIS") AS AN	0	1	Briefly describe the organization's mission or most significant activities: TO PR	COMOTE	THE DEVELO	PMENT AND
Next unrelated business taxable income from Form 990-T, Part I, line 11 To To U	Š		IMPLEMENTATION OF IMMUNIZATION INFORMATION	N SYS	TEMS ("IIS") AS AN
Next unrelated business taxable income from Form 990-T, Part I, line 11 To To U	rı	2	Check this box if the organization discontinued its operations or dispose	ed of more	than 25% of its net as	sets.
Next unrelated business taxable income from Form 990-T, Part I, line 11 To To U	ove.	3	Number of voting members of the governing body (Part VI, line 1a)		3	
Next unrelated business taxable income from Form 990-T, Part I, line 11 To To U	ر مع	4				
Next unrelated business taxable income from Form 990-T, Part I, line 11 To To U	Se					35
Next unrelated business taxable income from Form 990-T, Part I, line 11 To To U	Ϋ́					900
Next unrelated business taxable income from Form 990-T, Part I, line 11 To To U	Ę		•			0.
Revenue Responses Responses Responses Responses Responses Responses Responses Responses Responses Response R	٩	1				0.
9 Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 13 Grants and similar amounts paid (Part IX, column (A), line 4) 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16 a Professional fundraising fees (Part IX, column (A), line 4) 17 Other expenses (Part IX, column (A), line 11e) 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 19 Revenue less expenses. Subtract line 18 from line 12 10 Total labilities (Part X, line 16) 20 Total assets (Part X, line 16) 21 Total assets (Part X, line 26) 22 Net assets or fund balances. Subtract line 21 from line 20 23 National Subtract line 21 from line 20 24 National Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Part II Signature of officer Preparer Primt/Type preparer's name MEENA BISHNOI Firm's name J JM&M Preparer's name MEENA BISHNOI Firm's name J JM&M Firm's signature J						Current Year
9 Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 13 Grants and similar amounts paid (Part IX, column (A), line 4) 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16 a Professional fundraising fees (Part IX, column (A), line 4) 17 Other expenses (Part IX, column (A), line 11e) 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 19 Revenue less expenses. Subtract line 18 from line 12 10 Total labilities (Part X, line 16) 20 Total assets (Part X, line 16) 21 Total assets (Part X, line 26) 22 Net assets or fund balances. Subtract line 21 from line 20 23 National Subtract line 21 from line 20 24 National Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Part II Signature of officer Preparer Primt/Type preparer's name MEENA BISHNOI Firm's name J JM&M Preparer's name MEENA BISHNOI Firm's name J JM&M Firm's signature J	ø	8	Contributions and grants (Part VIII, line 1h)		5,538,480.	6,677,337.
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 14 Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16 Professional fundraising fees (Part IX, column (A), line 11e) 17 Other expenses (Part IX, column (A), line 11e) 18 Total expenses (Part IX, column (A), line 11e) 19 Revenue less expenses (Part IX, column (A), line 25) 19 Revenue less expenses. Subtract line 18 from line 12 20 Total assets (Part X, line 16) 20 Total assets (Part X, line 26) 21 Total liabilities (Part X, line 26) 22 Net assets or fund balances. Subtract line 21 from line 20 23 Signature Block 24 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. 25 Print/Type preparer's name 26 MEENA BISHNOI 27 Print/Type preparer's name 28 MEENA BISHNOI 29 Print/Type preparer's name 20 MEENA BISHNOI 20 Print selin ≥ JM&M 20 Firm's selin ≥ JM&M 21 Firm's selin ≥ JM&M 21 Firm's selin ≥ JM&M 21 Firm's selin ≥ JM&M 22 Firm's selin ≥ JM&M 23 Firm's selin ≥ JM&M 24 Firm's selin ≥ JM&M 25 Firm's selin ≥ JM&M 26 Firm's selin ≥ JM&M 26 Firm's selin ≥ JM&M 27 Firm's selin ≥ JM&M 27 Firm's selin ≥ JM&M 28 Firm's selin ≥ JM&M 29 Firm's selin ≥ JM&M 29 Firm's selin ≥ JM&M 20 Fi	Ž	1				
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13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0					7,408,691.	
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19 Revenue less expenses. Subtract line 18 from line 12 1,018,338 325,264						
Beginning of Current Year End of Year 2,784,342. 3,066,271. 2,784,342.		19				
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Print/Type or print name and title Print/Type preparer's name MEENA BISHNOI Preparer Firm's name JM&M Firm's EIN 52-1853933	Jor Sec	3				
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Print/Type or print name and title Print/Type preparer's name MEENA BISHNOI Preparer Firm's name JM&M Firm's EIN 52-1853933	ets	20	Total assets (Part X. line 16)			
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Print/Type or print name and title Print/Type preparer's name MEENA BISHNOI Preparer Firm's name JM&M Firm's EIN 52-1853933	ASS	21				
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Print/Type or print name and title Print/Type preparer's name MEENA BISHNOI Preparer Firm's name JM&M Firm's EIN 52-1853933	Net	22				
true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here REBECCA COYLE, EXECUTIVE DIRECTOR Type or print name and title Print/Type preparer's name MEENA BISHNOI Preparer Firm's name JM&M Firm's EIN 52-1853933						· · ·
true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here REBECCA COYLE, EXECUTIVE DIRECTOR Type or print name and title Print/Type preparer's name MEENA BISHNOI Preparer Firm's name JM&M Firm's EIN 52-1853933	Unc	ler pena	lities of perjury, I declare that I have examined this return, including accompanying schedules	and statem	ents, and to the best of my	knowledge and belief, it is
REBECCA COYLE, EXECUTIVE DIRECTOR Type or print name and title Print/Type preparer's name Preparer Print/Type preparer's name Preparer Prim's name JM&M Prim's name Date 6/19/23 Check PTIN Firm's self-employed P01480769						
REBECCA COYLE, EXECUTIVE DIRECTOR Type or print name and title Print/Type preparer's name Preparer Print/Type preparer's name Preparer Prim's name JM&M Prim's name Date 6/19/23 Check PTIN Firm's self-employed P01480769						
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Type or print name and title Print/Type preparer's name MEENA BISHNOI Preparer Firm's name JM&M Preparer's signature Preparer's signature MEENA BISHNOI Firm's EIN 52-1853933			REBECCA COYLE, EXECUTIVE DIRECTOR			
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Preparer Firm's name JM&M Firm's EIN 52-1853933	Pai	d	MEENA BISHNOI Menalm	<i></i>	6/19/23 if self-employe	P01480769
	Pre			<u> </u>		
		•	Firm's address 10500 LITTLE PATUXENT PARKWAY, S	UITE	770	
COLUMBIA, MD 21044 Phone no.410-884-0220		•				0-884-0220
May the IRS discuss this return with the preparer shown above? See instructions X Yes No	Ma	v the II			1	

1 Briefly describe the organizations mission: TO PROMOTE AND SUPPORT THE USE OF IMMUNIZATION INFORMATION TO ENSURE HEALTHY COMMUNITIES. 2 Did the organization undertake any significant program services during the year which were not listed on the proof form 950 or 950 E2? If 'Yes,' describe these new services on Schedule O. Did the organization cuese conducting, or make significant changes in how it conducts, any program services. ☐ Yes IX No If 'Yes,' describe these changes on Schedule O. Describe the organization foresport or organization for organization groupman services complishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each programs service capacity and revenue, if any, for each programs service sporters. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each programs services capacity and revenue, if any, for each programs services are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service capacity and required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program services are required to report the program services. STRENGTHENING PUBLIC HEALTH SYSTEMS AND SERVICES THE PURPOSES OF THIS PROGRAM ARE TO STRENGTHEN THE NATIONAL MERCENT STRENGTHEN THE NATIONAL MERCENT STRENGTHEN THE NATIONAL MERCENT STRENGTHEN AND HUMAN SERVICES TO PROVIDE TO PROVIDE TO PROVIDE TO PROVIDE AND HUMAN SERVICES	Par	t III Statement of Program Service Accomplishments
TO PROMOTE AND SUPPORT THE USE OF IMMUNIZATION INFORMATION TO ENSURE HEALTHY COMMUNITIES. Did the organization undertake any significant program services during the year which were not listed on the prior form 980 or 980 527 If "Yes, 'Gascribe these changes on Schedule O. Did the organization cesses conducting, or make significant changes in how it conducts, any program services, as measured by expenses. Section 501(5)3 and 501(6)40 organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. Costerius, if any, for each program service reported. (Costerius, if any, for each program service reported. (Costerius, if any, for each program service reported. The PURPOSES OF THIS STRENGTHENING PUBLIC HEALTH SYSTEMS AND SERVICES. The PURPOSES OF THIS STRENGTHENING PUBLIC HEALTH SYSTEMS AND SERVICES. The PURPOSES OF THIS STRENGTHENING PUBLIC HEALTH SYSTEMS AND SERVICES. THE PURPOSES OF THIS PROGRAM ARE TO STRENGTHEN THE NATION'S PUBLIC HEALTH INFRASTRUCTURE; ENSURE A COMPETENT, CURRENT, AND CONNECTED PUBLIC HEALTH INFRASTRUCTURE; ENSURE A COMPETENT, CURRENT, AND CONNECTED PUBLIC HEALTH SERVICES THROUGH CAPACITY—BUILDING ASSISTANCE. UNDER THIS PROGRAM. AIRA RECEIVES FEDERAL GRANNS FROM THE UNITED STATES DEPERAPMENT OF HEALTH AND HUMAN SERVICES. CENTERS FOR DISEASE CONTROL AND PREVENTION ("CDC") THROUGH THE FOLLOWING COOPERATIVE AGREEMENTS: FOLLOWING COOPERATIVE AGREEMENTS: TO PROVIDE CAPACITY—BUILDING ASSISTANCE UNDER THIS COOPERATIVE AGREEMENT IS TO PROVIDE CAPACITY—BUILDING ASSISTANCE TO STRENGTHEN AND HUMAN SERVICES. CENTERS FOR DISEASE CONTROL AND PREVENTION ("CDC") THROUGH THE HUMAN STANDARDS—THE PURPOSE OF THIS COOPERATIVE AGREEMENT IS TO PROVIDE CAPACITY—BUILDING ASSISTANCE TO STRENGTHEN AND HUMAN SERVICES. CENTERS FOR DISEASE CONTROL AND PREVENTION ("CDC") THROUGH THE HUMAN STANDARDS—THE PURPOSE OF THIS COOPERATIVE AGREEMENTS. FOR AND THE PURPOSE OF THE PURPOSE OF THIS COOPERATIVE AGREEMENTS. FOR AND T		Check if Schedule O contains a response or note to any line in this Part III
Did the organization undertake any significant program services during the year which were not listed on the prox form 900 or 900 ce?	1	
prior form 990 or 990 CF2 If 'Yes,' describe those new services on Schedule O. Did the organization cease conducting, or make significant changes in how it conducts, any program services?		HEALTHY COMMUNITIES.
prior form 990 or 990 CF2 If 'Yes,' describe these new services on Schedule O. Did the organization cease conducting, or make significant changes in how it conducts, any program services?		
prior form 990 or 990 CF2 If 'Yes,' describe these new services on Schedule O. Did the organization cease conducting, or make significant changes in how it conducts, any program services?		
If 'Yes,' describe these new services on Schedule O.	2	
3 Did the organization cases conducting, or make significant changes in how it conducts, any program services?		prior Form 990 or 990-EZ?
describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and reverue, if any, for each program service reported. 4a (Cooks) (expenses 5 6,563,154 · nothering parts of 3) (nevenues 199,301.) STRENGTHENING PUBLIC HEALTH SYSTEMS AND SERVICES - THE PURPOSES OF THIS PROGRAM ARE TO STRENGTHEN THE NATION'S PUBLIC HEALTH INFRASTRUCTURE; ENSURE A COMPETENT, CURRENT, AND CONNECTED PUBLIC HEALTH SYSTEM; AND IMPROVE THE DELIVERY OF ESSENTIAL PUBLIC HEALTH SYSTEM; AND IMPROVE THE DELIVERY OF ESSENTIAL PUBLIC HEALTH SERVICES THROUGH CAPACITY—BUILDING ASSISTANCE. UNDER THIS PROGRAM, AIRA RECEIVES FEDERAL GRANTS FROM THE UNITED STATES DEPARTMENT OF HEALTH AND HUMAN SERVICES CENTERS FOR DISEASE CONTROL AND PREVENTION ("CDC") THROUGH THE FOLLOWING COOPERATIVE AGREEMENTS: - CAPACITY AND STANDARDS - THE PURPOSE OF THIS COOPERATIVE AGREEMENT IS TO PROVIDE CAPACITY—BUILDING ASSISTANCE TO STRENGTHEN AND IMPROVE THE IMMUNIZATION INFORMATION SYSTEMS ("ILS") AND IMMUNIZATION PROGRAM WORKFORCE THAT ARE INSTRUMENTAL IN PROVIDING MAINTENANCE AND OVERSIGHT ("Code") ("Oppenses") 95,011. **relating parts of 3") ("Revenues") ("ONC IDEAS PROJECT — AIRA HAS CONTRACTED WITH THE ASSOCIATION FOR STATE AND TERRITORIAL HEALTH ORGANIZATIONS ("ASTHO"), AN UNRELATED THIRD PARTY, FOR A PROJECT TO PROVIDE PROGRAM PROVIDES AN ANNUAL COORDINATOR FOR HEALTH INFORMATION TECHNOLOGY ("ONC") IMMUNIZATION DATA EXCHANGE, ADVANCEMENT AND SHARING ("IDEAS") PROGRAM. 4c (code) (Supenses 47,081 ** relating parts of 5") (Revenue 5 PROGRAM. 4d (code) (Supenses 5 ROBERT ORGANIZATIONS ("ASTHO"), AN UNRELATED THIRD PARTY, FOR A PROJECT TO PROVIDE PROGRAM PARTNERS TIPE. THE ORGANIZATION FOR STATE AND TECHNOLOGY ("ONC") IMMUNIZATION DATA EXCHANGE, ADVANCEMENT AND SHARING ("IDEAS") PROGRAM. 4d Other program services (Describe on Schedule O.) ("ONC 10 PROGR		
4 Describe the organization's program services accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. 4a (coox) (recommon 6 .6,563,154 motivation) grants and allocations to others, the total expenses, and revenue, if any, for each program service reported. 5 TRENOTHENING PUBLIC HEALTH SYSTEMS AND SERVICES — THE PURPOSES OF THIS PROGRAM ARE TO STRENGTHEN THE NATION'S PUBLIC HEALTH SYSTEM, AND IMPROVE THE DELIVERY OF ESSENTIAL PUBLIC HEALTH SYSTEM, AND IMPROVE THE DELIVERY OF ESSENTIAL PUBLIC HEALTH SERVICES THROUGH CAPACITY—BUILDING ASSISTANCE. UNDER THIS PROGRAM, AIRA RECEIVES FEDERAL GRANTS FROM THE UNITED STATES DEPARTMENT OF HEALTH AND HUMAN SERVICES CENTERS FOR DISEASE CONTROL AND PREVENTION ("CDC") THROUGH THE FOLLOWING COOPERATIVE AGREEMENTS: — CAPACITY AND STANDARDS — THE PURPOSE OF THIS COOPERATIVE AGREEMENT IS TO PROVIDE CAPACITY—BUILDING ASSISTANCE TO STRENGTHEN AND IMPROVE THE IMMUNIZATION INFORMATION SYSTEMS ("TIS") AND IMMUNIZATION PROGRAM WORKFORCE THAT ARE INSTRUMENTAL IN PROVIDING MAINTENANCE AND OVERSIGHT ("Cooperative Agreements") AND IMMUNIZATION PROGRAM WORKFORCE THAT ARE INSTRUMENTAL IN PROVIDING MAINTENANCE AND OVERSIGHT ("Cooperative Agreements") AND IMPORTANCE AND OVERSIGHT AND TERRITORIAL HEALTH ORGANIZATIONS ("ASTHO"), AN UNRELATED THIRD PARTY, FOR A PROJECT TO PROVIDE PROGRAM PLANNING AND IMPLEMENTATION, TECHNICAL, POLICY, AND RESEARCH SUPPORT OF THE OFFICE OF THE NATIONAL COORDINATOR FOR HEALTH INFORMATION TECHNICAL, POLICY, AND RESEARCH SUPPORT OF THE OFFICE OF THE NATIONAL COORDINATOR FOR HEALTH INFORMATION TECHNICAL, POLICY, AND RESEARCH SUPPORT OF THE OFFICE OF THE NATIONAL PROBREM FORMAL PRESENTATIONS AND INFORMAL BUDDCATION AND TRAINING, AND LEARN FROM OPPORTUNITY TO STRENGTHEN LONG-FERM PARTNERSHIPS, DEVELOP NEW RELATIONSHIPS, GAIN PROFESSIONAL EDUC	3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
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	<u>4e</u>	Total program service expenses ► 6 , 713 , 289 .

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
4	during the tax year? If "Yes," complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		x
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
-	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		x
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a		х
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		х
c	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	<u> </u>
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			,,
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			,,
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			_v
40	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	40		X
20-	complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		<u> </u>
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	20b		
21	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		x
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AMERICAN IMMUNIZATION REGISTRY

Form 990 (2021)

ASSOCIATION

Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		7.7	
•	Schedule J	23	Х	
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete	04-		x
h	Schedule K. If "No," go to line 25a	24a 24b		<u> </u>
	Did the organization minest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	240		
·	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			l
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			 ₩
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
_	instructions for applicable filing thresholds, conditions, and exceptions): A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
а	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b?/f			
	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			٦,
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			x
34	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	33		<u> </u>
J -1	Part V, line 1	34		x
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			l
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?		v	
Pai	Note: All Form 990 filers are required to complete Schedule O	38	Х	
ral	Check if Schedule O contains a response or note to any line in this Part V			
	Greek if Scriedule O contains a response of note to any line in this Part V		Yes	No
10	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 42		162	INO
b		4		
	(gambling) winnings to prize winners?	1c	Х	
			200	

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Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 35			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2 b	Х	
	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions.			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		Х
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
b	If "Yes," enter the name of the foreign country ▶			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5а	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a				
	any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			37
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	_		Х
	to file Form 8282?	7c		Λ
d	If "Yes," indicate the number of Forms 8282 filed during the year	7-		Х
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e 7f		X
f g	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		-21
9 h	If the organization received a contribution of qualified intellectual property, and the organization file of office of the organization file a Form 1098-C?	79 7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	40		
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
L	Note: See the instructions for additional information the organization must report on Schedule O.			
D	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
_	Enter the amount of reserves on hand 13c			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
-	excess parachute payment(s) during the year?	15		Х
	If "Yes," see the instructions and file Form 4720, Schedule N.			
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any			
	activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes," complete Form 6069.			

Form 990 (2021)

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Page 6

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 2			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	X	
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х
6	Did the organization have members or stockholders?	6	X	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a	Х	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b	Х	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		Х
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	on Schedule O how this was done	12c	Х	
13	Did the organization have a written whistleblower policy?	13	Х	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Х	
b	Other officers or key employees of the organization	15b		Х
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			77
	taxable entity during the year?	16a		X
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	exempt status with respect to such arrangements?	16b		
	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed ▶DE			
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) avail	able
	for public inspection. Indicate how you made these available. Check all that apply.			
	Own website Another's website X Upon request Other (explain on Schedule O)			
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, are	nd fina	ncial	
	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records REBECCA COYLE - 202-552-0208			
	1717 PENNSYLVANIA AVE. NW, 1025, WASHINGTON, DC 20006			

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

See the instructions for the order in which to list the persons above.

(A)	(B)	l	111126		C)	прсі	isat	(D)	(E)	(F)
Name and title	Average	(do		Pos	ition	than	one	Reportable	Reportable	Estimated
	hours per	box	, unle	ss pe	rson i	is bot or/trus	h an	compensation	compensation	amount of
	week (list any						,	from the	from related organizations	other compensation
	hours for	direct				ps		organization	(W-2/1099-MISC/	from the
	related	tee or	ıstee			ensate		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	al trus	nal trı		loyee	omp		1099-NEC)		and related
	below	Individual trustee or director	Institutional trustee	Offlicer	Key employee	Highest compensated employee	Former			organizations
(1) REBECCA COYLE	line) 40.00	Ĕ	lus	≅	Ş.	en Hi	P.			
EXECUTIVE DIRECTOR	40.00			х				160,563.	0.	34,279.
(2) NATHAN BUNKER	40.00							100,303.	0.	34,273
SR. TECHNICAL PROJECT MANAGER	10.00					x		141,280.	0.	36,116.
(3) MARY BETH KURILO	40.00							111/2000		30/1100
SR. DIR. OF HEALTH INFORMATICS	1000					x		135,215.	0.	18,572.
(4) ALISON E. CHI	40.00					 				
SR. DIR. OF ORGANIZATIONAL DEV.						х		117,006.	0.	28,652.
(5) MAUREEN NEARY	40.00									-
DIR. OF STRATEGIC INITIATIVES						Х		118,654.	0.	6,456.
(6) AMANDA DAYTON	40.00									
BUSINESS & OPERATIONS MANAGER						Х		114,572.	0.	16,547.
(7) CHRISTY GRAY	1.50							_	_	_
PRESIDENT		Х		Х				0.	0.	0.
(8) MARY WOINAROWICZ	1.25								•	•
PRESIDENT ELECT	4 05	Х		Х				0.	0.	0.
(9) MELISSA MICKLE-HOPE	1.25	l							•	
SECRETARY	1 05	Х		Х				0.	0.	0.
(10) HEATHER ROTH	1.25	,,		,,					0	•
TREASURER	1 25	Х		Х				0.	0.	0.
(11) DAVID MCCORMICK	1.25	X		7.7				0.	0.	0
GOVERNANCE CHAIR	0.75	^		Х				0.	0.	0.
(12) KATHYRN CRUZ DIRECTOR	0.75	Х						0.	0.	0.
(13) JOHN ROBISON	0.75	^						0.	0.	<u> </u>
DIRECTOR	0.75	Х						0.	0.	0.
(14) MIRIAM MUSCOPLAT	0.75							0.	0.	
DIRECTOR	0.75	x						0.	0.	0.
(15) DAVID CROWELL	0.75									
DIRECTOR		x						0.	0.	0.
(16) JENNIFER COUITEUX	0.75	-								
DIRECTOR UNTIL 9/20/22		х						0.	0.	0.
(17) JEFFREY MCINTYRE	0.75									
DIRECTOR UNTIL 1/6/22		Х						0.	0.	0.

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Par	t VII Section A. Officers, Directors, Trus	tees, Key Em	ploy	ees	, an	d Hi	ghe	st C	ompensated Employee	es (continued)			
	(A)	(B)			(0	C)			(D)	(E)		(F)	
	Name and title	Average	(do		Pos heck		l than	one	Reportable	Reportable	Es	stimate	ed .
		hours per	box	, unle	ss pe	rson	is bot or/trus	h an	compensation	compensation	l	nount	of
		week (list any	\vdash		10 2 0	1)/ ii us	1	from	from related	l	other	
		hours for	lirecto				L		the	organizations (W-2/1099-MISC/	l	npensa rom the	
		related	e or d	tee			sated		organization (W-2/1099-MISC/	1099-NEC)	l	anizati	
		organizations	truste	al trus		ee/	mpen		1099-NEC)	1000 1120)	,	d relat	
		below	Individual trustee or director	Institutional trustee	<u></u>	oldm	est co oyee	-e	,		orga	anizatio	ons
		line)	Indiv	Instit	Officer	Key employee	Highest compensated employee	Former					
1b	Subtotal				<u> </u>				787,290.	0.	14	0,6	22
	Total from continuation sheets to Part V								0.	0.			0
d	Total (add lines 1b and 1c)								787,290.	0.	14	0,6	22
2	Total number of individuals (including but r	not limited to th	ose	liste	ed al	bove	e) wł	no re	eceived more than \$100	,000 of reportable			
	compensation from the organization												
												Yes	No
3	Did the organization list any former officer	,	,	,		,	,	_	• •	,			77
	line 1a? If "Yes," complete Schedule J for s										3		X
4	For any individual listed on line 1a, is the s			•					•	the organization		,,	
	and related organizations greater than \$15										4	X	
5	Did any person listed on line 1a receive or	•				-			•				77
	rendered to the organization? If "Yes," con	nplete Schedul	e J f	or su	uch	pers	son .				5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A)	(B)	(C)
Name and business address	Description of services	Compensation
HIMSS, 350 N. ORLEANS ST., SUITE 10000,		
CHICAGO, IL 60654	IIP CONSULTANT	252,000.
ELIXIR TECHNOLOGIES, LLC	IZ GATEWAY	
9242 HANSTON PLACE, MONTGOMERY, AL 36117	CONSULTING	189,185.
SQUARE56, LLC		
4008 OAK PARK RD., DEERFIELD, WI 53531	CONSULTING	163,870.
SOLIVGANT, LLC, 3468 NW COTTAGE PLACE UNIT	IZ GATEWAY	
1, BEND, OR 97703	CONSULTING	161,760.
CIARRA EFFECT CONSULTING GROUP, 1250	IZ GATEWAY	
SCENIC HIGHWAY S., STE. 1701 #303,	CONSULTING	130,050.
2 Total number of independent contractors (including but not limited to those liste	ed above) who received more than	
\$100,000 of compensation from the organization > 8		
		000

Form **990** (2021)

Form 990 (2021) ASSOCIA!
Part VIII | Statement of Revenue

ASSOCIATION

		Check if Schedule O contains a response of	or note to any lir	ne in this Part VIII			
		Check ii Conodale e containe a response t	in Floto to diriy iii	(A)	(B)	(C)	(D)
				Total revenue	Related or exempt		Revenuè excluded
					function revenue	business revenue	from tax under sections 512 - 514
(0 (0							Sections 512 - 514
발티	1 a	Federated campaigns 1a					
ts, Gran Amoun	b	Membership dues 1b					
An.	С	Fundraising events 1c					
Contributions, Gifts, Grants and Other Similar Amounts	d	Related organizations 1d					
s,	е	Government grants (contributions) 1e 6,	677,332 .				
ioi		All other contributions, gifts, grants, and					
he		similar amounts not included above 1f	5.				
들힌		Noncash contributions included in lines 1a-1f					
S E	_	Total. Add lines 1a-1f		6,677,337.			
= 		Total: Add lilles 1a-11	Business Code	0701173311			
	_	FEE FOR SERVICE INCOME	900099	268,012.	268,012.		
ice	2 a						
ne Z	b		900099	263,820.	263,820.		_
n S	С	MEMBERSHIP DUES	900099	199,301.	199,301.		
ev ev	d						
Program Service Revenue	е						
₫	f	All other program service revenue					
	g	Total. Add lines 2a-2f		731,133.			
	3	Investment income (including dividends, intere					
		other similar amounts)		221.			221.
	4	Income from investment of tax-exempt bond p					
	5	Royalties					
	J	(i) Real	(ii) Personal				
	6 -		(1) 1 01001141				
		Less: rental expenses 6b					
		Rental income or (loss) 6c					
		Net rental income or (loss)					
	7 a	Gross amount from sales of (i) Securities	(ii) Other				
		assets other than inventory 7a					
_	b	Less: cost or other basis					
une		and sales expenses 7b					
Revenue	С	Gain or (loss) 7c					
å	d	Net gain or (loss)	>				
her	8 a	Gross income from fundraising events (not					
ŏ		including \$ of					
		contributions reported on line 1c). See					
		Part IV, line 18					
	b	Less: direct expenses 8b					
		Net income or (loss) from fundraising events					
		Gross income from gaming activities. See					
		Part IV, line 19 9a					
	h	Less: direct expenses 9b					
		Net income or (loss) from gaming activities					
	ю а	Gross sales of inventory, less returns					
		and allowances 10a					
		Less: cost of goods sold 10b					
-	С	Net income or (loss) from sales of inventory					
<u>s</u>			Business Code				
e eor	11 a						
Miscellaneous Revenue	b						
e Sel	С						
∄š(d	All other revenue					
_		Total. Add lines 11a-11d					
	12	Total revenue. See instructions		7,408,691.	731,133.	0.	221.
		***************************************				-	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	ion 501(c)(3) and 501(c)(4) organizations must comp Check if Schedule O contains a respon			. ,	X
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations		схропосо	gorioral expenses	СХРОПОСС
	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	207,015.	198,753.	8,262.	
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	2,842,496.	2,727,880.	114,616.	
8	Pension plan accruals and contributions (include	106 600	100 470		
	section 401(k) and 403(b) employer contributions)	106,600.	102,478.	4,122.	
9	Other employee benefits	462,130.	444,668.	17,462.	
10	Payroll taxes	245,413.	233,677.	11,736.	
11	Fees for services (nonemployees):				
а					
b		40 445		42 445	
С	5 ······	42,445.		42,445.	
d	, <u> </u>				
e	, , , , , , , , , , , , , , , , , , ,				
f	Investment management fees				
g	` '	2,524,891.	2,419,481.	105,410.	
40	column (A), amount, list line 11g expenses on Sch 0.)	2,324,031.	2,410,4010	103,410.	
12	Advertising and promotion	239,486.	207,182.	32,304.	
13 14	Office expenses	237, 400.	207,102.	32,301.	
15	Information technology				
16	Royalties				
17	Occupancy	259,141.	244,330.	14,811.	
18	Payments of travel or entertainment expenses				
10	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	106,227.	87,988.	18,239.	
20	Interest	,	. ,	.,	
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance	27,225.	27,225.		
24	Other expenses. Itemize expenses not covered				
	above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	DUES AND SUBSCRIPTIONS	19,292.	19,146.	146.	
b	OTHER EXPENSES	1,066.	481.	585.	
С					
d					
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	7,083,427.	6,713,289.	370,138.	0
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

Form **990** (2021)

Form 990 (2021)
Part X | Balance Sheet

Pa	rt X	Balance Sheet			
		Check if Schedule O contains a response or note to any line in this Part X			
			(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	236,267.	1	234,501.
	2	Savings and temporary cash investments	1,894,603.	2	840,312.
	3	Pledges and grants receivable, net	194,279.	3	419,780
	4	Accounts receivable, net		4	56,563
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
ţ	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
Ŕ	9	Prepaid expenses and deferred charges		9	15,186
	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D 10a			
	b	Less: accumulated depreciation 10b		10c	
	11	Investments - publicly traded securities		11	1,499,929
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 33)	2,784,342.	16	3,066,271
	17	Accounts payable and accrued expenses		17	419,910
	18	Grants payable		18	
	19	Deferred revenue		19	206,777
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
S	22	Loans and other payables to any current or former officer, director,			
Liabilities		trustee, key employee, creator or founder, substantial contributor, or 35%			
abi		controlled entity or family member of any of these persons		22	
=	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	669,951.	26	626,687.
"		Organizations that follow FASB ASC 958, check here ▶ X			
Š		and complete lines 27, 28, 32, and 33.			
<u>la</u>	27	Net assets without donor restrictions	2,114,391.	27	2,439,584.
Ba	28	Net assets with donor restrictions		28	
n n		Organizations that do not follow FASB ASC 958, check here			
Ē		and complete lines 29 through 33.			
S S	29	Capital stock or trust principal, or current funds		29	
se	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated income, or other funds		31	
Net	32	Total net assets or fund balances	2,114,391.	32	2,439,584.
_	33	Total liabilities and net assets/fund balances	0 004 040	33	3,066,271.

Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)		7,40		
2	Total expenses (must equal Part IX, column (A), line 25)	2	7,08		
3	Revenue less expenses. Subtract line 2 from line 1	3	32	<u>5,2</u>	64.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	2,11		
5	Net unrealized gains (losses) on investments	5		_	71.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	2,43	<u>9,5</u>	<u>84.</u>
Pa	rt XIII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				X
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?				X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,			
	consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of th	e audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si	ngle Audit			
	Act and OMB Circular A-133?		3a	Х	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ired audit			
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b	Х	
			Form	990	(2021)

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Name of the organization

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

AMERICAN IMMUNIZATION REGISTRY

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

ASSOCIATION 27-1130269 Reason for Public Charity Status. (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other ì your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support							
Cale	ndar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total	
1	Gifts, grants, contributions, and							
	membership fees received. (Do not							
	include any "unusual grants.")	2617451.	3033416.	2994863.	5538480.	6677337.	20861547.	
2	Tax revenues levied for the organ-							
	ization's benefit and either paid to							
	or expended on its behalf							
3	The value of services or facilities							
	furnished by a governmental unit to							
	the organization without charge	0645454	2222446	000100	5500400	665500	00064545	
	Total. Add lines 1 through 3	2617451.	3033416.	2994863.	5538480.	6677337.	20861547.	
5	The portion of total contributions							
	by each person (other than a							
	governmental unit or publicly							
	supported organization) included							
	on line 1 that exceeds 2% of the							
	amount shown on line 11,							
	column (f)						00061545	
	Public support. Subtract line 5 from line 4.						20861547.	
	ction B. Total Support							
	ndar year (or fiscal year beginning in)	(a) 2017 2617451.	(b) 2018 3033416.	(c) 2019 2994863.	(d) 2020 5538480.	(e) 2021	(f) Total 20861547.	
	Amounts from line 4	201/451.	3033410.	2994863.	3338480.	00//33/.	20861347.	
8	Gross income from interest,							
	dividends, payments received on							
	securities loans, rents, royalties,	134.	231.	172.	119.	221.	877.	
_	and income from similar sources	134.	۵31،	1/4.	119.	221.	0//•	
9	Net income from unrelated business							
	activities, whether or not the							
	business is regularly carried on							
10	Other income. Do not include gain							
	or loss from the sale of capital			2,584.	5,068.		7,652.	
	assets (Explain in Part VI.)			2,304.	3,000.		20870076.	
	Total support. Add lines 7 through 10	-1- /!				40 /	,206,453.	
12	Gross receipts from related activities,	•	,	f			,200,433.	
13	First 5 years. If the Form 990 is for the	-			•		ightharpoonup	
Sec	organization, check this box and stop etion C. Computation of Publ							
	Public support percentage for 2021 (l			column (f))		14	99.96 %	
	Public support percentage from 2020					15	99.95 %	
	33 1/3% support test - 2021. If the o							
100	stop here. The organization qualifies	-						
h	33 1/3% support test - 2020. If the o							
~	and stop here. The organization qual	•				•		
17a	10% -facts-and-circumstances tes							
	and if the organization meets the fact							
h	meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization							
~	more, and if the organization meets the						. = , 0 = .	
	organization meets the facts-and-circ		•		•			
18	Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions							

Schedule A (Form 990) 2021

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

qualify under the tests listed be Section A. Public Support	elow, please com	plete Part II.)				
		1 "		1		(n - · ·
Calendar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1 Gifts, grants, contributions, and						
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that						
are not an unrelated trade or bus-						
iness under section 513						
4 Tax revenues levied for the organ-						
ization's benefit and either paid to						
or expended on its behalf						
5 The value of services or facilities						
furnished by a governmental unit to						
the organization without charge	<u> </u>					
6 Total. Add lines 1 through 5					1	
7a Amounts included on lines 1, 2, and						
3 received from disqualified persons b Amounts included on lines 2 and 3 received	<u> </u>				+	
from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						
Section B. Total Support				•	•	
Calendar year (or fiscal year beginning in) 🕨	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income						
(less section 511 taxes) from businesses						
acquired after June 30, 1975						
c Add lines 10a and 10b 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)	<u> </u>					<u> </u>
14 First 5 years. If the Form 990 is for the	ne organization's f	irst, second, third,	fourth, or fifth tax	year as a section	501(c)(3) organizat	ion,
check this box and stop here	i. O					> L_
Section C. Computation of Publ		<u> </u>				
15 Public support percentage for 2021 (column (f))		15	-
Public support percentage from 2020					16	
Section D. Computation of Inve					11	
17 Investment income percentage for 20						
18 Investment income percentage from					18	
19a 33 1/3% support tests - 2021. If the	-					17 is not
more than 33 1/3%, check this box a b 33 1/3% support tests - 2020. If the	organization did	not check a box or	n line 14 or line 19a	a, and line 16 is m	ore than 33 1/3%,	
line 18 is not more than 33 1/3%, che	ck this box and s t	top here. The orga	ınization qualifies a	as a publicly supp	orted organization	▶ <u></u>
20 Private foundation If the organization	n did not chack a	boy on line 1/1 10	a or 10h check t	hie hav and eag ir	netructions	

132023 01-04-22

Part IV | Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.*
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
	100	140
1		
2		
3a		
3b		
0-		
3c		
4a		
та		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
9a		
-		
9b		
0.5		
9c		
10a		
154		
10b		
lule A (Forn	n 990)	2021

Par	t IV	Supporting Organizations (continued)			
				Yes	No
11	Has th	ne organization accepted a gift or contribution from any of the following persons?			
а	A pers	son who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c b	elow, the governing body of a supported organization?	11a		
b	A fam	ily member of a person described on line 11a above?	11b		
С	A 35%	6 controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
		in Part VI.	11c		<u> </u>
Sec	tion E	3. Type I Supporting Organizations			
				Yes	No
1		e governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
		supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, ors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effect	ively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	_	ization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the	_		
2		orted organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2		e organization operate for the benefit of any supported organization other than the supported ization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	•	I how providing such benefit carried out the purposes of the supported organization(s) that operated,			
		vised, or controlled the supporting organization.	2		
Sec		C. Type II Supporting Organizations			
		- · · · · · · · · · · · · · · · · · · ·		Yes	No
1	Were	a majority of the organization's directors or trustees during the tax year also a majority of the directors			
		stees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or mai	nagement of the supporting organization was vested in the same persons that controlled or managed			
		pported organization(s).	1		<u> </u>
Sec	tion [D. All Type III Supporting Organizations			
		·		Yes	No
1		e organization provide to each of its supported organizations, by the last day of the fifth month of the			
		ization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
		(ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the	_		
_		ization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2		any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	-	ization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how ganization maintained a close and continuous working relationship with the supported organization(s).	2		
3		ason of the relationship described on line 2, above, did the organization's supported organizations have a			
3		cant voice in the organization's investment policies and in directing the use of the organization's			
	-	e or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
		orted organizations played in this regard.	3		
Sec		Type III Functionally Integrated Supporting Organizations			
1	Check	the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions)			
а	Щ	The organization satisfied the Activities Test. Complete line 2 below.			
b		The organization is the parent of each of its supported organizations. Complete line 3 below.			
С		The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	structio		
2		ties Test. Answer lines 2a and 2b below.		Yes	No
а		ubstantially all of the organization's activities during the tax year directly further the exempt purposes of			
		apported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
		supported organizations and explain how these activities directly furthered their exempt purposes,			
		he organization was responsive to those supported organizations, and how the organization determined nese activities constituted substantially all of its activities.	2a		
b		e activities described on line 2a, above, constitute activities that, but for the organization's involvement,	Zu		
		r more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
		If the reasons for the organization's position that its supported organization(s) would have engaged in			
		activities but for the organization's involvement.	2b		
3		t of Supported Organizations. Answer lines 3a and 3b below.			
а		e organization have the power to regularly appoint or elect a majority of the officers, directors, or			
		es of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	За		
b	Did th	e organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its	supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

132025 01-04-22 Schedule A (Form 990) 2021

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Organ	iizations	
1	Check here if the organization satisfied the Integral Part Test as a qualifyi	ng trust on	Nov. 20, 1970 (explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must	st complete	Sections A through E.	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function:	ally integrate	ed Type III supporting ord	anization (see

Schedule A (Form 990) 2021

instructions).

Par	t V Type III Non-Functionally Integrated 509	(a)(3) Supporting Org	anizations _{(continu}	ıed)	5
Secti	on D - Distributions		•		Current Year
1	Amounts paid to supported organizations to accomplish exe	mpt purposes		1	
2	Amounts paid to perform activity that directly furthers exemp	ot purposes of supported			
	organizations, in excess of income from activity			2	
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizatior	าร	3	
4	Amounts paid to acquire exempt-use assets		4		
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	he organization is responsive	е		
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2021 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributior Pre-2021	ns	(iii) Distributable Amount for 2021
1	Distributable amount for 2021 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2021 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2021				
a	From 2016				
b	b From 2017				
c	From 2018				
d	From 2019				
е	From 2020				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2021 distributable amount				
i	Carryover from 2016 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2021 from Section D,				
	line 7: \$				
a	Applied to underdistributions of prior years				
b	Applied to 2021 distributable amount				
c	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2021, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2021. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2022. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
а	Excess from 2017				
b	Excess from 2018				
С	Excess from 2019				
d	Excess from 2020				

Schedule A (Form 990) 2021

e Excess from 2021

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12;					
Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.					
(See instructions.) SCHEDULE A, PART II, LINE 10, EXPLANATION FOR OTHER INCOME:					
TRAVEL REBATE					
2019 AMOUNT: \$ 2,584.					
MISCELLANEOUS INCOME					
2020 AMOUNT: \$ 1,128.					
HONORARIUMS					
2020 AMOUNT: \$ 3,940.					

Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

► Attach to Form 990 or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Name of the organization

AMERICAN IMMUNIZATION REGISTRY
ASSOCIATION

Employer identification number

27-1130269

Organization type (check one):							
Filers of	:	Section:					
Form 990 or 990-EZ		\overline{X} 501(c)($\overline{3}$) (enter number) organization					
		4947(a)(1) nonexempt charitable trust not treated as a private foundation					
		527 political organization					
Form 99	0-PF	501(c)(3) exempt private foundation					
		4947(a)(1) nonexempt charitable trust treated as a private foundation					
		501(c)(3) taxable private foundation					
		s covered by the General Rule or a Special Rule . (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.					
General	Rule						
		filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special	Rules						
X	sections 509(a)(1) a contributor, during	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II.					
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.						
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \infty \$						
answer "	aution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must isn't on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify at it doesn't meet the filing requirements of Schedule B (Form 990).						

 $\ \, \text{LHA} \ \, \text{For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.}$

Schedule B (Form 990) (2021)

27-1130269

Part I	Contributors (see instructions). Use duplicate copies of Part I if a	dditional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$\$\$\$\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

AMERICAN IMMUNIZATION REGISTRY

ASSOCIATION

Employer identification number

27-1130269

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if	additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

Employer identification number Name of organization AMERICAN IMMUNIZATION REGISTRY 27-1130269 ASSOCIATION

Part III			n section 501(c)(7), (8), or (10) that total more than \$1,000 for the ye		
	from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, or Use duplicate copies of Part III if additional	charitable, etc., contributions of \$1,000 or	entry. For organizations or less for the year. (Enter this info. once.)		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
		(e) Transfer of git			
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
	(e) Tran Transferee's name, address, and ZIP + 4		gift Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
	Transferee's name, address, ar	(e) Transfer of git	gift Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
	(e) Transfer of gift				
	Transferee's name, address, ar	nd ZIP + 4	Relationship of transferor to transferee		

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Inspection

Name of the organization

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

Schedule D (Form 990) 2021

Pai	t I Organizations Maintaining Donor Advise organization answered "Yes" on Form 990, Part IV, lin		milar Funds or	Accounts. Complete if the
	organization answered Tes off officially, in	(a) Donor advised	funds	(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in		l in donor advised fu	unds
	are the organization's property, subject to the organization's	-		
6	Did the organization inform all grantees, donors, and donor a			
	for charitable purposes and not for the benefit of the donor of			
	impermissible private benefit?			Yes No
Pai	t II Conservation Easements. Complete if the org	ganization answered "Yes"	on Form 990, Part	IV, line 7.
1	Purpose(s) of conservation easements held by the organization	ion (check all that apply).		
	Preservation of land for public use (for example, recrea	ation or education) 🔲 F	Preservation of a his	storically important land area
	Protection of natural habitat	F	Preservation of a ce	rtified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a quality	fied conservation contribut	ion in the form of a	
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements			
b	Total acreage restricted by conservation easements			
	Number of conservation easements on a certified historic str			2c
d	Number of conservation easements included in (c) acquired	·		
	listed in the National Register			2d
3	Number of conservation easements modified, transferred, re	leased, extinguished, or te	rminated by the org	anization during the tax
	year ▶			
4	Number of states where property subject to conservation ea			
5	Does the organization have a written policy regarding the per			
_	violations, and enforcement of the conservation easements i			
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and	l enforcing conserva	ation easements during the year
-		dita a a facilitation a condition for		and the state of t
7	Amount of expenses incurred in monitoring, inspecting, hand	aling of violations, and enfo	orcing conservation	easements during the year
	▶ \$ Does each conservation easement reported on line 2(d) above	va acticfy the requirements	of coation 170/b)/4	VPV:\
8				
0	and section 170(h)(4)(B)(ii)?			
9	In Part XIII, describe how the organization reports conservati balance sheet, and include, if applicable, the text of the footr		· · · · · · · · · · · · · · · · · · ·	
	organization's accounting for conservation easements.	note to the organization's i	manciai statements	triat describes trie
Pai	t III Organizations Maintaining Collections o	f Art. Historical Trea	sures. or Othe	r Similar Assets.
	Complete if the organization answered "Yes" on Form	•		
1a	If the organization elected, as permitted under FASB ASC 95		nue statement and b	palance sheet works
	of art, historical treasures, or other similar assets held for pul	· ·		
	service, provide in Part XIII the text of the footnote to its final			
b	If the organization elected, as permitted under FASB ASC 95			nce sheet works of
-	art, historical treasures, or other similar assets held for public			
	provide the following amounts relating to these items:	,, -		,
	(i) Revenue included on Form 990, Part VIII, line 1			> \$
				L 4
2	If the organization received or held works of art, historical tre			
_	the following amounts required to be reported under FASB A			•
а	Revenue included on Form 990, Part VIII, line 1			• \$
	Assets included in Form 990, Part X			

132051 10-28-21

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

	dule D (Form 990) 2021 ASSOCIA							<u> 27-11</u>			ιge 2
Pai	rt III Organizations Maintaining C	collections of A	rt, His	torical Tr	easures,	or Othe	r Simil	ar Asse	ts (contir	nued)	
3	Using the organization's acquisition, accessi	on, and other record	ds, chec	k any of the	following th	at make si	gnificant	use of its			
	collection items (check all that apply):										
а	Public exhibition	d	. 🖳	Loan or exc	hange progr	ram					
b	Scholarly research	е	• 📖	Other							
С	Preservation for future generations										
4	Provide a description of the organization's co	ollections and explai	in how t	hey further t	he organizat	tion's exer	npt purp	ose in Par	t XIII.		
5	During the year, did the organization solicit o	r receive donations	of art, h	istorical trea	sures, or oth	ner similar	assets				
	to be sold to raise funds rather than to be ma	aintained as part of t	the orga	anization's c	ollection?			<u> </u>	Yes		No
Pai	rt IV Escrow and Custodial Arran	gements. Comple	ete if the	e organizatio	n answered	"Yes" on	Form 990), Part IV,	line 9, or		
	reported an amount on Form 990, Par	t X, line 21.									
1a	Is the organization an agent, trustee, custodi	an or other intermed	diary for	contribution	ns or other a	ssets not	included				
	on Form 990, Part X?								Yes		No
b	If "Yes," explain the arrangement in Part XIII										
									Amount	t	
С	Beginning balance						1c				
	Additions during the year										
	Distributions during the year										
f	Ending balance										
2a	Did the organization include an amount on Fo								Yes		No
	If "Yes," explain the arrangement in Part XIII.						•				
	rt V Endowment Funds. Complete in										
		(a) Current year	(b) F	Prior year	(c) Two year	ars back (d) Three y	ears back	(e) Four	years	back
1a	Beginning of year balance										
	Contributions										
С	Net investment earnings, gains, and losses										
d	Grants or scholarships										
	Other expenditures for facilities										
	and programs										
f	Administrative expenses										
q	End of year balance										
2	Provide the estimated percentage of the curr	rent vear end balanc	ce (line 1	la. column (a)) held as:						
а	Board designated or quasi-endowment	•	%	5 , ("						
b	Permanent endowment ▶	%									
		<u></u> , -									
_	The percentages on lines 2a, 2b, and 2c sho	uld equal 100%.									
За	Are there endowment funds not in the posse		ation th	at are held a	and administ	ered for th	ne organiz	zation			
	by:	g-					9		Γ	Yes	No
	(i) Unrelated organizations								3a(i)		
	(ii) Related organizations								3a(ii)		
b	If "Yes" on line 3a(ii), are the related organiza	tions listed as requi	red on S	Schedule R?)						
4	Describe in Part XIII the intended uses of the								. [0.2]		
	t VI Land, Buildings, and Equipm		- SWITHOITE	idildo.							
	Complete if the organization answered		0, Part I	V, line 11a. 9	See Form 99	0, Part X,	line 10.				
	Description of property	(a) Cost or o	-	'	t or other	. 	cumulate	-d	(d) Bool	k value	
	besomption of property	basis (investr			(other)		reciation		(4) 500	value	•
12	Land	<u> </u>		1	/	2.36					
	Land Buildings										
	Leasehold improvements					+		-+			
	Equipment										

Schedule D (Form 990) 2021

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

	3.000.073.070	MUNIZATION RE		7 1120260
	(Form 990) 2021 ASSOCIATION			27-1130269 Page
Part VII			141 O E 200 D IV." 10	
() Decerie	Complete if the organization answered "Yes"			
	otion of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or e	end-of-year market value
	al derivatives			
	held equity interests			
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)	h) must equal Form 000 Port V and (P) line 12)			
Dart VIII	b) must equal Form 990, Part X, col. (B) line 12.) Investments - Program Related.			
i art viii	Complete if the organization answered "Yes"	on Form 990 Part IV line	11c See Form 990 Part X line 13	
	(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or	end-of-vear market value
(4)	(a) Becomption of investment	(b) Book value	(e) Welfied of Valuation. Cool of C	Sha or your market value
(1)				
(2)				
(3)				
(5)				
(6)				
(7)				
(8)				
(9)				
	b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX	Other Assets.			
	Complete if the organization answered "Yes"	on Form 990, Part IV, line	11d. See Form 990, Part X, line 15.	
		Description		(b) Book value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
	ımn (b) must equal Form 990, Part X, col. (B) lin	ne 15.))	>
Part X	Other Liabilities.			
	Complete if the organization answered "Yes"	on Form 990, Part IV, line	11e or 11f. See Form 990, Part X, line	
1.	(a) Description of liability			(b) Book value
(1) Fed	deral income taxes			
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII.... X

Schedule D (Form 990) 2021

(8)

	AMERICAN IMMUNIZATION REGISTRY					
Schedule D (Form 990) 2021	ASSOCIATION	2	7-1	130269	Page	
Part XI Reconciliation of I	turn.	•				
Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.						
1 Total revenue, gains, and other support per audited financial statements				7,408,	620	
2 Amounts included on line 1 but	t not on Form 990, Part VIII, line 12:					

	· · · · · · · · · · · · · · · · · · ·			
1	Total revenue, gains, and other support per audited financial statements	1	7,408,620	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
а	Net unrealized gains (losses) on investments	2a -71.		
b	Donated services and use of facilities	2b		
		2c		
d	Other (Describe in Part XIII.)			
е	Add lines 2a through 2d	2e	-71	
3	Subtract line 2e from line 1	3	7,408,691	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
С	Add lines 4a and 4b	4c	0 .	
	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	7,408,691	
			D .	

Pa	Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.							
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.							
1	Total expenses and losses per audited financial statements		1	7,083,427.				
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:							
а	Donated services and use of facilities	2a						
	Prior year adjustments							
	Other losses							
	Other (Describe in Part XIII.)							
	Add lines 2a through 2d		2e	0.				
3	Subtract line 2e from line 1		3	7,083,427.				
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:							
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a						
b	Other (Describe in Part XIII.)	4b						
c Add lines 4a and 4b					0.			
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	7,083,427.					

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

AIRA BELIEVES THAT IT HAS APPROPRIATE SUPPORT FOR ANY TAX POSITIONS TAKEN, AND AS SUCH, DOES NOT HAVE ANY UNCERTAIN TAX POSITIONS THAT ARE MATERIAL TO THE FINANCIAL STATEMENTS OR THAT WOULD HAVE AN EFFECT ON ITS TAX-EXEMPT STATUS. THERE ARE NO UNRECOGNIZED TAX BENEFITS OR LIABILITIES THAT NEED TO BE RECORDED.

Schedule D (Form 990) 2021

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ➤ Attach to Form 990.

➤ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Internal Revenue Service Name of the organization

Part I Questions Regarding Compensation

Department of the Treasury

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

	·		Yes	No
1 a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee			
	Independent compensation consultant X Compensation survey or study			
	Form 990 of other organizations X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		Х
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		X
	Any related organization?	5b		Х
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
а	The organization?	6a		X
	Any related organization?	6b		Х
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
	not described on lines 5 and 6? If "Yes," describe in Part III	7	Х	
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		Х
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of V	V-2 and/or 1099-MIS compensation	C and/or 1099-NEC	other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) REBECCA COYLE	(i)	160,563.	0.	0.	5,900.	28,379.		0.
EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) NATHAN BUNKER	(i)	135,280.	6,000.	0.	7,482.	28,634.		0.
SR. TECHNICAL PROJECT MANAGER	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) MARY BETH KURILO	(i)	135,215.	0.	0.	6,877.	11,695.		0.
SR. DIR. OF HEALTH INFORMATICS	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

ovide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. ART I, LINE 7: ONUS AMOUNTS ARE AWARDED BASED ON PERFORMANCE.
ONUS AMOUNTS ARE AWARDED BASED ON PERFORMANCE.

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or Form 990-EZ ▶ Go to www.irs.gov/Form990 for the latest information. Open to Public

OMB No. 1545-0047

Inspection

Name of the organization

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: IMPORTANT TOOL IN PREVENTING AND CONTROLLING VACCINE PREVENTABLE DISEASES.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: OF THE ELECTRONIC SYSTEMS THAT HELP PREVENT AND CONTROL

VACCINE-PREVENTABLE DISEASES.

IMMUNIZATION INTEGRATION PROGRAM - THE PURPOSE OF THE COOPERATIVE AGREEMENT IS TO INCREASE IMMUNIZATION DATA QUALITY AND USAGE THROUGH COLLABORATION, MEASUREMENT, AND TECHNICAL SUPPORT TO IMPROVE IIS AND ELECTRONIC HEALTH RECORD ("EHR") SYSTEMS INTEROPERABILITY.

IMMUNIZATION GATEWAY PROGRAM - THE PURPOSE OF THIS COOPERATIVE AGREEMENT IS TO SUPPORT IMMUNIZATION AWARDEES WITH ONBOARDING AND SHARING VACCINATION ENCOUNTERS THROUGH THE IMMUNIZATION GATEWAY.

VACCINATE WITH CONFIDENCE PROGRAM - THE PURPOSE OF THIS COOPERATIVE AGREEMENT IS TO PROVIDE CAPACITY-BUILDING ASSISTANCE TO STRENGTHEN AND IMPROVE THE WORKFORCE AND INFRASTRUCTURE NECESSARY TO SUPPORT THE CAPACITY OF IIS TO CONDUCT PUBLIC HEALTH MONITORING AND SURVEILLANCE TO IDENTIFY COMMUNITIES AT RISK.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

AUDACIOUS INQUIRY PROJECT - AIRA HAS CONTRACTED WITH AUDACIOUS INQUIRY,

AN UNRELATED THIRD PARTY, FOR A PROJECT TO SUPPORT THE RAPID ONBOARDING

IIS, AS WELL AS TRADITIONAL AND NON-TRADITIONAL PROVIDER

ORGANIZATIONS TO THE IMMUNIZATION GATEWAY TO SUPPORT THE COVID-19

VACCINE RESPONSE AND INCREASE THE AVAILABILITY AND VOLUME OF COMPLETE

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2021

132211 11-11-21

Employer identification number 27-1130269

AND ACCURATE IMMUNIZATION DATA STORED WITHIN IIS. THIS PROJECT ALSO

SUPPORTS THE ABILITY OF IIS AND IIS VENDORS IN GENERATING AND

SUBMITTING THE CDC PRIORITIZED DATA EXTRACT TO THE DATA CLEARING HOUSE.

THIS PROGRAM ENDED AS OF SEPTEMBER 30, 2021.

EXPENSES \$ 8,043. INCLUDING GRANTS OF \$ 0. REVENUE \$ 17,398.

FORM 990, PART VI, SECTION A, LINE 4:

THE ORGANIZATION AMENDED ITS BYLAWS IN JULY 2022. THE ONLY SIGNIFICANT

CHANGE WAS:

CURRENT BYLAW: SECRETARY WHO HAS THE DUTY TO OVERSEE THE RECORDINGS OF THE PROCEEDINGS OF THE MEETINGS OF THE MEMBERS, BOARD, AND EXECUTIVE COMMITTEE.

AMENDMENT: SECRETARY WHO HAS THE DUTY TO OVERSEE THE RECORDINGS OF THE PROCEEDINGS OF THE MEETINGS OF THE MEMBERS, BOARD, AND BOARD COMMITTEES.

FORM 990, PART VI, SECTION A, LINE 6:

MEMBERSHIP CATEGORIES: THE TYPES OF MEMBERSHIP CATEGORIES FOR PARTICIPATION

IN THE AIRA SHALL BE DETERMINED BY THE EXECUTIVE COMMITTEE OF THE BOARD OF

DIRECTORS. MEMBERSHIP DUES AS WELL AS THE NUMBER OF VOTING MEMBERS IN EACH

CATEGORY WILL ALSO BE DETERMINED BY THE EXCEUTIVE COMMITTEE OF THE BOARD

WITH APPROVAL OF THE FULL BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION A, LINE 7A:

ELECTION OF MEMBERS AND THEIR RIGHTS: THE VOTING MEMBERS OF AIRA ELECT
BOARD OFFICERS AND DIRECTORS. A BALLOT OF ELIGIBLE BOARD OF DIRECTOR

CANDIDATES IS SENT IN WRITING 15 DAYS PRIOR TO THE ELECTION, TO ALL VOTING
MEMBERS FOR A VOTE. OFFICERS AND OTHER MEMBERS OF THE BOARD OF DIRECTORS

MUST BE ELECTED BY A SIMPLE MAJORITY OF THE VOTING MEMBERS VOTING IN THE
ELECTION, WHICH MAY OCCUR BY MAIL, BY ELECTRONIC MEANS OR BY BALLOTING

ELECTION, WHICH MAY OCCUR BY MAIL, BY ELECTRONIC MEANS OR BY BALLOTING

Employer identification number 27-1130269

DURING THE ANNUAL MEETING OF THE MEMBERSHIP, AS DETERMINED BY THE BOARD. A
NEUTRAL PARTY SHALL TALLY THE BALLOTS.

FORM 990, PART VI, SECTION A, LINE 7B:

DECISIONS SUBJECT TO APPROVAL OF MEMBERS - REVISIONS TO BYLAWS MUST BE APPROVED BY MEMBERS.

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS REVIEWED BY THE EXECUTIVE DIRECTOR AND THE EXECUTIVE

COMMITTEE OF THE BOARD OF DIRECTORS, AND THEN A COPY IS PROVIDED TO THE

FULL BOARD TO REVIEW PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE CONFLICT OF INTEREST POLICY COMPLIANCE IS ENFORCED BY REQUIRING EACH

MEMBER OF THE BOARD OF DIRECTORS, PRINCIPAL OFFICER, OR MEMBER OF A

COMMITTEE WITH GOVERNING BOARD DELEGATED POWERS TO SIGN AND SUBMIT A

CONFLICT OF INTEREST ANNUAL STATEMENT UPON ELECTION AND ANNUAL THEREAFTER.

THESE FORMS WERE LAST SIGNED IN OCTOBER OF 2021.

FORM 990, PART VI, SECTION B, LINE 15A:

THE AIRA BOARD COMPLETED A PERFORMANCE REVIEW AND COMPENSATION COMPARISON

OF SIMILAR NON-PROFIT ORGANIZATIONS, AND AUTHORIZED A PAY INCREASE FOR

AIRA'S EXECUTIVE DIRECTOR IN SEPTEMBER 2022. THE PERFORMANCE REVIEW WAS

COMPLETED IN ACCORDANCE WITH AIRA'S DOCUMENTED PROCESS FOR THE ANNUAL

PERFORMANCE EVALUATION OF THE EXECUTIVE DIRECTOR.

FORM 990, PART VI, SECTION C, LINE 19:

AIRA MAKES IT GOVERNING DOCUMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

Caution: Forms printed from within Adobe Acrobat may not meet IRS or state taxing agency specifications. When using Acrobat, select the "Actual Size" in the Adobe "Print" dialog.
DUDI TO DIGOLOGUE GODY
PUBLIC DISCLOSURE COPY

Form 8879-TF

IRS E-file Signature Authorization for a Tax Exempt Entity

For calendar year 2023, or fiscal year beginning OCT 1 , 2023, and ending SEP 30

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Do not send to the IRS. Keep for your records.

Go to www.irs.gov/Form8879TE for the latest information. AMERICAN IMMUNIZATION REGISTRY EIN or SSN Name of filer ASSOCIATION 27-1130269 REBECCA COYLE Name and title of officer or person subject to tax EXECUTIVE DIRECTOR Type of Return and Return Information Part I Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. b Total revenue, if any (Form 990, Part VIII, column (A), line 12) ______ 1b 8, 374, 224. Form 990 check here 1a **b Total revenue,** if any (Form 990-EZ, line 9) 2a Form 990-EZ check here 3a Form 1120-POL check here b Total tax (Form 1120-POL, line 22) b Tax based on investment income (Form 990-PF, Part V, line 5) 4b 4a Form 990-PF check here Form 8868 check here b Balance due (Form 8868, line 3c) 5b 5a Form 990-T check here Form 4720 check here 7a Form 5227 check here b FMV of assets at end of tax year (Form 5227, Item D) 8b 8a Form 5330 check here **b Tax due** (Form 5330, Part II, line 19) 9a Form 8038-CP check here **b** Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10a **Declaration and Signature Authorization of Officer or Person Subject to Tax** Under penalties of perjury, I declare that X I am an officer of the above entity or I I am a person subject to tax with respect to (name of entity) and that I have examined a copy of the 2023 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and 2023 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X | lauthorize HAN GROUP LLC 00001 to enter my PIN Enter five numbers, but ERO firm name do not enter all zeros as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. 🔟 As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2023 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Signature of officer or person subject to tax **Certification and Authentication** ERO's EFIN/PIN. Enter your six-digit electronic filing identification 54701100001 number (EFIN) followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2023 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. JENNIFER S. HAN 05/29/25 ERO's signature Date **ERO Must Retain This Form - See Instructions** Do Not Submit This Form to the IRS Unless Requested To Do So Form **8879-TE** (2023) For Privacy Act and Paperwork Reduction Act Notice, see instructions.

LHA 302521 01-05-24

** PUBLIC DISCLOSURE COPY **

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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Open to Public

Department of the Treasury Go to www.irs.gov/Form990 for instructions and the latest information. Inspection OCT 1. 2023 and ending A For the 2023 calendar year, or tax year beginning Check if applicable: C Name of organization D Employer identification number AMERICAN IMMUNIZATION REGISTRY Address change ASSOCIATION Name change 27-1130269 Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ (202) 552-0208 1717 PENNSYLVANIA AVENUE, NW 1025 termin-ated 8,374,224. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended WASHINGTON, DC 20006 H(a) Is this a group return Applica-F Name and address of principal officer: REBECCA COYLE Yes X No for subordinates? pending SAME AS C ABOVE H(b) Are all subordinates included? Tax-exempt status: X = 501(c)(3) = 501(c)(4947(a)(1) or (insert no.) If "No," attach a list. See instructions WWW.IMMREGISTRIES.ORG H(c) Group exemption number K Form of organization: X Corporation Association Other L Year of formation: 2009 M State of legal domicile: DE Part I Summary Briefly describe the organization's mission or most significant activities: TO PROMOTE AND SUPPORT THE USE Activities & Governance OF IMMUNIZATION INFORMATION TO ENSURE HEALTHY COMMUNITIES. oxdot if the organization discontinued its operations or disposed of more than 25% of its net assets. 10 Number of voting members of the governing body (Part VI, line 1a) <u>10</u> Number of independent voting members of the governing body (Part VI, line 1b) 4 41 5 Total number of individuals employed in calendar year 2023 (Part V, line 2a) 700 6 Total number of volunteers (estimate if necessary) 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 7b **Prior Year** Current Year 6,138,571. 7,012,082. Contributions and grants (Part VIII, line 1h) Revenue 1,223,340. 1,268,323. Program service revenue (Part VIII, line 2g) 1,426. 93,819. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 0. 0. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 7,363,337. 8,374,224. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 0. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. Benefits paid to or for members (Part IX, column (A), line 4) 4,320,003. 4,577,358. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Expenses 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 2,814,560. 3,029,204. Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 7,134,563. 7,606,562. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 228,774. 767,662. Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year End of Year** 4,437,885. 3,585,726. 20 Total assets (Part X, line 16) 867,582. 757,476. 21 Total liabilities (Part X, line 26) 2,718,144. 3,680,409. Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign REBECCA COYLE, EXECUTIVE DIRECTOR Here Type or print name and title PTIN Date Print/Type preparer's name Preparer's signature Check if self-employed Paid JENNIFER S. HAN JENNIFER S. HAN 05/29/25 P00633304 HAN GROUP LLC Preparer Firm's name Firm's EIN Use Only Firm's address 1020 19TH STREET, NW, SUITE 800 Phone no. (202) 293-7000WASHINGTON, DC 20036

X Yes

May the IRS discuss this return with the preparer shown above? See instructions

Pa	rt III	Statement of Program Service Accomplishments
		Check if Schedule O contains a response or note to any line in this Part III
1		y describe the organization's mission:
		PROMOTE AND SUPPORT THE USE OF IMMUNIZATION INFORMATION TO ENSURE
	HE	ALTHY COMMUNITIES.
2	Did t	he organization undertake any significant program services during the year which were not listed on the
	prior	Form 990 or 990-EZ? Yes X No
	If "Ye	es," describe these new services on Schedule O.
3	Did t	he organization cease conducting, or make significant changes in how it conducts, any program services?
	If "Ye	es," describe these changes on Schedule O.
4	Desc	ribe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Sect	on 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	rever	nue, if any, for each program service reported.
4a	(Code:	
		RENGTHENING PUBLIC HEALTH SYSTEMS AND SERVICES - THE PURPOSE OF THIS
		OGRAM IS TO STRENGTHEN THE NATION'S PUBLIC HEALTH INFRASTRUCTURE;
	ENS	SURE A COMPETENT, CURRENT, AND CONNECTED PUBLIC HEALTH SYSTEM; AND
	IMI	PROVE THE DELIVERY OF ESSENTIAL PUBLIC HEALTH SERVICES THROUGH
	CAI	PACITY-BUILDING ASSISTANCE. UNDER THIS PROGRAM, AIRA RECEIVES FEDERAL
	GRA	ANTS FROM THE UNITED STATES DEPARTMENT OF HEALTH AND HUMAN SERVICES
	CEI	NTERS FOR DISEASE CONTROL AND PREVENTION (CDC) TO PROVIDE
	CAI	PACITYBUILDING ASSISTANCE TO STRENGTHEN AND IMPROVE THE IMMUNIZATION
		FORMATION SYSTEMS (IIS) AND IMMUNIZATION PROGRAM WORKFORCE THAT ARE
		STRUMENTAL IN PROVIDING MAINTENANCE AND OVERSIGHT OF THE ELECTRONIC
		STEMS THAT HELP PREVENT AND CONTROL VACCINE-PREVENTABLE DISEASES.
4b	(Code:) (Expenses \$ 345,464. including grants of \$) (Revenue \$ 693,975.)
		TIONAL MEETING - AIRA'S NATIONAL MEETING PROVIDES AN ANNUAL
		PORTUNITY TO BRING AIRA'S PEERS AND PARTNERS TOGETHER. THROUGH BOTH
		RMAL PRESENTATIONS AND INFORMAL DISCUSSIONS, ATTENDEES HAVE AN
		PORTUNITY TO STRENGTHEN LONG-TERM PARTNERSHIPS, DEVELOP NEW
		LATIONSHIPS, GAIN PROFESSIONAL EDUCATION AND TRAINING, AND LEARN FROM
		E ANOTHER. DURING THE YEAR ENDED SEPTEMBER 30, 2024, IT WAS ATTENDED
		585 IN-PERSON ATTENDEES. DURING THE YEAR ENDED SEPTEMBER 30, 2023,
		WAS ATTENDED BY 545 IN-PERSON ATTENDEES.
		WIND THE INDUDED BY SAS IN THE ROOM THE INDUDE.
4c	(Code:) (Expenses \$ 287,006 • including grants of \$) (Revenue \$ 574,348 •)
		HER PROGRAMS/PROJECTS - AIRA OFFERS SUPPORT AND SERVICES FOR A NUMBER
		SMALLER PROJECTS THAT INCLUDE THE FOLLOWING:
	<u> </u>	
	AMI	DA - AIRA WORKED WITH THE SOCIETY FOR POST-ACUTE AND LONG-TERM CARE
		DICINE (AMDA) TO IDENTIFY BARRIERS TO THE USE OF IIS BY LONG TERM
		RE FACILITIES (LTCFS). AIRA LEAD THE DEVELOPMENT OF A MAPPING
		CUMENT THAT DESCRIBED THE INTEROPERABILITY STANDARDS BETWEEN EHR
		NDORS AND IIS, INCLUDING RECOMMENDATIONS FOR BRIDGING ANY GAPS IN
		ANDARDS. AIRA ALSO PROVIDED SUBJECT MATTER EXPERTISE TO SUPPORT A
		RTUAL STAKEHOLDER ROUNDTABLE WITH FACILITIES, CONSULTANT PHARMACIES,
		R VENDORS, AND IIS LEADERS TO SUMMARIZE BARRIERS AND IDENTIFY
		COMMENDATIONS TO IMPROVE IIS ACCESS AND CONNECTIVITY FOR LTCFS.
4d	Othe	r program services (Describe on Schedule O.)
	(Exper	T 000 000
<u>4e</u>	Total	program service expenses 7,076,696.
00000	0 40 04	Form 990 (2023

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Form 990 (2023)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II.	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		Х
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		х
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses		х	
40-	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Λ	
	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			v
40	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		
D	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х

Form **990** (2023) 332003 12-21-23

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_	AMERICAN IMMUNIZATION REGISTRY	00060		
	990 (2023) ASSOCIATION 27-113 **T IV Checklist of Required Schedules (continued)	00209	<u> </u>	Page 4
Га	Checklist of nequired Schedules (continued)		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		162	NO
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current	.		†
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?			
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	. 24d		Ь—
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			١
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	. 25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			\ _V
	Schedule L, Part I	. 25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%	96		x
27	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	. 26		125
21	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III.			x
28	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If</i>			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV			Х
	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	. 29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	. 30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	. 31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			١
	Schedule N, Part II	. 32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			1 37
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	. 33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			\ _v
OF -	Part V, line 1			X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	. 35a		 ^
D	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			+-
50	If "Yes," complete Schedule R, Part V, line 2			x
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	. 33	<u> </u>	† <u></u>
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		x
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	.		†
_	Note: All Form 990 filers are required to complete Schedule O	. 38	Х	L
Pai	t V Statements Regarding Other IRS Filings and Tax Compliance		-	-
	Check if Schedule O contains a response or note to any line in this Part V	<u></u>		
			Vaa	l Na

					Yes	No				
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	24							
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0							
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming									
	(gambling) winnings to prize winners?			1c	X					

Form **990** (2023)

| Part V | Statements Regarding Other IRS Filings and Tax Compliance (continued)

					Yes	No					
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,										
	filed for the calendar year ending with or within the year covered by this return	2a	41								
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu	rns?		2b	Х						
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		X					
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O										
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other	autho	rity over, a								
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?										
b	If "Yes," enter the name of the foreign country		_								
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).										
5а	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X					
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa			5b		X					
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c							
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did to			_		37					
	any contributions that were not tax deductible as charitable contributions?			6a		X					
b	If "Yes," did the organization include with every solicitation an express statement that such contribu		-	٥.							
_	were not tax deductible?			6b							
7	Organizations that may receive deductible contributions under section 170(c).	ruiooo i	arouided to the never?	7-		Х					
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and se			7a 7b							
	If "Yes," did the organization notify the donor of the value of the goods or services provided?			70							
C	to file Form 8282?			7c		х					
А	If "Yes," indicate the number of Forms 8282 filed during the year	7d		70							
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of		ct?	7e		Х					
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit cont			7f		Х					
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?										
_											
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the										
	sponsoring organization have excess business holdings at any time during the year?										
9	Sponsoring organizations maintaining donor advised funds.										
а	Did the sponsoring organization make any taxable distributions under section 4966?										
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?										
10	Section 501(c)(7) organizations. Enter:	1	1								
	Initiation fees and capital contributions included on Part VIII, line 12	10a									
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b									
11	Section 501(c)(12) organizations. Enter:	١	ı								
	Gross income from members or shareholders	11a									
b	Gross income from other sources. (Do not net amounts due or paid to other sources against	445									
120	amounts due or received from them.) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	11b	<u> </u>	12a							
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	<u> </u>	ıza							
	Section 501(c)(29) qualified nonprofit health insurance issuers.	.20	l								
	Is the organization licensed to issue qualified health plans in more than one state?			13a							
_	Note: See the instructions for additional information the organization must report on Schedule O.										
b	Enter the amount of reserves the organization is required to maintain by the states in which the										
	organization is licensed to issue qualified health plans	13b									
С	Enter the amount of reserves on hand	13c									
				14a		X					
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedu			14b							
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune										
	excess parachute payment(s) during the year?			15		X					
	If "Yes," see the instructions and file Form 4720, Schedule N.		_			77					
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment	nt inco	me?	16		X					
. _	If "Yes," complete Form 4720, Schedule O.	,									
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac										
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?			17							
	If "Yes," complete Form 6069.			_	000	(0000)					

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X							
Sec	tion A. Governing Body and Management										
			Yes	No							
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 10										
	If there are material differences in voting rights among members of the governing body, or if the governing										
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.										
b	Enter the number of voting members included on line 1a, above, who are independent 1b 10										
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other										
	officer, director, trustee, or key employee?	2		Х							
3											
	of officers, directors, trustees, or key employees to a management company or other person?	3		X							
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X							
5											
6	Did the organization have members or stockholders?	6	X								
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or										
	more members of the governing body?	7a	Х								
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or										
	persons other than the governing body?	7b	Х								
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:										
а	The governing body?	8a	Х								
b	Each committee with authority to act on behalf of the governing body?	8b	X								
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the										
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		X							
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)										
			Yes	No							
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х							
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,										
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b									
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х								
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.										
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х								
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X								
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe										
	on Schedule O how this was done	12c	Х								
13	Did the organization have a written whistleblower policy?	13	X								
14	Did the organization have a written document retention and destruction policy?	14	X								
15	Did the process for determining compensation of the following persons include a review and approval by independent										
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?										
а	The organization's CEO, Executive Director, or top management official	15a	Х								
b	Other officers or key employees of the organization	15b	X								
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.										
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a										
	taxable entity during the year?	16a		X							
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation										
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's										
	exempt status with respect to such arrangements?	16b									
Sec	tion C. Disclosure										
17	List the states with which a copy of this Form 990 is required to be filed NONE										
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)	s only) availa	able							
	for public inspection. Indicate how you made these available. Check all that apply.										
	Own website Another's website X Upon request Other (explain on Schedule O)										
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	d finar	ncial								
	statements available to the public during the tax year.										
20	State the name, address, and telephone number of the person who possesses the organization's books and records										
	REBECCA COYLE - (202) 552-0208										
	1717 PENNSYLVANIA AVENUE, NW, 1025, WASHINGTON, DC 20006										

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Calcal C	Check this box if neither the organization n	•			ation	cor	npei	nsat	ed any current officer, o	director, or trustee.	
Converted by Nours per Week Wist any Nours for related organizations Perportative of the converted organizations Perportative organizations Perport	(A)							(D)	(E)	(F)	
Double D	Name and title	Average	(do						Reportable	Reportable	Estimated
Companies Comp			box	box, unless person is both an						·	
Comparization Comparizatio			-		10 2 0	1 0010	1 1				
Comparization Comparizatio		, ,	irecto						l	•	•
A			e or c	stee			satec		_		
AC. 00 X			truste	al trus		yee	mper		l '	,	_
AC. 00 X		~	idual	ution	 	oldm	est co oyee	er	,		organizations
A		,	Indiv	Instit	Office	Key 6	High emp	Form			
Californ (1) REBECCA COYLE	40.00										
SENIOR TECHNICAL PROJECT MANAGER	EXECUTIVE DIRECTOR				Х				170,339.	0.	40,308.
CARLISTOPHER SORENSON AUNALYTICS X 153,979. O. 21,252.	(2) NATHAN BUNKER	40.00								_	
DIR. OF STANDARDS & ANALYTICS 40.00 21,252.	SENIOR TECHNICAL PROJECT MANAGER						X		153,667.	0.	43,447.
ALISON CHI SENIOR DIR. OF ORGANIZATIONAL DEVLP. X 127,888. 0. 41,247.	(3) CHRISTOPHER SORENSON	40.00								_	
X	DIR. OF STANDARDS & ANALYTICS						X		153,979.	0.	21,252.
Column		40.00							407.000		44 045
X		1000					Х		127,888.	0.	41,247.
MELISSA MCCLUNG		40.00							446 555		04 04 5
MMUNIZATION INTEGRATION PRGRAM DIR. X 124,334. 0. 32,646.		40.00					X		146,775.	0.	21,317.
The state of the content of the state of the content of the cont		40.00					l		104 224		20 646
RESIDENT		1 50					X		124,334.	0.	32,646.
Relisa Mickle-hope		1.50									0
Name		1 25	X		X				0.	0.	0.
SECRETARY	, . ,	1.25	,,		,,				0	0	0
X X X X X X X X X X		1 25	X		X				0.	0.	0.
TREASURER		1.45	٦,		,,				_	0	0
X		1 25	A		A				0.	0.	0.
Covernance Chair		1.45	ν,		٠,				_	0	0
X X X X X X X X X X		1 25	Λ		Δ.				0.	0.	0.
DIRECTOR X		1.25	v		l 🕶				^	0	0
DIRECTOR X		0.75	Δ		^				0.	0.	0.
DIRECTOR X O. O. O. O.	,,	0.75	v						n	0	0
DIRECTOR X		0.75	^						0.	· ·	<u> </u>
Column	, - · , · · - · - · - · - · · - · · · ·	0.75	v						0	0	0
DIRECTOR X 0. 0. 0.		0.75							0.	•	<u> </u>
Column		0.75	x						0.	0.	0.
DIRECTOR X 0. 0. 0. (16) JOHN ROBISON 0.75 X 0. 0. 0. (17) NANCY SHAROVA 0.75		0.75							•		
(16) JOHN ROBISON 0.75 DIRECTOR (UNTIL 08/2024) X (17) NANCY SHAROVA 0.75		 	x						0.	0.	0.
DIRECTOR (UNTIL 08/2024) X 0. 0. 0. (17) NANCY SHAROVA 0.75		0.75							•		•
(17) NANCY SHAROVA 0.75			х						0.	0.	0.
		0.75									
			х						0.	0.	0.

332007 12-21-23

Form **990** (2023)

Pai	Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)													
	(A)	(B)			(C Pos	C)			(D)	(E)			(F)	
	Name and title	Average hours per	(do not check more the box, unless person is						Reportable compensation	Reportable compensation			stimate nount	
		week	offi		d a director/trustee)				from	from related	d		other	
		(list any hours for	directo						the organization	organization (W-2/1099-MI			pensa om th	
		related	tee or (nstee			ensate		(W-2/1099-MISC/	1099-NEC)			anizat	
		organizations below	al trus	onal tr		oloyee	comp		1099-NEC)				d relat	
		line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				orga	anizati	Oris
-														
											+			
1b	Subtotal								876,982.		0.	20	0,2	
	Total (add lines 1b and 1c)								876,982.		0.	2.0	0,2	0. 17.
2	Total (add lines 1b and 1c) Total number of individuals (including but n								•	L),000 of reportab	- ' '		<u> </u>	
	compensation from the organization									•				9
•	Dilli i i i i i i i i i i i i i i i i i									ī	п		Yes	No
3	Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for s			•		•	•	•	nest compensated emp	•		3		Х
4	For any individual listed on line 1a, is the su													
	and related organizations greater than \$15	0,000? If "Yes,	" co	mple	ete S	Sche	edule	e J f	or such individual		[4	Х	
5	Did any person listed on line 1a receive or a	•				•		elat	ed organization or indiv	idual for services	3	_		v
Sec	rendered to the organization? If "Yes," cometion B. Independent Contractors	ipiete Schedul	e J t	or si	uch	pers	son .					5		X
1	Complete this table for your five highest co	mpensated in	depe	ende	ent c	onti	racto	ors t	hat received more than	\$100,000 of cor	npensa	ation 1	from	
	the organization. Report compensation for													
	(A) Name and business	address							(B) Description of s	services	Cr)) ompe)) nsatio	n
Name and business address Description of services Output Description of services												-iiihe	isalio	

HIMSS, 350 N. ORLEANS STREET, SUITE 10000, CHICAGO, IL 60654 HEALTH IT CONSULTANT 213,000. SQUARE 56, LLC SUBJECT MATTER 4008 OAK PARK ROAD, DEERFIELD, WI 53531 EXPERT (SME) 171,825. ELIXIR TECHNOLOGIES, LLC TECHNICAL PROJECT 9242 HANSTON PLACE, MONTGOMERY, AL 36117 MANAGER 150,920. PT GRAJEK CORP. TOTAL 718 RIDGE ROAD, LEMONT, IL 60439 PROJECT MANAGEMENT 126,728. **GREGORY NOE** 126,500. 450 W HARRISON STREET, COLUMBUS, WI 53925 TECHNICAL DEVELOPER Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization

Form **990** (2023)

Form 990 (2023) ASSOCIA'

Part VIII Statement of Revenue

			Check if Schedule O	cont	ains a	a respor	nse	or note to any lir	ne in this Part VIII			
								,	(A)	(B)	(C)	(D)
									Total revenue	Related or exempt	Unrelated	Revenue excluded
										function revenue	business revenue	from tax under sections 512 - 514
σω						1. 1						000110110 0 12 0 1 1
			Federated campaigns			1a						
اع ق			Membership dues			1b						
Łs,	(С	Fundraising events			1c						
直흥		d	Related organizations			1d						
ini		е	Government grants (contr	ibut	ions)	1e	6,	562,082.				
Ş	1	f	All other contributions, gifts,	gran	ts, and	i l						
t pri			similar amounts not included	abo	ve	1f		450,000.				
ΞÓ		a	Noncash contributions included in			1g \$						
Contributions, Gifts, Grants and Other Similar Amounts		_	Total. Add lines 1a-1f						7,012,082.			
_		-	Totall / Gd III loo / G / I					Business Code	, , , , , ,			
σ	2 :	_	ANNUAL MEETIN	C	TNO	OME		900099	693,975.	693,975.		
Š	2		PROGRAM SERVI				_	900099	339,889.	339,889.		
ine je			MEMBERSHIP DU			סמנ	_	900099	234,459.	234,459.		
e e	•		MEMBERSHIP DC) Li &			_	300033	234,439.	234,439.		
Re	•	d					_					
Program Service Revenue	(е					_					
<u>-</u>	1		All other program service									
		g	Total. Add lines 2a-2f						1,268,323.			
	3		Investment income (include	ding	divid	ends, in	tere	est, and				
			other similar amounts)						93,819.			93,819.
	4		Income from investment of									_
	5		Royalties									
			•			(i) Real		(ii) Personal				
	6	а	Gross rents	6a								
			Less: rental expenses	6b	+							
			Rental income or (loss)	6c	+-							
			Net rental income or (loss) <u>.</u>		Securitie		(ii) Other				
	/ 3	а	Gross amount from sales of	l_	,	Securitie	-55	(ii) Other				
			assets other than inventory	7a								
		b	Less: cost or other basis									
ž			and sales expenses									
Revenue	•	С	Gain or (loss)	7с								
Ğ.	(d	Net gain or (loss)									
ther	8	а	Gross income from fundraisi	ng ev	vents (not						
₽			including \$			of						
			contributions reported on	line	1c). S	See						
			Part IV, line 18				8a					
		b	Less: direct expenses				8b					
			Net income or (loss) from				ts					
			Gross income from gamin			٠ ،						
			Part IV, line 19				9a					
		h	Less: direct expenses				9b					
			Net income or (loss) from									
	10	а	Gross sales of inventory,				40-					
			and allowances				10a					
			Less: cost of goods sold				10b					
\rightarrow		С	Net income or (loss) from	sale	s of ir	nventor	/					
જ્								Business Code				
eo e	11 :	а					_					
lan ent	- 1	b					_					
Miscellaneous Revenue	(С					_					
ĕ		d	All other revenue									
			Total. Add lines 11a-11d									
	12		Total revenue. See instruction						8,374,224.	1,268,323 .	0.	93,819.

Part IX | Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). X Check if Schedule O contains a response or note to any line in this Part IX (D) (C) Do not include amounts reported on lines 6b, Program service expenses Total expenses Fundraising expenses Management and general expenses 7b, 8b, 9b, and 10b of Part VIII. Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, 221,696. 206,177. 15,519. trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 3,313,654. 3,138,355. 175,299. 7 Other salaries and wages Pension plan accruals and contributions (include 126,267. 126,122 145 section 401(k) and 403(b) employer contributions) 38,624. 635,457. 596,833. Other employee benefits 9 264,891. 280,284. 15,393. Payroll taxes 10 Fees for services (nonemployees): a Management Legal 118,294. 67,425. 50,869. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees Other, (If line 11g amount exceeds 10% of line 25, 1,829,449 1,690,343. 139,106. column (A), amount, list line 11g expenses on Sch O.) Advertising and promotion 12 242,018. 213,251. 28,767. Office expenses 13 59,505. 52,543. 6,962. Information technology 14 Royalties 15 16 Occupancy 302,113. 273,342. 28,771. 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials ... 381,324. 356,964. 24,360. Conferences, conventions, and meetings 19 20 Payments to affiliates 21 Depreciation, depletion, and amortization 22 69,286. 69,286. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 22,859. 20,280. 2,579. DUES AND SUBSCRIPTIONS 3,472. OTHER EXPENSES 4,356. 884.

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0.

C

25

7,076,696.

7,606,562.

Check here

All other expenses

Total functional expenses. Add lines 1 through 24e

Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

if following SOP 98-2 (ASC 958-720)

529,866.

Part X Balance Sheet

Га	ILΛ	Balance Sheet				
		Check if Schedule O contains a response or	note to any line in this Part X		······································	
				(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		742,003.	1	324,815.
	2	Savings and temporary cash investments		1,006,699.	2	1,197,186.
	3	Pledges and grants receivable, net		152,348.	3	846,219.
	4	Accounts receivable, net		108,036.	4	624.
	5	Loans and other receivables from any currer				
		trustee, key employee, creator or founder, so	ubstantial contributor, or 35%			
		controlled entity or family member of any of	these persons		5	
	6	Loans and other receivables from other disq	ualified persons (as defined			
		under section 4958(f)(1)), and persons descri	ribed in section 4958(c)(3)(B)		6	
ţ	7	Notes and loans receivable, net			7	
Assets	8	Inventories for sale or use			8	
⋖	9	Prepaid expenses and deferred charges		26,925.	9	
	10a	Land, buildings, and equipment: cost or other	er			
		basis. Complete Part VI of Schedule D	10a			
	b	Less: accumulated depreciation	10b		10c	
	11	Investments - publicly traded securities		1,549,715.	11	2,069,041.
	12	Investments - other securities. See Part IV, li	ne 11		12	
	13	Investments - program-related. See Part IV, I	ine 11		13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11			15	
	16	Total assets. Add lines 1 through 15 (must	equal line 33)	3,585,726.	16	4,437,885.
	17	Accounts payable and accrued expenses		524,953.	17	547,522.
	18	Grants payable			18	
	19	Deferred revenue		342,629.	19	209,954.
	20	Tax-exempt bond liabilities			20	
	21	Escrow or custodial account liability. Comple			21	
es	22	Loans and other payables to any current or				
Ħ		trustee, key employee, creator or founder, so				
Liabilities		controlled entity or family member of any of			22	
_	23	Secured mortgages and notes payable to ur			23	
	24	Unsecured notes and loans payable to unre			24	
	25	Other liabilities (including federal income tax				
		parties, and other liabilities not included on I	ines 17-24). Complete Part X			
		of Schedule D		067 500	25	757 176
	26	Total liabilities. Add lines 17 through 25	77	867,582.	26	757,476.
Se		Organizations that follow FASB ASC 958,	check here 🔼			
ŭ		and complete lines 27, 28, 32, and 33.		2,718,144.		3 267 012
Sala	27	Net assets without donor restrictions		2,710,144.	27	3,267,912. 412,497.
ğ.	28	Net assets with donor restrictions			28	414,497.
Ξ		Organizations that do not follow FASB AS	C 958, check here			
<u>6</u>		and complete lines 29 through 33.				
Net Assets or Fund Balances	29	Capital stock or trust principal, or current fur			29	
SS	30	Paid-in or capital surplus, or land, building, or			30	
et 🗸	31	Retained earnings, endowment, accumulate		2,718,144.	31	3,680,409.
Ź	32	Total net assets or fund balances		3,585,726.	32	4,437,885.
	33	Total liabilities and net assets/fund balances	i	3,303,120.	33	4,437,003.

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Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)		8,37		
2	Total expenses (must equal Part IX, column (A), line 25)	2	7,60		
3	Revenue less expenses. Subtract line 2 from line 1	3		7,6	
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	2,71		
5	Net unrealized gains (losses) on investments	5	19	4,6	03.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	3,68	0,4	09.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				X
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedul	e O.			Х
2a	2a Were the organization's financial statements compiled or reviewed by an independent accountant?				
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	e basis,			
	consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit,				
	review, or compilation of its financial statements and selection of an independent accountant?				
	If the organization changed either its oversight process or selection process during the tax year, explain on Sci	nedule O.			
За	3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?				
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ	ired audit			
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b	X	
			Form	990	(2023)

SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

Pa	Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.							
The	organ	nization is not a private found	lation because it is: ((For lines 1 through 12, c	heck only	one box.)		
1		A church, convention of ch	urches, or association	on of churches described	in sectio	n 170(b)(1)(A)(i).	
2		A school described in sect	ion 170(b)(1)(A)(ii).	Attach Schedule E (Form	n 990).)			
3		A hospital or a cooperative)(b)(1)(A)(i	ii).	
4		A medical research organiz	· ·				-	the hospital's name.
		city, and state:	•	,			(,
5		An organization operated for	or the benefit of a co	ollege or university owner	d or operat	ted by a g	overnmental unit describ	ned in
·		section 170(b)(1)(A)(iv). (C			. о. оро.а			
6		A federal, state, or local go		mental unit described in s	section 17	70(h)(1)(A)	(v)	
7	X	An organization that norma						nublic described in
'		section 170(b)(1)(A)(vi). (C	-	intial part of its support i	ioiii a gov	errineritai	unit of from the general	public described in
0				(1)(A)(vi) (Complete Part	· II \			
8	H	A community trust describe				بنموم ما ام	unation with a land arent	collogo
9		An agricultural research org						
		or university or a non-land-o	grant college of agric	culture (see instructions).	Enter the	name, cit	y, and state of the colleg	je or
40		university:		11 00 1 (00 / 1)				
10	ш	An organization that norma						
		activities related to its exen						
		income and unrelated busin		(less section 511 tax) fro	om busine	sses acqu	lired by the organization	arter June 30, 1975.
		See section 509(a)(2). (Co		in a line to a to a to a constitue of	fati. Caa.	! F(20/-1/4)	
11 12	H	An organization organized an organization organization						numnees of one or
12		•	•		•			• •
		more publicly supported or						DIRECK THE DOX OH
		lines 12a through 12d that Type I. A supporting orga						, giving
а								
		the supported organization			і пајопцу (or the dire	ctors or trustees or the s	supporting
		organization. You must o	- ·		والماليان والماليا		iti(-)	
b)		•					-
		control or management of			ame perso	ons mai co	ontrol of manage the sup	pported
		organization(s). You mus	-		in connoc	tion with	and functionally integrat	od with
							•	eu wiiii,
		its supported organizatio						ization(a)
C							• • • •	
		requirement (see instruct		• ,	•		•	1001000
е		Check this box if the orga	•	-				
	<u> </u>	functionally integrated, o					Type i, Type ii, Type iii	
f	Ente	er the number of supported	* *					
9		vide the following information						
		(i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga	nization listed	(v) Amount of monetary	(vi) Amount of other
		organization		(described on lines 1-10 above (see instructions))	in your governi Yes	No	support (see instructions)	support (see instructions)
				above (see instructions))				
Tota	al							

332021 12-21-23

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	Section A. Public Support							
Cale	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total	
1	Gifts, grants, contributions, and							
	membership fees received. (Do not							
	include any "unusual grants.")	2994863.	5538480.	6677337.	6138571.	7012082.	28361333.	
2	Tax revenues levied for the organ-							
	ization's benefit and either paid to							
	or expended on its behalf							
3	The value of services or facilities							
	furnished by a governmental unit to							
	the organization without charge							
4	Total. Add lines 1 through 3	2994863.	5538480.	6677337.	6138571.	7012082.	28361333.	
	The portion of total contributions							
	by each person (other than a							
	governmental unit or publicly							
	supported organization) included							
	on line 1 that exceeds 2% of the							
	amount shown on line 11,							
	column (f)							
6	Public support. Subtract line 5 from line 4.						28361333.	
	tion B. Total Support							
Cale	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total	
7	Amounts from line 4	2994863.	5538480.	6677337.	6138571.	7012082.	28361333.	
8	Gross income from interest,							
	dividends, payments received on							
	securities loans, rents, royalties,							
	and income from similar sources	172.	119.	221.	1,426.	93,819.	95,757.	
9	Net income from unrelated business							
	activities, whether or not the							
	business is regularly carried on							
10	Other income. Do not include gain							
	or loss from the sale of capital							
	assets (Explain in Part VI.)	2,584.	5,068.				7,652.	
11	Total support. Add lines 7 through 10						28464742.	
12	Gross receipts from related activities,	etc. (see instruction	ons)			12 5	,740,710.	
13	First 5 years. If the Form 990 is for th	ne organization's fi	rst, second, third,	fourth, or fifth tax	year as a section 5	501(c)(3)	_	
	organization, check this box and stop	here						
Sec	ction C. Computation of Publ	ic Support Pe	rcentage					
14	Public support percentage for 2023 (14	99.64 %	
15	Public support percentage from 2022	Schedule A, Part	II, line 14			15	99.96 %	
16a	33 1/3% support test - 2023. If the o	-						
	$\ensuremath{\mathbf{stop}}$ here. The organization qualifies							
b	33 1/3% support test - 2022. If the o	-						
	and stop here. The organization qual							
17a	10% -facts-and-circumstances tes	•					•	
	and if the organization meets the fact							
	meets the facts-and-circumstances to							
b	10% -facts-and-circumstances tes	-					10% or	
	more, and if the organization meets the		•					
	organization meets the facts-and-circ							
18	8 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions							

Schedule A (Form 990) 2023

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	etion A. Public Support	elow, please con	ipiete i ait ii.)				
	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Gifts, grants, contributions, and			,	, ,		,
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in						
	any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
3	are not an unrelated trade or bus-						
1	Tax revenues levied for the organ-						
4	ization's benefit and either paid to						
	•						
_	or expended on its behalf		+				
5	The value of services or facilities						
	furnished by a governmental unit to						
_	the organization without charge						
	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
D	Amounts included on lines 2 and 3 received from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the						
	amount on line 13 for the year						
	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6.)						
	tion B. Total Support						.
	ndar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
	Amounts from line 6						
10a	Gross income from interest,						
	dividends, payments received on securities loans, rents, royalties,						
	and income from similar sources						
b	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
c	Add lines 10a and 10b						
	Net income from unrelated business						
	activities not included on line 10b,						
	whether or not the business is regularly carried on						
12	Other income. Do not include gain						
	or loss from the sale of capital						
13	assets (Explain in Part VI.)						
	First 5 years. If the Form 990 is for th	ne organization's '	I first second third	fourth or fifth tax	vear as a section	 501(c)(3) organizat	ion
•	check this box and stop here	J		•	•	() ()	.5.1,
Sec	tion C. Computation of Publ						
	Public support percentage for 2023 (I			column (f))		15	9
	Public support percentage from 2022					16	9
	tion D. Computation of Invest					1 10 1	
	Investment income percentage for 20		<u>~</u> _			17	Ç
	Investment income percentage from 2					18	
	33 1/3% support tests - 2023. If the						
130	more than 33 1/3%, check this box a	-					., 13 1101
L	33 1/3% support tests - 2022. If the						└── and
I.O.	• •	•			•	•	
20	line 18 is not more than 33 1/3%, che						
Z U	Private foundation. If the organization	i i dia not check a	A DUX UH IME 14, IS	a, or 190, check t	ins dux and see i	กรถนบเบกรี	

Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.*
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
	1		
	2		
	3a		
	3b		
	_		
	3с		
	4a		
	4b		
	4c		
	5a		
	5b		
	5c		
	6		
	7		
	8		
	3		
	9a		
	9b		
	9c		
	90		
	10a		
	10b		
ule	A (Forr	n 990	2023

Par	t IV	Supporting Organizations (continued)			
		•		Yes	No
11	Has th	e organization accepted a gift or contribution from any of the following persons?			
а	A pers	on who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c be	elow, the governing body of a supported organization?	11a		
b	A fami	ly member of a person described on line 11a above?	11b		
С	A 35%	controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
		in Part VI.	11c		
Sec	tion E	B. Type I Supporting Organizations			
				Yes	No
1		e governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
		supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, ors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
		vely operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organi	zation, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
		rted organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2		e organization operate for the benefit of any supported organization other than the supported			
	•	zation(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
		I how providing such benefit carried out the purposes of the supported organization(s) that operated,	_		
202		vised, or controlled the supporting organization. C. Type II Supporting Organizations	2		
56 6	uon C	7. Type II Supporting Organizations		Var	Nic
1	Wor	a majority of the organization's directors or trustees during the tax year also a majority of the directors		Yes	No
'		tees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
		nagement of the supporting organization was vested in the same persons that controlled or managed			
		pported organization(s).	1		
Sec		D. All Type III Supporting Organizations			
				Yes	No
1	Did the	e organization provide to each of its supported organizations, by the last day of the fifth month of the			
		zation's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organi	zation's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were a	any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organi	zation(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the org	ganization maintained a close and continuous working relationship with the supported organization(s).	2		
3	•	son of the relationship described on line 2, above, did the organization's supported organizations have a			
	•	cant voice in the organization's investment policies and in directing the use of the organization's			
		e or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's	_		
202		rted organizations played in this regard. . Type III Functionally Integrated Supporting Organizations	3		L
1 a		the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions). The organization satisfied the Activities Test. Complete line 2 below.	•		
b		The organization satisfied the Activities rest. Complete line 2 below. The organization is the parent of each of its supported organizations. Complete line 3 below.			
C		The organization is the parent of each of its supported organizations. <i>Compete line 3 below.</i> The organization supported a governmental entity. <i>Describe in Part VI how you supported a governmental entity (see in</i>	struction	ns)	
2		ies Test. Answer lines 2a and 2b below.		Yes	No
		bstantially all of the organization's activities during the tax year directly further the exempt purposes of			
		pported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
		supported organizations and explain how these activities directly furthered their exempt purposes,			
	how th	ne organization was responsive to those supported organizations, and how the organization determined			
	that th	ese activities constituted substantially all of its activities.	2a		
b	Did the	e activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or	more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part V	I the reasons for the organization's position that its supported organization(s) would have engaged in			
		activities but for the organization's involvement.	2b		
3		t of Supported Organizations. Answer lines 3a and 3b below.			
а		e organization have the power to regularly appoint or elect a majority of the officers, directors, or			
_		es of each of the supported organizations? If "Yes" or "No" provide details in Part VI.	3a		
b		e organization exercise a substantial degree of direction over the policies, programs, and activities of each	01-		
	OT ITS S	supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

332025 12-21-23 Schedule A (Form 990) 2023

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Support	ing Orga	nizations		
1	1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions.				
	All other Type III non-functionally integrated supporting organizations mu	st complete	e Sections A through E.		
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)	
1	Net short-term capital gain	1			
2	Recoveries of prior-year distributions	2			
3	Other gross income (see instructions)	3			
4	Add lines 1 through 3.	4			
5	Depreciation and depletion	5			
6	Portion of operating expenses paid or incurred for production or				
	collection of gross income or for management, conservation, or				
	maintenance of property held for production of income (see instructions)	6			
7	Other expenses (see instructions)	7			
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8			
Section B - Minimum Asset Amount			(A) Prior Year	(B) Current Year (optional)	
1	Aggregate fair market value of all non-exempt-use assets (see				
	instructions for short tax year or assets held for part of year):				
а	Average monthly value of securities	1a			
b	Average monthly cash balances	1b			
С	Fair market value of other non-exempt-use assets	1c			
d	Total (add lines 1a, 1b, and 1c)	1d			
е	Discount claimed for blockage or other factors				
	(explain in detail in Part VI):				
2	Acquisition indebtedness applicable to non-exempt-use assets	2			
3	Subtract line 2 from line 1d.	3			
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,				
	see instructions).	4			
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5			
6	Multiply line 5 by 0.035.	6			
7	Recoveries of prior-year distributions	7			
8	Minimum Asset Amount (add line 7 to line 6)	8			
Sect	ion C - Distributable Amount			Current Year	
1	Adjusted net income for prior year (from Section A, line 8, column A)	1			
2	Enter 0.85 of line 1.	2			
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3			
4	Enter greater of line 2 or line 3.	4			
5	Income tax imposed in prior year	5			
6	Distributable Amount. Subtract line 5 from line 4, unless subject to				
	emergency temporary reduction (see instructions).	6			
7	7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see				

Schedule A (Form 990) 2023

instructions).

Par	t V Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	anizations _{(continu}	ed)	
	on D - Distributions				Current Year
1	Amounts paid to supported organizations to accomplish exe	1			
2	Amounts paid to perform activity that directly furthers exemp				
	organizations, in excess of income from activity		2		
3	Administrative expenses paid to accomplish exempt purpose	es of supported organization	ns	3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the	he organization is responsive	е		
	(provide details in Part VI). See instructions.			8	
9	Distributable amount for 2023 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount			10	
Secti	on E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistribution Pre-2023	ıs	(iii) Distributable Amount for 2023
1	Distributable amount for 2023 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2023 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2023				
а	From 2018				
b	From 2019				
c	From 2020				
d	From 2021				
е	From 2022				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2023 distributable amount				
i_	Carryover from 2018 not applied (see instructions)				
j_	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2023 from Section D,				
	line 7: \$				
	Applied to underdistributions of prior years				
	Applied to 2023 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2023, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2023. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2024. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
	Excess from 2019				
	Excess from 2020				
	Excess from 2021				
~	EVENUE HOMEZHAZA				

Schedule A (Form 990) 2023

e Excess from 2023

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

SCHEDULE A, PART	II, LINE 10, EXPLANATION FOR OTHER INCOME:
TRAVEL REBATE	
2019 AMOUNT: \$	2,584.
2020 AMOUNT: \$	0.
2021 AMOUNT: \$	0.
2022 AMOUNT: \$	0.
2023 AMOUNT: \$	0.
MISCELLANEOUS IN	COME
2019 AMOUNT: \$	0.
2020 AMOUNT: \$	1,128.
2021 AMOUNT: \$	0.
2022 AMOUNT: \$	0.
2023 AMOUNT: \$	0.
HONORARIUMS	
2019 AMOUNT: \$	0.
2020 AMOUNT: \$	3,940.
2021 AMOUNT: \$	0.
2022 AMOUNT: \$	0.
2023 AMOUNT: \$	0.

Schedule B (Form 990)

Schedule of Contributors

OMB No. 1545-0047

2023

Department of the Treasury Internal Revenue Service

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

Name of the organization

AMERICAN IMMUNIZATION REGISTRY

ASSOCIATION

Employer identification number

27-1130269

Organization type (check one):						
Filers of:	Section:					
Form 990 or 990-EZ	X 501(c)(3) (enter number) organization					
	4947(a)(1) nonexempt charitable trust not treated as a private foundation					
	527 political organization					
Form 990-PF	501(c)(3) exempt private foundation					
	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	501(c)(3) taxable private foundation					
Check if your organization is	s covered by the General Rule or a Special Rule .					
	(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.					
General Rule						
	n filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules						
sections 509(a)(1) a contributor, during	For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.					
contributor, during literary, or education	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.					
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, do year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year\$						
Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).						

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2023)

Name of organization

AMERICAN IMMUNIZATION REGISTRY

ASSOCIATION

Employer identification number

27-1130269

Part I	Contributors (see instructions). Use duplicate copies of Part I if ad	ditional space is needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
1		Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
2		Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
		Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
		Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
		Person Payroll Moncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
		Person Payroll Complete Part II for noncash contributions.)

Name of organization

AMERICAN IMMUNIZATION REGISTRY

ASSOCIATION

Employer identification number

27-1130269

Part II	Noncash Property (see instructions). Use duplicate copies of P		1
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	23	\$	Schedule B (Form 9

Name of organization Employer identification number

AMERICAN	IMMUNIZATION	REGISTRY
ASSOCIATI	ON	

27-1130269

Part III	Exclusively religious, charitable, etc., contributi	ons to organizations descr	ribed in section 50	O1(c)(7), (8), or (10) that total more than \$1,000 for the year
	from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, c	haritable, etc., contributions of \$	1,000 or less for th	e year. (Enter this info. once.) \$
(a) Na	Use duplicate copies of Part III if additional	space is needed.		
(a) No. from	(b) Purpose of gift	(c) Use of g	jift	(d) Description of how gift is held
Part I				
l l		(e) Transt	er of aift	
		(-,	3	
	Transferee's name, address, ar	nd ZIP + 4	Re	elationship of transferor to transferee
(a) No				
(a) No. from	(b) Purpose of gift	(c) Use of g	gift	(d) Description of how gift is held
Part I				
		(e) Transt	er of gift	
	Transferee's name, address, a	nd ZIP + 4	Re	elationship of transferor to transferee
		_		
(a) No. from				
from Part I	(b) Purpose of gift	(c) Use of (jift	(d) Description of how gift is held
		(e) Transf	er of gift	
	Transferee's name, address, a	ad 7 ID + 4	D.	elationship of transferor to transferee
F	Transieree 3 ffame, address, ar	III ZII + 4	110	erationship of transfer of to transfer ee
(a) No. from	(b) Purpose of gift	(c) Use of g	ıift	(d) Description of how gift is held
Part I	.,	() -	,	
				
Ī		(e) Transf	er of gift	
			-	
	Transferee's name, address, a	nd ZIP + 4	Re	elationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

Pa	organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line		ds or Accounts.Complete if the
	organization answered Tes on Form 550, Farthy, inte	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in w	vriting that the assets held in donor adv	vised funds
	are the organization's property, subject to the organization's e	_	
6	Did the organization inform all grantees, donors, and donor ac		
	for charitable purposes and not for the benefit of the donor or		-
	impermissible private benefit?		
Pa		anization answered "Yes" on Form 990	, Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization		,
	Preservation of land for public use (for example, recreat	· · · · · · · · · · · · · · · · · · ·	of a historically important land area
	Protection of natural habitat		of a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualifi	ed conservation contribution in the form	m of a conservation easement on the last
_	day of the tax year.	ed conservation contribution in the for	Held at the End of the Tax Year
а	Total number of conservation easements		2a
	Total acreage restricted by conservation easements		
	Number of conservation easements on a certified historic stru		
	Number of conservation easements included on line 2c acqui		
u	on a historic structure listed in the National Register		2d
2	Number of conservation easements modified, transferred, rele		
3		eased, extilliguished, or terminated by t	The organization during the tax
4	year Number of states where property subject to conservation eas	amont is located	
4 5	Does the organization have a written policy regarding the peri		- f
э			
6	violations, and enforcement of the conservation easements it		
6	Staff and volunteer hours devoted to monitoring, inspecting, I	nariding of violations, and emorcing co	inservation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, handle	ling of violations, and enforcing conserv	vation easements during the year
	3, 1 3,	3	3 ,
8	Does each conservation easement reported on line 2d above	satisfy the requirements of section 170	O(h)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?	-	
9	In Part XIII, describe how the organization reports conservation		
	balance sheet, and include, if applicable, the text of the footn	•	
	organization's accounting for conservation easements.	g	
Pa	rt III Organizations Maintaining Collections of	Art. Historical Treasures, or	Other Similar Assets.
	Complete if the organization answered "Yes" on Form	-	
	If the organization elected, as permitted under FASB ASC 958		t and balance sheet works
	of art, historical treasures, or other similar assets held for pub	,	
	service, provide in Part XIII the text of the footnote to its finan		
b	If the organization elected, as permitted under FASB ASC 958		
-	art, historical treasures, or other similar assets held for public		
	provide the following amounts relating to these items.	oxinotion, education, or research in ful	Tariorarioe of public solvice,
	(i) Revenue included on Form 990, Part VIII, line 1		\$
			·
0		pource or other similar assets for finance	
2	If the organization received or held works of art, historical trea		iai gairi, provide
	the following amounts required to be reported under FASB AS		Ф
	Revenue included on Form 990, Part VIII, line 1		· · · · · · · · · · · · · · · · · · ·
	Assets included in Form 990, Part X		
LHA	For Paperwork Reduction Act Notice, see the Instructions	tor Form 990.	Schedule D (Form 990) 2023

332051 09-28-23

	t III Organizations Maintaining C		rt Histo	rical Tr	easures or C)ther		r Asse			age ∠
	Using the organization's acquisition, accessi								LS (COITE	ueu)	
3		ion, and other record	is, check	arry or trie	Tollowing that ma	ike sigi	iiiicarii t	156 01 115			
а	collection items (check all that apply). Public exhibition	d		oan or ove	hange program						
b	Scholarly research	e		ther	nange program						
	Preservation for future generations	e	0								
C 4		allastians and avalai	n how the	v further t	ho organization's	ovomn	t nurno	o in Bor	· VIII		
4 5	Provide a description of the organization's conclusion buring the year, did the organization solicit of							se III Faii	AIII.		
3	to be sold to raise funds rather than to be m								Yes		No
Pai	t IV Escrow and Custodial Arran										_ NO
ı aı	reported an amount on Form 990, Pa	-	te ii trie oi	rgariizatioi	ranswered res	OHFO	111 990,	rantiv, ii	rie 9, or		
10	Is the organization an agent, trustee, custod		dian, for a	ontributio	no or other accet	not in	aludad				
ıa									Yes		No
h	on Form 990, Part X? If "Yes," explain the arrangement in Part XIII								_ 1es		_ NO
b	ii res, explain the arrangement in Fart Alli	and complete the ic	nowing ta	DIE.					Amoun		
_	Paginning balance						10		7 11110 0111		
	Beginning balance						1c 1d				
	Additions during the year						1e				
•	Distributions during the year						1f				
30	Ending balance						$\overline{}$		Yes	\top	No
	If "Yes," explain the arrangement in Part XIII.										
Pai											
		(a) Current year		or year	(c) Two years bad		Three ve	ars back	(e) Four	vears	back
12	Beginning of year balance	(a) carrette year	(=)	J. , J. C.	(0)	(,			(-,	,	
	Contributions										
0	Net investment earnings, gains, and losses					+					
4	Grants or scholarships					+					
	Other expenditures for facilities					+					
e	•										
	and programs										
	Administrative expenses										
g	End of year balance Provide the estimated percentage of the cur		o (lino 1 a	oolumn (// hold oo:						
2	Board designated or quasi-endowment	•	e (iirie Tg. %	, coluitiit (a	a)) Held as.						
a h	Permanent endowment	%									
D		⁷⁰									
C	The percentages on lines 2a, 2b, and 2c sho	·									
20		•	ation that	ara hald a	nd administered	for the					
Sa	Are there endowment funds not in the posse	ession of the organiz	alion mai	are rieiu a	ina administered	ioi tile			ſ	Yes	No
	organization by:								20(i)	100	110
	(i) Unrelated organizations?(ii) Related organizations?								3a(i)		
h	If "Yes" on line 3a(ii), are the related organiza	ations listed as requi							3a(ii) 3b		
4	Describe in Part XIII the intended uses of the								SD		
	t VI Land, Buildings, and Equipm		willelli lu	iius.							
. u.	Complete if the organization answere) Part IV	line 11a S	See Form 990 Pa	rt X lin	e 10				
	Description of property	(a) Cost or o			1		ımulated	, I	(d) Boo	k valu	Δ
	Description of property	basis (investr		. ,	(other)	-	ciation	'	(u) 600	(valu	E
10	Land	<u> </u>		مرورو	(527101)	GOPIC	SIGGOTT.				
	Land		+								
	Buildings							_			
	Equipment							-+			
	Other							-+			
	. Add lines 1a through 1e. (Column (d) must e		X line 10	c column							0.
		.,	.,	.,	1 -//						

Schedule D (Form 990) 2023

Schedule D (Form 990) 2023 ASSOCIATION	MONIZATION KI		7-1130269 _{Page}
Part VII Investments - Other Securities			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	e 11b. See Form 990, Part X, line 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or er	d-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, line 12, col. (B))			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or er	id-of-year market value
(1)			-
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, line 13, col. (B))			
Part IX Other Assets			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11d. See Form 990, Part X, line 15.	
(a) [Description		(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, line 15, col	. (B))		
Part X Other Liabilities			•
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11e or 11f. See Form 990, Part X, line 2	5.
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total (Column (b) must equal Form 990, Part X, line 25, col	(P))		

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

Schedule D (Form 990) 2023

Schedule D (Form 990) 2023 AS	ERICAN IMMUNIZATION I				1130269 _{Page}
	venue per Audited Financial St		Revenue per R	eturn	1
	n answered "Yes" on Form 990, Part IV, I			1	8,568,827
2 Amounts included on line 1 but no	••••			-	0,500,027
	vestments	2a	194,603.		
	ties		131,0031	-	
				-	
				1	
				2e	194,603
•				3	8,374,224
4 Amounts included on Form 990, F	Part VIII. line 12. but not on line 1:				· · · · · · · · · · · · · · · · · · ·
	d on Form 990, Part VIII, line 7b	4a			
				4c	0
	. (This must equal Form 990, Part I, line 12			5	8,374,224
	penses per Audited Financial S			Retu	rn
	n answered "Yes" on Form 990, Part IV, I				
1 Total expenses and losses per aud	dited financial statements			1	7,606,562
2 Amounts included on line 1 but no	ot on Form 990, Part IX, line 25:				
a Donated services and use of facili	ties	2a			
e Add lines 2a through 2d				2e	0
				3	7,606,562
4 Amounts included on Form 990, F					
a Investment expenses not included	d on Form 990, Part VIII, line 7b	4a			
b Other (Describe in Part XIII.)		4b			
c Add lines 4a and 4b				4c	0
	c. (This must equal Form 990, Part I, line	18.)		5	7,606,562
Part XIII Supplemental Inforn	nation				
-	rt II, lines 3, 5, and 9; Part III, lines 1a and and 4b. Also complete this part to provide a			4; Part	X, line 2; Part XI,
PART X, LINE 2:					
AIRA FOLLOWS THE AUT	HORITATIVE GUIDANCE I	RELATING T	O ACCOUNTI	NG 1	FOR
UNCERTAINTY IN INCOM	E TAXES INCLUDED IN A	ASC TOPIC	740-10, IN	COM	E TAXES.
THESE PROVISIONS PRO	VIDE CONSISTENT GUIDA	ANCE FOR T	HE ACCOUNT	ING	FOR
UNCERTAINTY IN INCOM	E TAXES RECOGNIZED II	N AN ENTIT	Y'S FINANC	IAL	STATEMENTS
AND PRESCRIBE A THRE	SHOLD OF "MORE LIKEL"	Y THAN NOT	" FOR RECO	GNI	rion and
DERECOGNITION OF TAX	POSITIONS TAKEN OR	EXPECTED T	O BE TAKEN	IN	A TAX
RETURN. IT IS THE AI	RA'S POLICY TO RECOG	NIZE INTER	EST AND/OR	PEI	NALTIES
RELATED TO UNCERTAIN	TAX POSITIONS, IF A	NY, IN INC	OME TAX EX	PEN	SES.

AIRA PERFORMED AN EVALUATION OF UNCERTAIN TAX POSITIONS FOR THE YEARS ENDED SEPTEMBER 30, 2024 AND 2023, AND DETERMINED THAT THERE WERE NO

Schedule D (Form 990) 2023

Part	XIII S	upplem	ental Information (c	ontinu	red)						
MAT	TERS	THAT	WOULD REQUIR	E R	ECOGNITIO	NON T	THE	FINANCIAL	STATEMENTS	OR	THAT
MAY	HAVE	ANY	EFFECT ON IT	S T	AX-EXEMPT	STATU	JS.				
									Schedule D	(Form	990) 2023

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Part I Questions Regarding Compensation

Department of the Treasury

Internal Revenue Service

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

	·		Yes	No
1 a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (such as maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2		
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee Written employment contract			
	Independent compensation consultant X Compensation survey or study			
	Form 990 of other organizations X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		X
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		X
b	Any related organization?	5b		X
	If "Yes" on line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
а	The organization?	6a		X
b	Any related organization?	6b		X
	If "Yes" on line 6a or 6b, describe in Part III.			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments			
	not described on lines 5 and 6? If "Yes," describe in Part III	7		X
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B)
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) REBECCA COYLE	(i)	170,339.	0.	0.	5,116.	35,192.	210,647.	0.
EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) NATHAN BUNKER	(i)	153,667.	0.	0.	8,093.	35,354.	-	0.
SENIOR TECHNICAL PROJECT MANAGER	(ii)	0.	0.	0.	0.	0.	0.	0.
(3) CHRISTOPHER SORENSON	(i)	153,979.	0.	0.	7,821.	13,431.	175,231.	0.
DIR. OF STANDARDS & ANALYTICS	(ii)	0.	0.	0.	0.	0.	0.	0.
(4) ALISON CHI	(i)	127,888.	0.	0.	1,371.	39,876.	169,135.	0.
SENIOR DIR. OF ORGANIZATIONAL DEVLP.	(ii)	0.	0.	0.	0.	0.	0.	0.
(5) MARYBETH KURILO	(i)	146,775.	0.	0.	7,441.	13,876.	168,092.	0.
SENIOR DIR. OF HEALTH INFORMATICS	(ii)	0.	0.	0.	0.	0.	0.	0.
(6) MELISSA MCCLUNG	(i)	124,334.	0.	0.	0.	32,646.		0.
IMMUNIZATION INTEGRATION PRGRAM DIR.	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Open to Public

OMB No. 1545-0047

Inspection

Name of the organization

AMERICAN IMMUNIZATION REGISTRY ASSOCIATION

Employer identification number 27-1130269

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

ASTHO - AIRA PROVIDED PROGRAM PLANNING AND IMPLEMENTATION, TECHNICAL, POLICY, AND RESEARCH SUPPORT TO THE ASSOCIATION OF STATE AND TERRITORIAL HEALTH OFFICIALS (ASTHO) FOR THE ONC IMMUNIZATION DATA EXCHANGE, ADVANCEMENT AND SHARING (IDEAS) PROGRAM. SPECIFICALLY, AIRA SUPPORTED THE FOLLOWING ACTIVITIES: PROJECT PLANNING, PROJECT ENGAGEMENT AND COMMUNICATION, INITIATION, MANAGEMENT, CONDUCTING A NATIONAL LANDSCAPE ASSESSMENT AND ANALYSIS OF CURRENT HIE AND IIS STATUS AND DYNAMICS, DEVELOPING A FINAL COMPREHENSIVE IDEAS PROGRAM STATE TECHNICAL ASSISTANCE PLAN, INITIATING AND EXECUTING THE IDEAS PROGRAM STATE TECHNICAL ASSISTANCE PLAN, AND EVALUATING PROJECT IMPACT, SUSTAINABILITY AND CONCLUSION.

HMIS - AIRA WORKED WITH HOMELESS MANAGEMENT INFORMATION SYSTEMS (HMIS) TO IMPROVE THE EXCHANGE OF DATA BETWEEN HOMELESS SYSTEMS AND IIS. PURPOSE OF THIS PROJECT WAS TO IMPROVE INTEROPERABILITY OF THESE JURISDICTIONAL DATA SYSTEMS BY IDENTIFYING WAYS TO INTEGRATE THESE SYSTEMS TO PROVIDE BETTER IMMUNIZATION DATA ON PEOPLE EXPERIENCING HOMELESSNESS. AIRA DEVELOPED A LANDSCAPE ANALYSIS THAT DOCUMENTED OPPORTUNITIES, CHALLENGES AND SOLUTIONS TO INTEGRATE HMIS AND IIS SYSTEMS. AIRA ALSO DEVELOP CRITERIA TO ASSESS THE SUITABILITY OF JURISDICTIONS AS FUTURE PILOT SITES FOR THE INTEGRATION OF HMIS AND IIS SYSTEMS. ADDITIONALLY, AIRA IDENTIFIED KEY ROLES, PARTICIPANT RECOMMENDATIONS AND IMPLEMENTATION GUIDELINES FOR THE DEVELOPMENT OF A COMMUNITY OF PRACTICE PLATFORM TO BRING TOGETHER KEY STAKEHOLDERS.

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2023

PFIZER - AIRA RECEIVED AN INDEPENDENT MEDICAL EDUCATION GRANT FROM

PFIZER TO BETTER UNDERSTAND THE UNIQUE IMPLEMENTATION CHALLENGES AND

SUCCESS FACTORS INVOLVED IN ONBOARDING PHARMACY SYSTEMS TO IIS WHILE

ALSO RAISING AWARENESS OF THE VALUE THAT IIS INTEGRATION BRINGS TO

PHARMACIES. THIS PROJECT INVOLVES WORKING CLOSELY WITH SELECT IIS

PROGRAMS AND PHARMACIES TO UNDERSTAND THEIR ONBOARDING PRACTICES AND

DATA EXCHANGE PROCESSES. INSIGHTS GATHERED WILL INFORM A PHARMACY

ONBOARDING TO IIS NEEDS ASSESSMENT. AIRA IS ALSO DEVELOPING ON-DEMAND

TRAINING FOR PHARMACY STAFF TO HELP RAISE AWARENESS OF IIS

FUNCTIONALITY AND THE VALUE THAT IIS INTEGRATION BRINGS TO PHARMACIES.

FORM 990, PART VI, SECTION A, LINE 6:

MEMBERSHIP CATEGORIES: THE TYPES OF MEMBERSHIP CATEGORIES FOR PARTICIPATION

IN THE AIRA SHALL BE DETERMINED BY THE EXECUTIVE COMMITTEE OF THE BOARD OF

DIRECTORS. MEMBERSHIP DUES AS WELL AS THE NUMBER OF VOTING MEMBERS IN EACH

CATEGORY WILL ALSO BE DETERMINED BY THE EXECUTIVE COMMITTEE OF THE BOARD

WITH APPROVAL OF THE FULL BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION A, LINE 7A:

ELECTION OF MEMBERS AND THEIR RIGHTS: THE VOTING MEMBERS OF AIRA ELECT
BOARD OFFICERS AND DIRECTORS. A BALLOT OF ELIGIBLE BOARD OF DIRECTOR

CANDIDATES IS SENT IN WRITING 15 DAYS PRIOR TO THE ELECTION, TO ALL VOTING
MEMBERS FOR A VOTE. OFFICERS AND OTHER MEMBERS OF THE BOARD OF DIRECTORS

MUST BE ELECTED BY A SIMPLE MAJORITY OF THE VOTING MEMBERS VOTING IN THE

ELECTION, WHICH MAY OCCUR BY MAIL, BY ELECTRONIC MEANS OR BY BALLOTING

DURING THE ANNUAL MEETING OF THE MEMBERSHIP, AS DETERMINED BY THE BOARD OF

DIRECTORS. A NEUTRAL PARTY SHALL TALLY THE BALLOTS.

Employer identification number 27-1130269

FORM 990, PART VI, SECTION A, LINE 7B:

DECISIONS SUBJECT TO APPROVAL OF MEMBERS - REVISIONS TO BYLAWS MUST BE
APPROVED BY MEMBERS.

FORM 990, PART VI, SECTION B, LINE 11B:

THE DRAFT FEDERAL FORM 990 IS REVIEWED BY THE EXECUTIVE DIRECTOR AND THEN A COPY OF THE DRAFT 990 IS PROVIDED TO THE FULL BOARD OF DIRECTORS TO REVIEW PRIOR TO FILING WITH THE INTERNAL REVENUE SERVICE.

FORM 990, PART VI, SECTION B, LINE 12C:

THE CONFLICT OF INTEREST POLICY COMPLIANCE IS ENFORCED BY REQUIRING EACH

MEMBER OF THE BOARD OF DIRECTORS, PRINCIPAL OFFICER, OR MEMBER OF A

COMMITTEE WITH GOVERNING BOARD DELEGATED POWERS TO SIGN AND SUBMIT A

CONFLICT OF INTEREST ANNUAL STATEMENT UPON ELECTION AND ANNUALLY

THEREAFTER. THESE FORMS WERE LAST SIGNED IN OCTOBER OF 2023.

FORM 990, PART VI, SECTION B, LINE 15:

THE AIRA BOARD OF DIRECTORS COMPLETED A PERFORMANCE REVIEW AND COMPENSATION

COMPARISON OF SIMILAR NON-PROFIT ORGANIZATIONS AND AUTHORIZED A PAY

INCREASE FOR AIRA'S EXECUTIVE DIRECTOR IN JUNE 2024. THE PERFORMANCE REVIEW

WAS COMPLETED IN ACCORDANCE WITH AIRA'S DOCUMENTED PROCESS FOR THE ANNUAL

PERFORMANCE EVALUATION OF THE EXECUTIVE DIRECTOR.

FORM 990, PART VI, SECTION C, LINE 19:

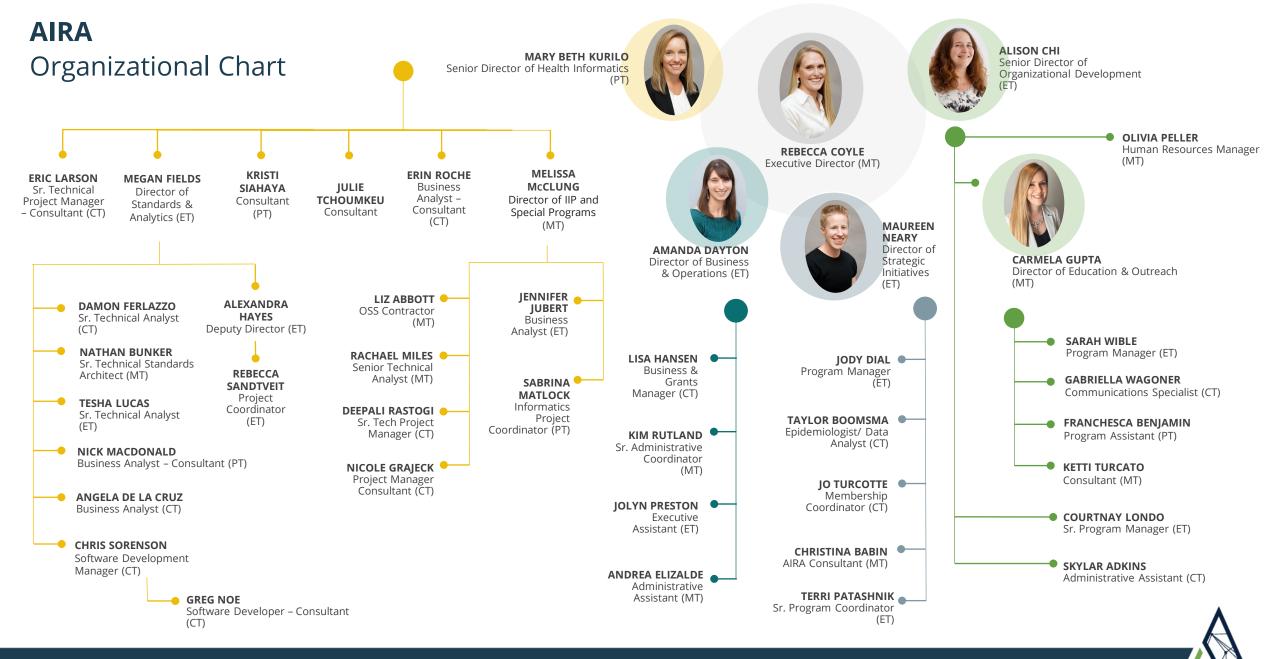
AIRA MAKES IT GOVERNING DOCUMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

FORM 990, PART IX, LINE 11G, OTHER FEES:



RFP: Audit & Tax Services

AIRA Organizational Chart





RFP: Audit & Tax Services

AIRA 2024 Annual Report





Letter from AIRA's Executive Director

AIRA Community,

This year has been a remarkable testament to the strength of the IIS community, showcasing our collaboration and resilience as we've reached new heights in fulfilling AIRA's mission. This past year:

- AIRA expanded its course offerings, with participants logging over 2,000 hours of learning on provider onboarding and HL7.
- The AIRA 2024 National Meeting achieved record attendance, welcoming 587 participants from 55 jurisdictions and 5 countries, marking the highest turnout in AIRA's history.
- AIRA's Measurement and Improvement (M&I) Initiative continued to support IIS in meeting or exceeding community standards for interoperability, functionality, and data quality, with engagement from 100% of IIS.
- AIRA significantly broadened its reach by actively participating in new initiatives, such as the Homeless Management Information System (HMIS) Project and partnering with pharmacies, fostering collaboration and innovation within the community and beyond.

As we conclude another impactful year, I want to thank our incredible community. To our members and corporate partners: your engagement and contributions are instrumental in propelling us forward. A special thank-you to the AIRA Board for their guidance and to our staff for their dedication and commitment to our mission. Looking ahead, I'm excited about the future and confident our collective efforts will continue to make a lasting impact on public health.

Thank you all for being an integral part of this journey.

Rebecca Coyle, MSEd AIRA Executive Director



About AIRA

The American Immunization Registry Association (AIRA) is a vibrant membership organization dedicated to supporting continuous advancement of the nation's leading public health information systems.

AIRA was founded in 1999 after a nationwide measles outbreak that prompted the development of immunization registries in communities across the country. AIRA became an effective and prominent advocate for immunization registry development. With members from all states and local and territorial jurisdictions, AIRA promotes standards, develops and shares best practices, and collaborates on policy, technical, and educational initiatives.

Today, AIRA unites the IIS community, offering invaluable education, advocacy, standards development, and measurement and improvement to drive collective success.



VISION

To facilitate the sharing and use of immunization information by all partners and ensure that immunization information systems are fully supported and represented



MISSION

To promote and support the use of immunization information to ensure healthy communities

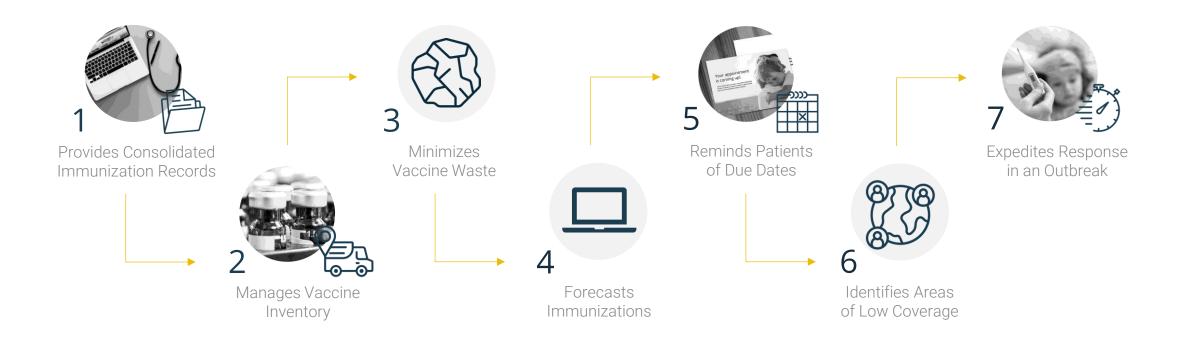


PURPOSE

To support and promote the development, implementation, and interoperability of immunization information systems through partnerships, peer and professional education/training, and resource development

About IIS

Immunization information systems (IIS) are confidential, population-based, computerized databases that record all immunization doses administered by participating providers to persons residing within a given geopolitical area. IIS are the most powerful tool for managing immunization records and supporting healthier communities.



COMMUNITY LEADERSHIP

Board of Directors

The AIRA Board provides leadership and guidance to the organization, overseeing AIRA's budget and strategic direction.

Heather Roth, Colorado

PRESIDENT

Melissa Mickle-Hope, New York City

PRESIDENT-ELECT

Miriam Muscoplat, Minnesota

GOVERNANCE CHAIR

David Crowell, Nevada

SECRETARY

Steve Murchie, Envision Technology Partners

TREASURER

Mike Berry, HLN Consulting

Jeff Chorath, Washington

Marie Hartel, Tennessee

David Mattiko, Pennsylvania

Nancy Sharova, Connecticut

John Robison, Philadelphia



OUR VOLUNTEERS

Subject Matter Experts

AIRA supports several types of volunteer groups:

Communities of practice support the creation of best practice recommendations for IIS.

Workgroups manage specific projects to support the needs of the organization and the IIS community.

User groups bring community members together to discuss specific issues that they have in common.



of IIS volunteered with AIRA or participated in an AIRA meeting in FY 2024.



OUR COMMUNITY

AIRA Members

AIRA's members include IIS and immunization program staff working in health departments, IIS implementers, nonprofits, and other organizations with an interest in IIS. In FY 2024, AIRA had **100** organization members representing over **1,270** individuals.



MEMBERS

Nonprofit Members

- Altarum Institute
- Immunize.org
- National Institute of Standards & Technology (NIST)
- NORC at the University of Chicago
- Pan American Health Organization (PAHO)
- Public Health Informatics Institute (PHII)
- San Antonio Metropolitan Health District (TX SAIRS)
- The Network for Public Health Law
- University of Michigan Child Health Evaluation & Research Center

Reciprocal Members

- Association of Immunization Managers (AIM)
- Centers for Disease Control & Prevention/NCIRD
- Indian Health Services Immunization Program
- National Association of County and City Health Officials (NACCHO)
- Vaccinate Your Family
- World Health Organization (WHO)

Individual Members

- · Dr. Floyd Eisenberg
- Alean Kirnak
- Nadja Alexandra Vielot
- Susan Kressly



OUR COMMUNITY

AIRA Corporate Partners

In addition to IIS staff, IIS implementers, and nonprofits, AIRA's membership also includes corporate partners. Corporate partners are private sector organizations that support AIRA and its mission to enhance public health.

AIRA's corporate partnership provides an excellent opportunity for private sector organizations to get involved in the IIS community and join AIRA in advancing IIS.

To learn more about AIRA membership, visit www.immregistries.org/membership-info.



MAKING A DIFFERENCE

Member Spotlight: Texas

AIRA is dedicated to partnering with jurisdictions to improve Measurement and Improvement results and their overall interoperability. Texas has been working with AIRA to improve Clinical Decision Support (CDS) assessment results. Texas shared that it is striving for continuous improvement in the Clinical Decision Support content area, and AIRA is committed to helping members like Texas achieve their goals.

Texas Immunization Registry In her own words, **RENUKA ICCHAPURAPU**, epidemiologist:

How did your jurisdiction get involved with AIRA? Texas has been involved with AIRA since the 2000s.

What work do you do with AIRA?

I am part of the Tableau User group, IIS data analyst group, and HL7 user group. I work with the AART (Aggregate Analysis Reporting Tool) analysis team with AIRA to work towards meeting the thresholds for the percentage of test cases needed to meet failed CDS measures.

How has working with AIRA positively impacted your jurisdiction and the work that you do? Working with AIRA created a nurturing environment that facilitated learning about AART analysis.

What have been some positive experiences you've had when working with AIRA?

AIRA has been instrumental in helping me understand and explore the complex nature of AART analysis results in relation to CDS assessment. They were always available to meet and discuss any questions or concerns.

Any additional comments?

We are a work in progress and hope that our current efforts will help us meet and exceed the measurement criteria in the next round of testing.



MAKING A DIFFERENCE

Member Spotlight: Indiana

Indiana Immunization Division Indiana's journey to improve its Measurement and Improvement (M&I) results is a testament to the power of collaboration and innovation in public health. Facing gaps in data quality and alignment with national standards, the state's immunization program manager, **DAVE McCormick**, recognized the need for a new approach. Partnering with AIRA and Indiana's IIS vendor, STChealth, Indiana embarked on a transformative journey to elevate its IIS performance.

The collaboration kicked off at the AIRA 2024 National Meeting, where Indiana participated in an on-site AART (Aggregate Analysis Reporting Tool) clinic facilitated by AIRA technical staff. There, a comprehensive AART matrix was developed to pinpoint specific areas for improvement. This matrix became a road map, detailing action steps for both STChealth and Indiana's IIS team. STChealth worked closely with Indiana's IIS team to outline the specific technical adjustments required, while Indiana refined its internal processes to align with the identified improvements. AIRA staff released updated reports in AART and organized several virtual meetings to provide additional technical assistance and subject matter expertise to inform and guide this collaborative effort.

By June 2024, the results were evident. Indiana's latest report showed a significant leap in performance, with the state now passing 25 out of 27 data quality measures, up from 23 just months earlier. This achievement highlights AIRA's ability to foster collaboration, provide expert guidance, and drive continuous improvement through supporting its members. Indiana's success story serves as an inspiring example of how AIRA's resources and collaborative spirit can drive impactful results, transforming challenges into opportunities for growth.

FINANCIALS

Revenue, Assets, and Liabilities

AIRA plays a critical role in the immunization landscape by increasing the impact of IIS.

Total Revenue

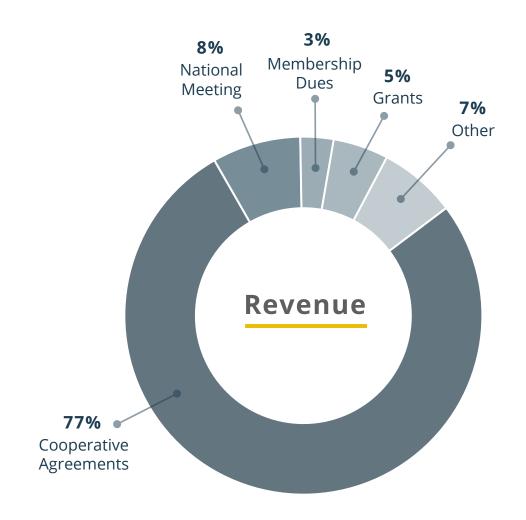
\$8.55 million

Assets

\$3.68 million

Liabilities

\$742,000



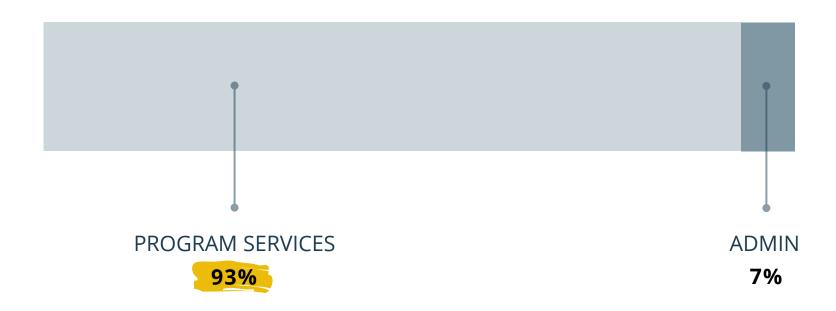


FINANCIALS

Expenses

The vast majority of AIRA's funding goes toward key program services to advance IIS.

Expenses





Our Work

AIRA provides invaluable support to advance IIS, with funding from CDC that supports many of AIRA's programs. Working collaboratively with the IIS community, AIRA brings together key partners and stakeholders to identify challenges and opportunities facing the IIS community and to develop standards and best practices for IIS.

Through education, advocacy, standards development, and the Measurement and Improvement (M&I) Initiative, AIRA helps strengthen all IIS to ensure healthy communities.

AIRA distinguishes itself through its unwavering dedication to **COLLABORATION**.

AIRA had meeting participants from 148 different organizations in FY 2024.



Advocacy and Partnerships

Advocacy work is one of the primary ways AIRA ensures IIS are supported and represented. With an overarching view of the IIS landscape, AIRA elevates IIS needs and concerns to a national stage, speaking as the collective voice for the IIS community.

By engaging stakeholders and partners at a national level, AIRA ensures IIS interests are championed and advanced. AIRA's strategic partnerships include various national organizations, as well as federal agencies.

AIRA's **ENGAGEMENT** is widespread. Over 250 individuals from 90 organizations attended AIRA's quarterly Members and Partners meetings in FY 2024.

NATIONAL ORGANIZATIONS























FEDERAL AGENCIES







Convening the Community

AIRA convenes the IIS community to foster collaboration, explore latest IIS best practices, and address key priorities for IIS.

Educational webinars provide training and education on key topics impacting the IIS community.

Newsletters, including AIRA's Weekly Update and quarterly *SnapShots* publication, highlight the progress, activities, and accomplishments of AIRA and IIS.

Regional workshops and national meetings advance the IIS community by providing professional education and training, developing new relationships, and strengthening long-term partnerships.



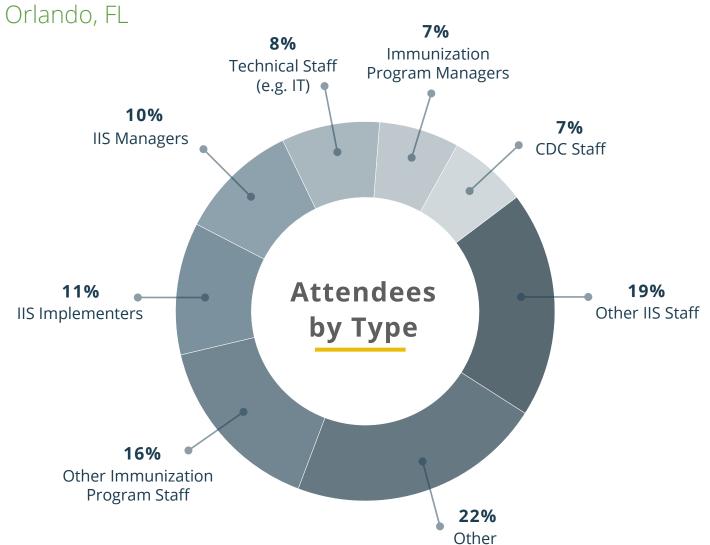
AIRA National Meeting Orlando, FL

The AIRA 2024 National Meeting convened hundreds of participants to discuss the latest in IIS best practices. The agenda highlighted data analysis and use, onboarding, interoperability, IIS data quality, partner and provider engagement, workforce development, and more.

- + 587 individuals registered, including 97% of IIS jurisdictions.
- + **100%** of participants were likely or very likely to use the meeting's content in their work or share it with others.
- + Over 100 individuals from 50 organizations attended the AIRA 2024 National Meeting New Member Orientation.



AIRA National Meeting





Fantastic conference, AIRA! New attendees and returning attendees said they learned new ideas to bring back and were feeling motivated!

Anonymous Participant





Measurement and Improvement

IIS Modernization Through Standardization

AIRA's Measurement and Improvement (M&I) Initiative partners with IIS to identify opportunities for improvement and offers operational and technical assistance to help each IIS align with national standards to facilitate interoperability with other health care systems.

Benefits:

- National recognition for validated IIS
- Help with making progress on community alignment
- Increase in IIS credibility
- Actionable reports for each measurement area
- Personalized technical assistance to focus on improving M&I results

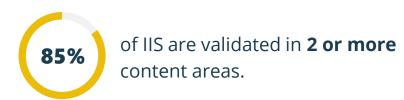




Measurement and Improvement

The M&I Initiative's final step is Validation. Validation acknowledges IIS that are progressing toward or achieving alignment with community-selected measures and tests. This highlights how IIS are meeting or exceeding community standards for interoperability, functionality, and data quality.





IIS can achieve Validation in the five following content areas:

1. Transport

2. Submission/Acknowledgment

3. Query/Response

4. Clinical Decision Support

5. Data Quality Incoming/Ongoing



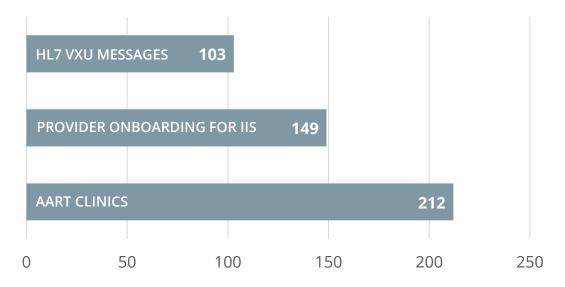
Thanks to M&I, our IIS has demonstrated remarkable progress on closing the gap on standards alignment, especially with each new measurement area. It's inspiring to be a part of the collective impact of our efforts towards a common goal.

> Valentin Sostaric, Arizona IIS Program

Empowering IIS Through Training

AIRA provides invaluable training opportunities for the IIS community, including the new HL7 v2.5.1 Immunization Update (VXU) Messages Course (launched in August 2024), the Provider Organization Onboarding for IIS Course, and Aggregate Analysis Reporting Tool (AART) clinics.

AIRA Course Participants





AIRA's trainings provide immense **VALUE** to the community. In FY 2024,
64 organizations participated in an
AIRA course, including 85% of IIS.

Onboarding Shared Services Program

In collaboration with CDC, AIRA developed the Onboarding Shared Services program to support IIS in provider organization onboarding for immunization data exchange. The program uses the <u>Onboarding Consensus-Based Recommendations</u> for improving and standardizing onboarding and is designed to address several challenges including:

- Establishing or improving onboarding processes and/or documentation
- Training staff in provider onboarding and onboarding best practices
- Decreasing large queues of providers waiting to onboard

To address these needs, the onboarding program provides:

- Standardized documentation to support provider onboarding
- Onboarding templates that can be modified to meet jurisdictional needs
- Onboarding process consultation and development
- Live, instructor-led onboarding training



AIRA has been *the resource* for finding information that is relevant to improved processes for IIS. AIRA also makes it easy to build relationships with other IIS jurisdictions to improve methodologies.

Illinois Immunization Program

357 hours of onboarding technical assistance was provided to **10** jurisdictions.

The overall presentation had rapid fire information. The training kept me engaged and I did not want to miss the live sessions.



Anonymous

Provider Organization Onboarding for IIS Course

AIRA's Provider Organization Onboarding for IIS Course was held for the third time in spring 2024. AIRA also developed and piloted an on-demand version of the training in summer 2024.

The training helps IIS implement standardized onboarding processes and procedures. The course is a live, interactive, instructor-led training that dives into each step of the onboarding process and includes best practices and implementation considerations.

Thank you for this learning opportunity, it was incredible! As someone who is very new to this topic and process, the way the course was taught made it very easy and simple to follow.

IIS Participant

108 participants



including **93** IIS staff representing **29** jurisdictions



of attendees would recommend AIRA's live courses

IIS Data Analyst Offerings

In 2024, AIRA continued data visualization user groups and expanded upon its offerings for IIS data analysts. New endeavors included a bimonthly IIS Data Analyst Collaborative, an online IIS Data Analyst Forum for analysts to connect, and an IIS Data Analyst Network which pairs data analysts across IIS for peer-to-peer support. AIRA also provided Epidemiological Staff Augmentation to supplement technical assistance.

These efforts bring the IIS community together in support of new hire onboarding, education, and the advancement of skills among IIS data analysts and epidemiologists.

		Participants	% of Jurisdictions
<u>@</u> -@	Data Visualization User Groups	268	84%
	IIS Data Analyst Collaborative	107	67%
	IIS Data Analyst Forum	142	70%
	IIS Data Analyst Network	67	52%
	Epi Staff Augmentation	10	6%

IIS Data Analyst Offerings

In 2024, AIRA continued to support data analysis, visualization, and reporting through the Tableau User Group and Power BI User Group. These bimonthly user groups bring the IIS community together to share how Tableau and Power BI can be used to achieve data visualization goals.

80%

of Power BI user group participants agreed or strongly agreed that the group helps advance their data visualization knowledge and skills.

I really love the Tableau User Group sessions and enjoy the opportunity to network and discover what other jurisdictions are doing with their dashboards.

Anonymous Participant

Tableau User Group



154 individuals

across **43** state and local IIS jurisdictions



26 individuals

representing **16** IIS implementers and other AIRA member organizations

Power BI User Group



145 individuals

across **52** state and local IIS jurisdictions



32 individuals

representing **16** IIS implementers and other AIRA member organizations

Technical Assistance

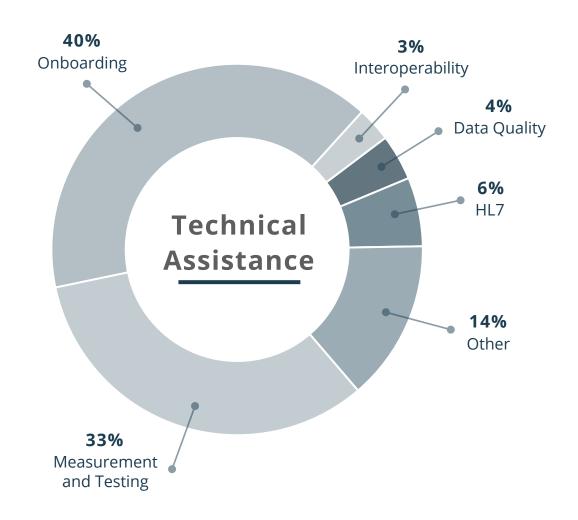
AIRA has a team of experts who provide technical assistance to help the IIS community align with national standards. An improved IIS ultimately allows health care providers to better serve their patients and the community, advancing public health nationwide.

92%

of IIS received technical assistance from AIRA in FY 2024. 908

hours of technical assistance was provided across all organizations. 93

organizations received technical assistance in FY 2024.

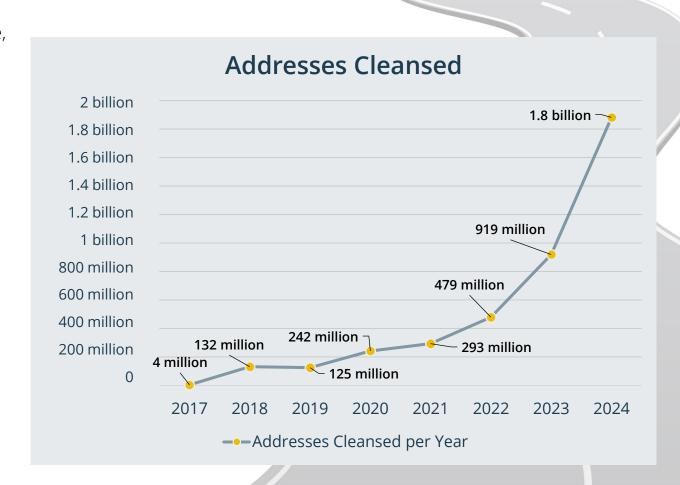


Address Cleansing

Smarty is an address cleansing and geocoding service, provided with CDC's support, to help improve IIS data quality. By using Smarty, jurisdictions can validate and standardize addresses against United States Postal Service data and obtain the most accurate address, a United States Core Data for Interoperability data element.

Output from Smarty can be analyzed using software like Tableau and Power BI to quantify address validity and identify other trends that can improve data quality.

To date, over **4 billion** addresses have been cleansed.





Immunization Integration Program

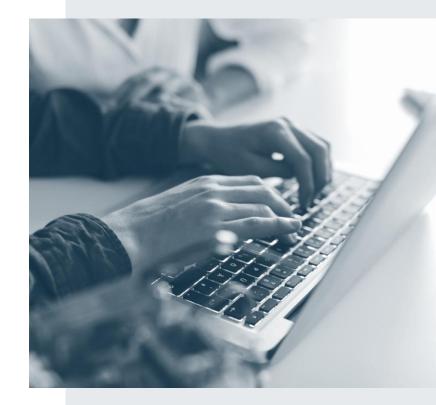
The Immunization Integration Program (IIP) is a collaborative partnership among CDC, AIRA, the Health Information Management Systems Society (HIMSS), and expert consultants to improve immunization data interoperability, information sharing, and management. The IIP strives to increase the quality and use of immunization data through cross-sector collaboration and solution development, electronic health record (EHR) testing, and technical support.

- The IIP's Testing and Recognition initiative is a way for EHRs to be tested on immunization capabilities and to be recognized for their ability to exchange data with IIS.
- The IIP Collaborative brings together partners and creates a forum to develop recommendations and solutions to improve interoperability.



IIP had the right set of requirements for an EHR who wants to implement excellent immunization workflows. This was important to us and seemed like a good way to get in alignment with best practices and to engage with the community who is making those best practices.

> Scott Kirby, Physicians Computer Company (PCC)





Immunization Integration Program

2024 IIP HIGHLIGHTS

- Redeveloped the IIP Testing and Recognition test plan in a modular format to streamline testing
- Expanded the IIP community to include pharmacy partners and delved into immunization data exchange with pharmacies
- Promoted the IIP Collaborative data validation work in multiple venues, including at HIMSS24, where 93% of participants found the session applicable to their work
- Provided 26 hours of technical assistance to 7 organizations, focused on data quality and interoperability



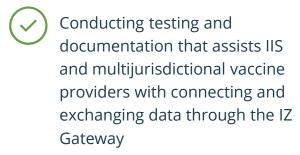
IZ Gateway

The IZ Gateway provides a centralized technical infrastructure that facilitates the flow of immunization data among IIS and vaccine providers that operate in multiple cities and states, as well as from IIS to consumers. The IZ Gateway Project aims to address gaps in data exchange among IIS, providers, and patients to provide more complete and accurate immunization records.



of interjurisdictional IZ Gateway legal agreements (memoranda of understanding, or MOUs), were signed and submitted to AIRA by the end of September 2024.

AIRA SUPPORTS THE IZ GATEWAY PROJECT BY:



Providing subject matter expertise to support IZ Gateway documentation development, review, and maintenance

Tracking and monitoring completion of IZ Gateway legal agreements, specifically interjurisdictional MOUs

Emerging Standards

AIRA champions the development of new and emerging standards to advance immunization interoperability and modernize IIS. Emerging Standards clarify existing guidelines and support the adoption of frameworks like FHIR, while fostering community collaboration.

To track and advance these efforts, AIRA employs a seven-stage process to evaluate readiness for the immunization field. The initiative currently monitors over 60 topics, including:

- International Vaccine Code Initiative: Collaborating with global partners to improve vaccine coding practices internationally
- Immunization Decision Support for All Populations: Developing a standard for personalized immunization recommendations across diverse health needs
- School Interoperability: Enhancing data exchange between public health and educational systems





Emerging Standards

As part of the Emerging Standards initiative, AIRA develops Technical Advisory Bulletins (TABs) to clarify existing standards and collaborates with the IIS community to advance emerging standards. This year saw significant growth in developing TABs to clarify and expand on the HL7 v2.5.1 Implementation Guide, supporting better interoperability of immunization data across systems.

To learn more, visit <u>Emerging Standards Confluence</u>. AIRA will continue to lead and unite the community in advancing immunization standards, ensuring a stronger, more connected public health ecosystem.

ADVISORY BULLETIN TOPICS



- Query Response Flexibility
- Additional "Unknown" Race and Ethnicity Codes
- Scenarios for Updates and Queries
- System Entry Date/Time (RXA-22)
- Messaging Phone and Email
- Returning IIS Patient Immunization Record Information

All TABs are published on the <u>AIRA</u> repository for IIS and EHRs alike.

Thank You

The following organizations contributed their time, talents, and resources to AIRA. Thank you for your efforts to coordinate and amplify the voice of immunization information systems and public health!

Accenture

Allscripts

Altarum Institute

Amazon Web Services (AWS)

American Academy of Pediatrics (AAP)

 $\label{prop:control} \textbf{Assistant Secretary for Technology Policy / Office of the National} \\$

Coordinator for Health Information Technology

Association of Immunization Managers (AIM)

Association of State and Territorial Health Officials (ASTHO)

athenahealth

Atlantic Management Center

Audacious Inquiry

AZOVA

Blue Cross & Blue Shield of North Dakota

Business Rules Solutions

CAN Immunize

Centers for Disease Control and Prevention (CDC)

Civitas Networks for Health

CureMed

Deloitte Consulting

Docket

Drummond Group, LLC

Dynavax

Envision Technology Partners, Inc.

Epic Systems Corporation

Ernst & Young

Gainwell Technologies

Health Information Management Systems Society (HIMSS)

HLN Consulting, LLC

Immunize.org

The Joint Public Health Informatics Taskforce (JPHIT)

MITRE

National Association of County and City Health Officials (NACCHO)

National Association of School Nurses

National Institute of Standards and Technology (NIST)

Network for Public Health Law

NORC at the University of Chicago

NVG LLC

Office Practicum

Optumserve

Oracle

Pan American Health Organization (PAHO)

Physicians Computer Company (PCC)

Public Health Informatics Institute (PHII)

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